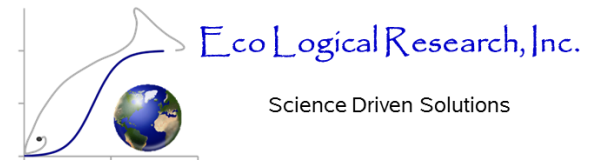


# Fish Habitat Models and Beyond

CHaMP Camp 2015, Advanced Modules Day 3

June 4, 2015

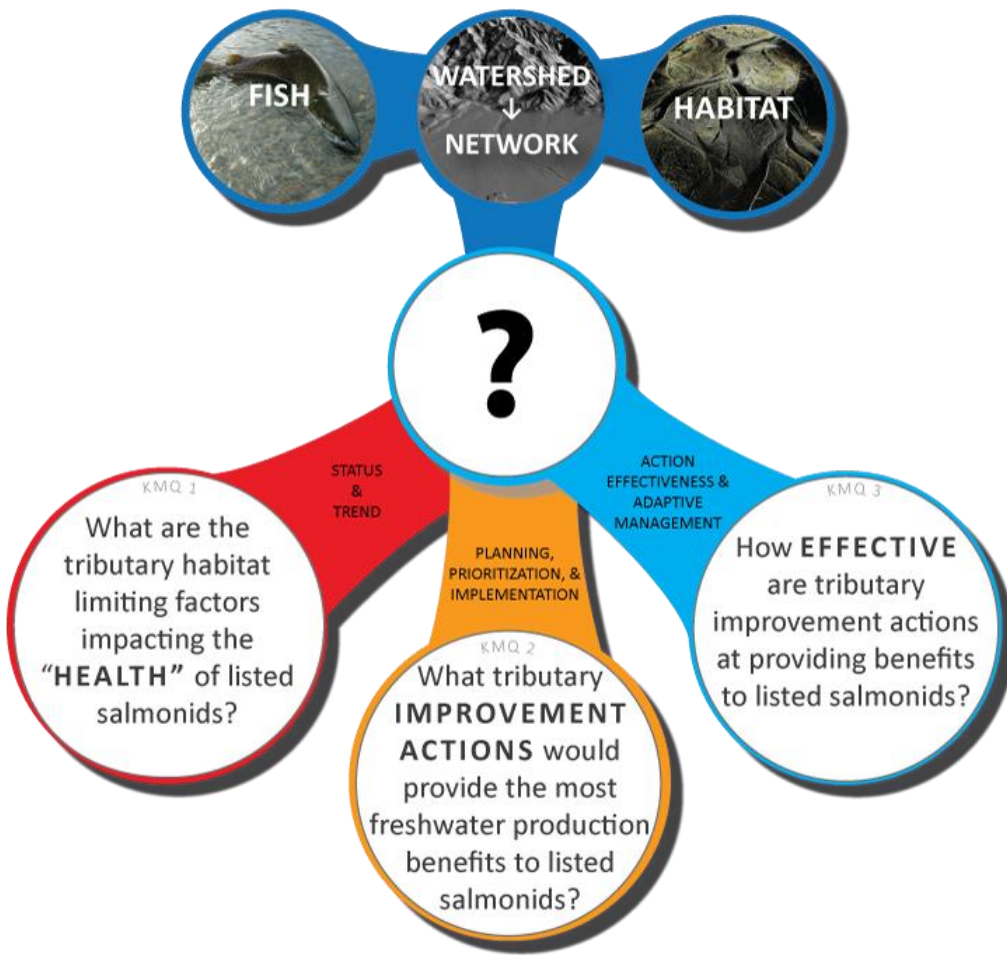
Philip Bailey, Joe Wheaton, Pete McHugh  
(and Sara Bangen, Nick Bouwes, Carl Saunders, Eric Wall)



# Fish Habitat Model Outline

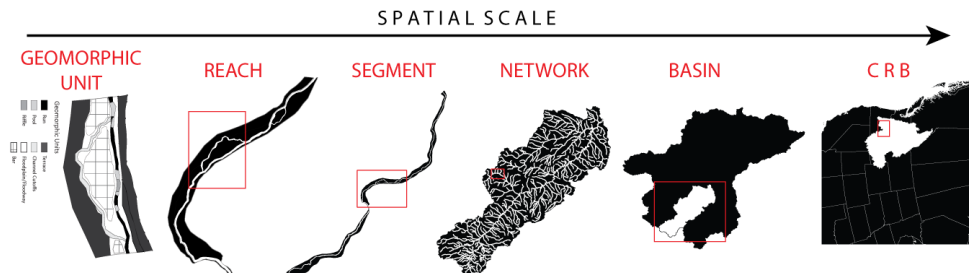
- CHaMP Context
- Fish Habitat Model Backgrounder
  - HSC and FIS models
- Fish Habitat Model Software
  - Introduction
  - Exercises
- The Net Rate of Energy Intake (NREI) Model
- Life Cycle Models





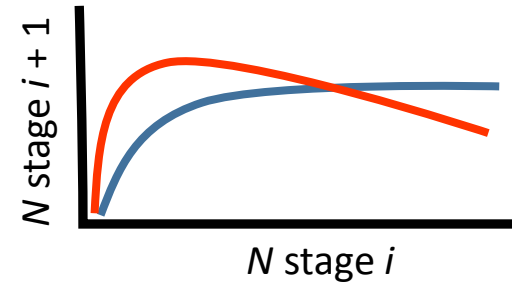
# Underlying Motivation

- How to improve habitat to bring about population benefits (the KMQs)?
- Answering KMQs requires:
  - Translation of CHaMP data into biological currency
  - A means to forecast benefits of restoration
- More broadly, a need for tools to estimate capacity



# Estimating Habitat Capacity

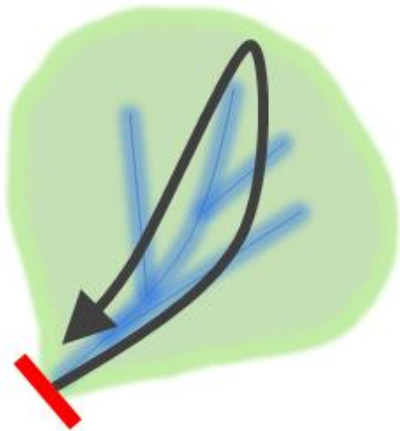
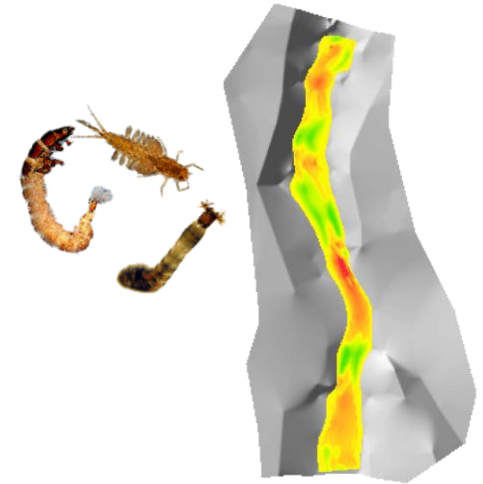
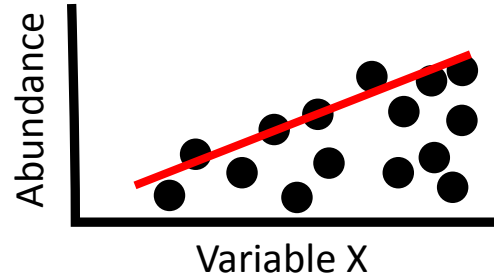
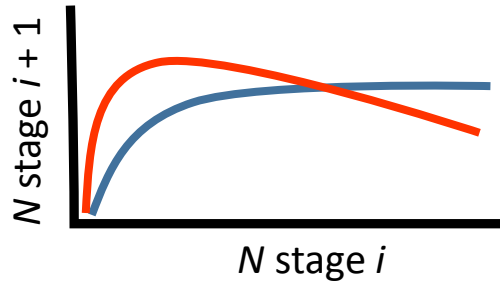
- What is meant by capacity?
- For which species/life stage?
- At what spatial scale?
- Why estimate capacity?
  - Habitat status & trends
  - Key input to LCMs
  - Others
- All have pros and cons



$$N_{i+1} = \frac{N_i}{\frac{1}{\text{prod.}} + \frac{1}{\text{capacity}} N_i}$$



# Estimating Habitat Capacity



**Population Models**  
Spawner-Recruit  
(~Parken/Liermann)

**Statistical Models**  
Quantile Regression  
QR Forests

**Mechanistic (or Quasi-)**  
Net Rate of Energy Intake  
Habitat Suitability Models  
(WUA \* space req'd)



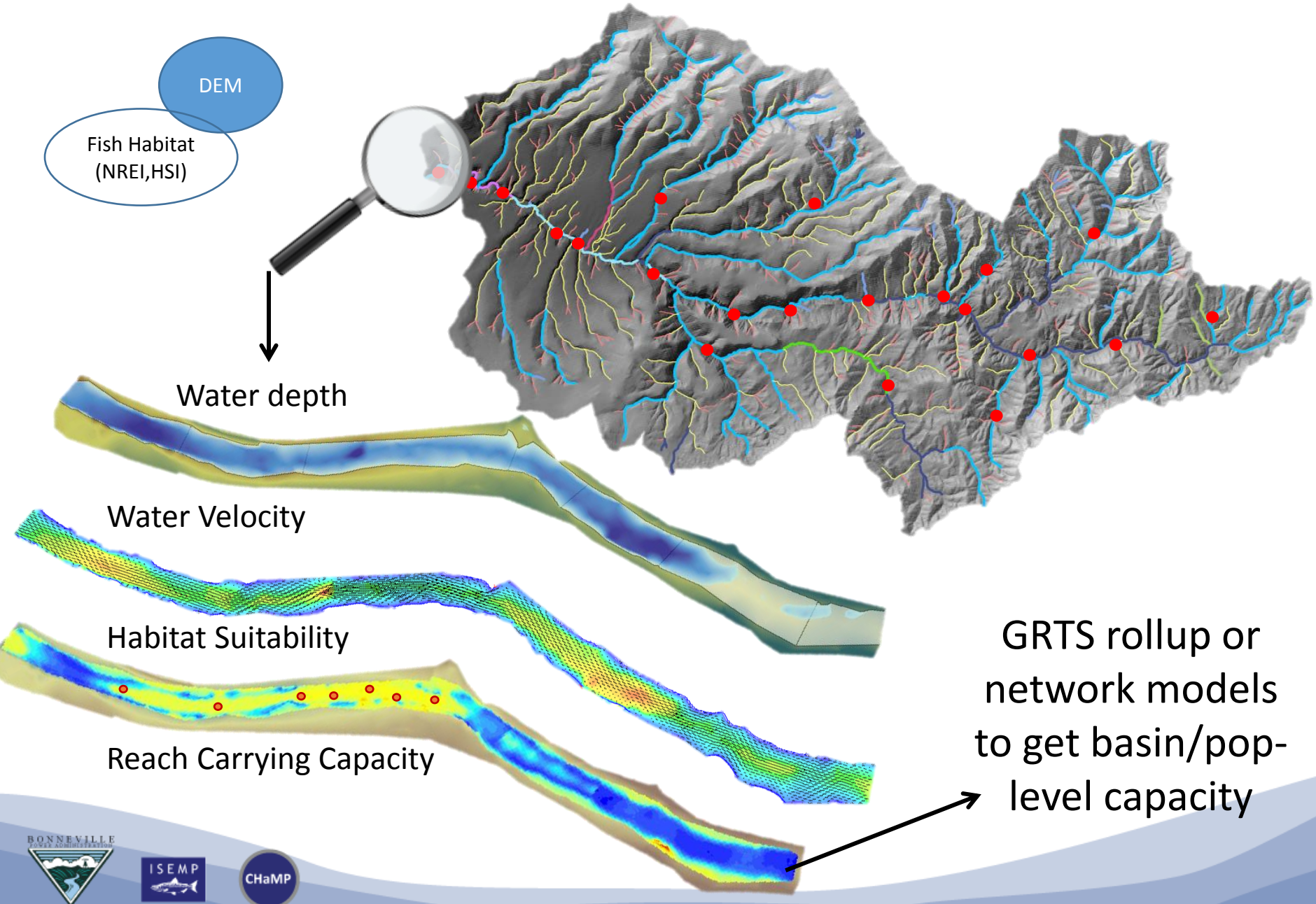
**Areal Methods**  
Density-Area Product

**Other Approaches**  
Expert-informed (e.g., EDT)  
Indices (e.g., IP, HabRate)  
Hybrid approaches

Method	Advantages	Disadvantages
Population models	<ul style="list-style-type: none"> <li>- Integrative</li> <li>- Relevance to other 'H'</li> <li>- Established framework</li> </ul>	<ul style="list-style-type: none"> <li>- Hard-to-meet assumptions</li> <li>- Data needs</li> <li>- Bottleneck stage(s) unknown</li> </ul>
Statistical models	<ul style="list-style-type: none"> <li>- Generates FHR knowledge</li> <li>- Draws on existing data (?)</li> <li>- Gets the job done</li> </ul>	<ul style="list-style-type: none"> <li>- Design, extrapolation challenges</li> <li>- Narrow domain of use</li> <li>- Seeding level issues (?)</li> </ul>
Areal methods	<ul style="list-style-type: none"> <li>- Ties fish <i>N</i> to channel units</li> <li>- Gets the job done</li> </ul>	<ul style="list-style-type: none"> <li>- Design, extrapolation challenges</li> <li>- Uncertainty in density used (?)</li> <li>- Labor intensive</li> </ul>
Habitat Suitability Models	<ul style="list-style-type: none"> <li>- Explicit link to habitat</li> <li>- Platform for simulation</li> <li>- 'Limited' sampling required</li> </ul>	<ul style="list-style-type: none"> <li>- Design, extrapolation challenges</li> <li>- Limited accessibility</li> <li>- Narrow domain of use (not FIS)</li> <li>- Ignores productivity/food</li> </ul>
NREI Models	<ul style="list-style-type: none"> <li>- Explicit link to habitat, FOOD</li> <li>- Transferable</li> <li>- Platform for simulation</li> <li>- 'Limited' sampling required</li> </ul>	<ul style="list-style-type: none"> <li>- Design, extrapolation challenges</li> <li>- Limited accessibility</li> </ul>

Method	Advantages	Disadvantages
Population models	<ul style="list-style-type: none"> <li>- <b>Integrative</b></li> <li>- Relevance to other 'H'</li> <li>- Established framework</li> </ul>	<ul style="list-style-type: none"> <li>- Hard-to-meet assumptions</li> <li>- <b>Data needs</b></li> <li>- <b>Bottleneck stage(s) unknown</b></li> </ul>
Statistical models	<ul style="list-style-type: none"> <li>- <b>Generates FHR knowledge</b></li> <li>- Draws on existing data (?)</li> <li>- Gets the job done</li> </ul>	<ul style="list-style-type: none"> <li>- <b>Design, extrapolation challenges</b></li> <li>- <b>Narrow domain of use</b></li> <li>- Seeding level issues (?)</li> </ul>
Areal methods	<ul style="list-style-type: none"> <li>- Ties fish <math>N</math> to channel units</li> <li>- Gets the job done</li> </ul>	<ul style="list-style-type: none"> <li>- <b>Design, extrapolation challenges</b></li> <li>- Uncertainty in density used (?)</li> <li>- Labor intensive</li> </ul>
Habitat Suitability Models	<ul style="list-style-type: none"> <li>- <b>Explicit link to habitat</b></li> <li>- <b>Platform for simulation</b></li> <li>- <b>'Limited' sampling required</b></li> </ul>	<ul style="list-style-type: none"> <li>- <b>Design, extrapolation challenges</b></li> <li>- Limited accessibility</li> <li>- Narrow domain of use (<b>not FIS</b>)</li> <li>- <b>Ignores productivity/food</b></li> </ul>
NREI Models	<ul style="list-style-type: none"> <li>- Explicit link to habitat, <b>FOOD</b></li> <li>- <b>Transferable</b></li> <li>- Platform for simulation</li> <li>- 'Limited' sampling required</li> </ul>	<ul style="list-style-type: none"> <li>- <b>Design, extrapolation challenges</b></li> <li>- Limited accessibility</li> </ul>

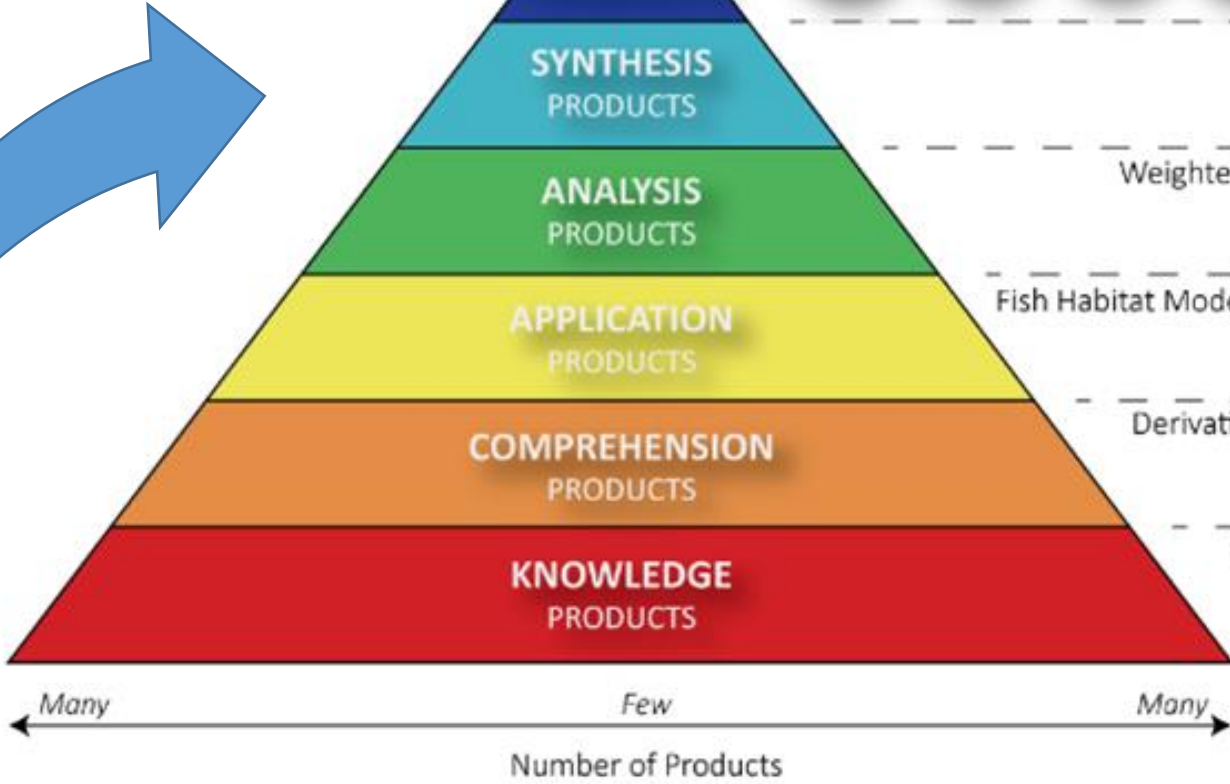
# DEM based protocol → HSI → Potential Spawner Capacity





# SUMMARY PRODUCTS

- CONDITION MAPS
- LIMITING FACTORS MAPS
- RECOVERY POTENTIAL MAPS
- STRATEGIC TRIBUTARY HABITAT IMPROVEMENT PLANS
- PROJECT HABITAT IMPROVEMENT DESIGNS
- TRIBUTARY IMPROVEMENT ACTIONS
- ACTION EFFECTIVENESS MAPS



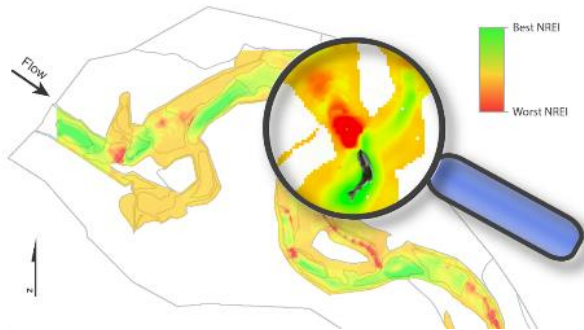
Network Capacity Models  
Life Cycle Models

Weighted Usable Area, Capacity Estimates,  
Summary Metrics, Indicators

Fish Habitat Models, Geomorphic Change Detection  
Geomorphic Unit Mapping

Derivatives of Topographic & Aux. Surveys  
e.g. DEMs, Water Depth Maps,  
D50, LWD Volume or Counts

QA/QC'd Topographic & Aux. Data  
Raw Topographic & Aux. Data



# Fish Habitat Model Outline

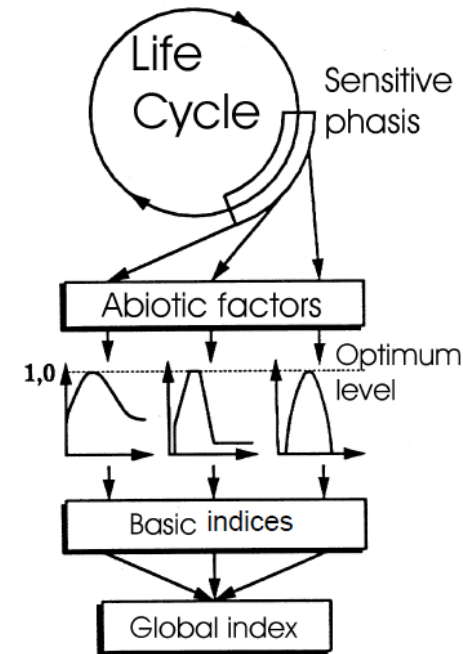
- CHaMP Context
- Fish Habitat Model Backgrounder
  - HSC and FIS models
- Fish Habitat Model Software
  - Introduction
  - Exercises
- The Net Rate of Energy Intake (NREI) Model
- Life Cycle Models



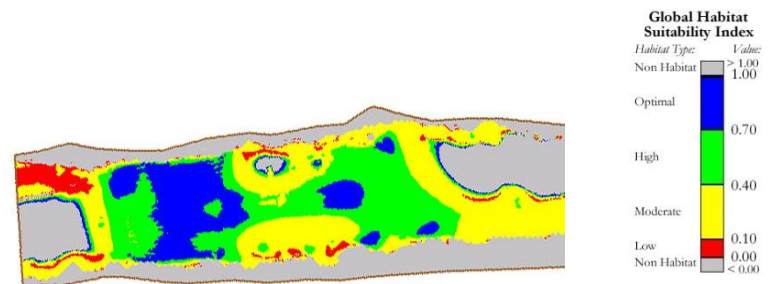
# Habitat Suitability Modeling

What is a habitat suitability model?

- A model of **suitability of habitat** for specific species for either specific life-stages or functions
- Habitat is characterized by specific **abiotic variables**
- 'Model' can be applied at a point or over regions (e.g. cells/polygons) that have a unique combination of abiotic variables
- The 'model' can produce spatially variable results (e.g. in a GIS)
- The 'model' can produce temporal dynamics, if you have time series of abiotic inputs...

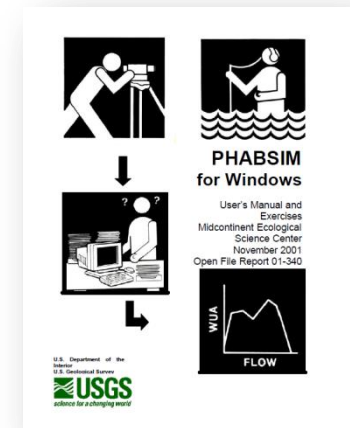


Building a classical fish *preferendum* model



# HABITAT SUITABILITY CURVES

- Habitat suitability curve classification...
- Once I got one... can I use it everywhere?



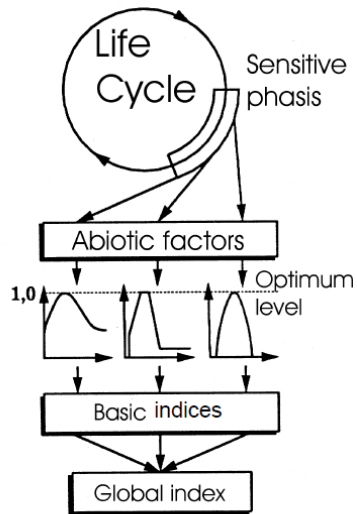
In general, suitability curves have been classified according to the following categories (Bovee et al., 1998, pp. 73–78):

- Category I** Expert opinion or literature curves. These are typically derived from a consensus of experts' accumulated knowledge of habitat use by a species' life stage(s) or by evaluating habitat use information found in the professional literature.
- Category II** Habitat Utilization Curves. These are derived directly from observations of habitat use of the target life stage and species.
- Category III** Habitat Preference Curves. These are derived from observation data on habitat use corrected for habitat availability.

## Transferability of Suitability Curves

Regardless of how the data are collected, suitability curves will demonstrate some specificity to the stream(s) in which they were developed. With limited resource availability and the high cost associated with development of stream-specific suitability curves, use of HSC from other streams is common. Thus, checking for the appropriateness of the transfer is important. Avoiding development of study-specific HSC leads to considerable cost savings. The investigator must apply professional knowledge and judgment to evaluate if the source curves are meaningful for the current application and transferable. In the IFIM context, it is essential for all parties to agree on the HSC to be used for the study and to agree on their transferability. Thomas and Bovee (1993) and Groshen and Orth (1994) provide methods for quantitatively testing HSC transferability. Manly (1993) provides general guidance on modeling habitat selection by various animals.

<http://www.fort.usgs.gov/Products/Publications/15000/15000.pdf>

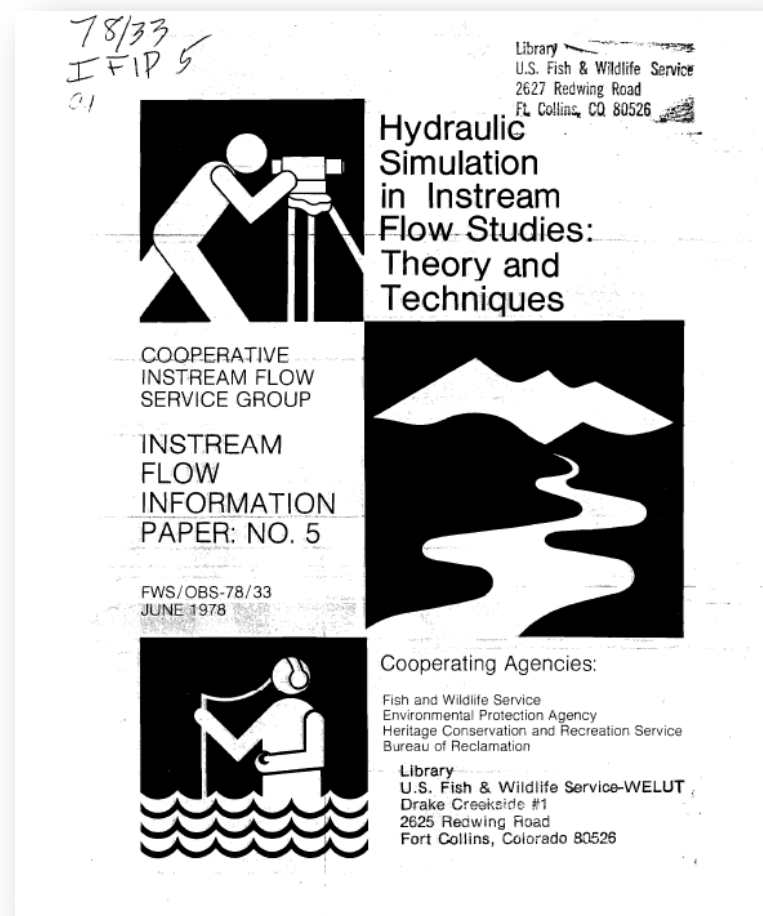


Building a classical fish *preferendum* model

# PHABSIM...

<http://www.fort.usgs.gov/products/software/phabsim/>

- Physical Habitat Simulation Software
- Technique developed in mid 1970s
- Most widely used ecohydraulic model
- This is an HSC technique...  
Can be applied in 1D, 2D or 3D



Bovee KD and Milhous R. 1978. *Hydraulic simulation in instream flow studies: theory and techniques. Instream Flow Information Paper 5.* FWS/OBS-78/33, U. S. Fish and Wildlife Service, Fort Collins, CO, 156 pp. Available at:

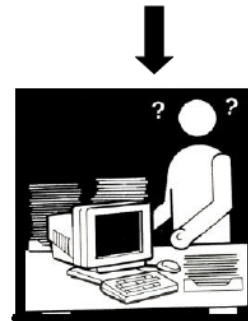
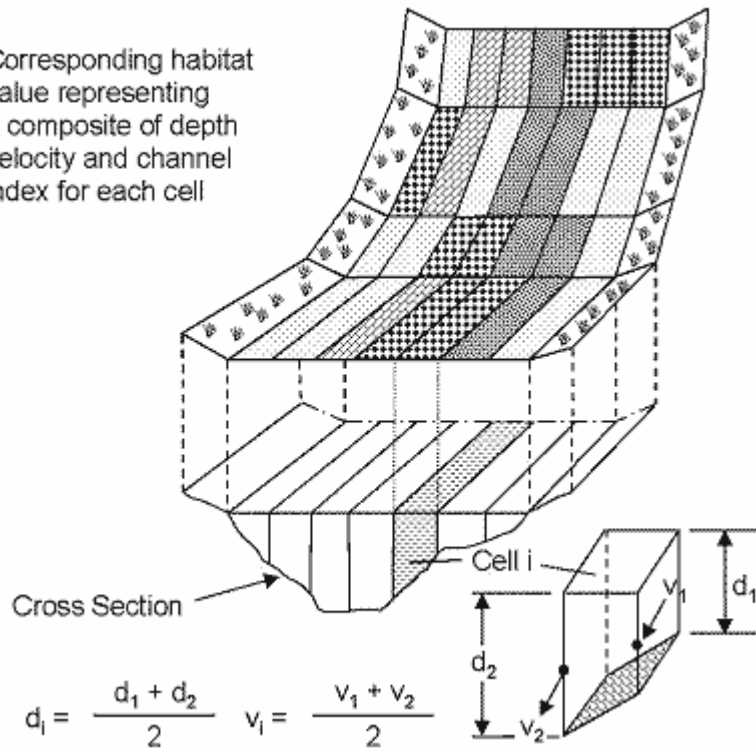
<http://www.fort.usgs.gov/Products/Publications/22457/22457.pdf>



# PHABSIM FOR ~~DOS~~ → WINDOWS!

- Driven by a 1D Hydraulic Model

Corresponding habitat value representing a composite of depth velocity and channel index for each cell



## PHABSIM for Windows

User's Manual and  
Exercises  
Midcontinent Ecological  
Science Center  
November 2001  
Open File Report 01-340



U.S. Department of the  
Interior  
U.S. Geological Survey



<http://www.fort.usgs.gov/Products/Publications/15000/15000.pdf>

# FROM THE LITERATURE...

- CAT I
- Lots of existing stuff out there (both HSCs and HSIs)

## List of Habitat Suitability Index (HSI) models

To view the information contained within the Blue Books in Adobe Acrobat Reader (.pdf) format, click on the corresponding .pdf icon.

### HSI BLUE BOOK TITLES FWS/OBS Report #

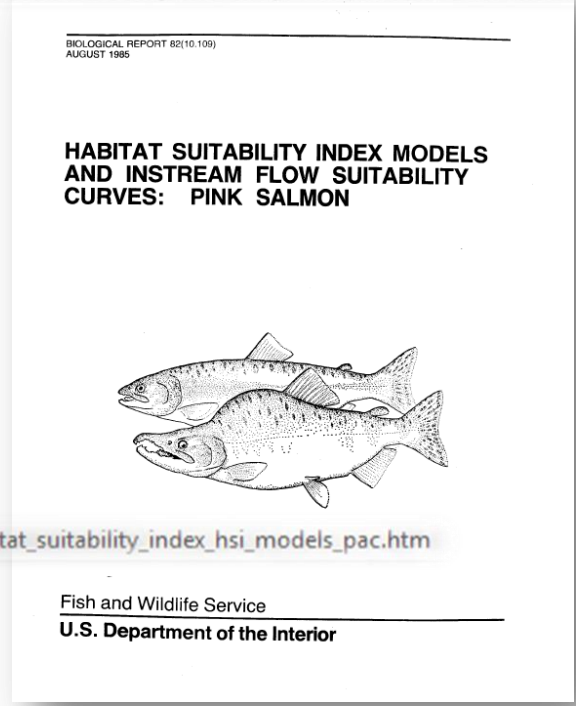
#### INVERTEBRATES

- American Oyster (Gulf of Mexico) [.Pdf](#) 82/10.57
- Brown Shrimp (N Gulf of Mexico) [.Pdf](#) 82/10.54
- Hard Clam [.Pdf](#) 82/10.77
- Littleneck Clam [.Pdf](#) 82/10.59
- Pink Shrimp [.Pdf](#) 82/10.76
- Red King Crab [.Pdf](#) 82(10.153)
- White Shrimp (N Gulf of Mexico) [.Pdf](#) 82/10.54

#### FISHES

- Alewife Herring [.Pdf](#) 82/10.58
- American Shad [.Pdf](#) 82(10.88)
- Arctic Grayling (Riverine Populations) [.Pdf](#) 82(10.110)
- Atlantic Croaker (Juvenile) Revised [.Pdf](#) 82(10.98)
- Bigmouth Buffalo [.Pdf](#) 82/10.34
- Black Bullhead [.Pdf](#) 82/10.14
- Black Crappie [.Pdf](#) 82/10.6
- Blacknose Dace [.Pdf](#) 82/10.41
- Blueback Herring [.Pdf](#) 82/10.58
- Bluegill [.Pdf](#) 82/10.8
- Brook Trout [.Pdf](#) 82/10.24
- Brown Trout [.Pdf](#) 82(10.124)
- Channel Catfish [.Pdf](#) 82/10.2
- Chinook Salmon [.Pdf](#) 82(10.122)
- Chum Salmon [.Pdf](#) 82(10.108)
- Coho Salmon [.Pdf](#) 82/10.49
- Common Carp [.Pdf](#) 82/10.12
- Common Shiner [.Pdf](#) 82/10.40
- Creek Chub [.Pdf](#) 82/10.4
- Cutthroat Trout [.Pdf](#) 82/10.5
- English Sole (Juvenile) [.Pdf](#) 82(10.133)
- Fallfish [.Pdf](#) 82/10.48
- Flathead Catfish [.Pdf](#) 82(10.152)
- Gizzard Shad [.Pdf](#) 82(10.112)
- Green Sunfish [.Pdf](#) 82/10.15
- Gulf Flounder [.Pdf](#) 82(10.92)
- Gulf Menhaden [.Pdf](#) 82/10.23
- Inland Silverside [.Pdf](#) 82(10.120)
- Lake Trout (Great Lakes Region) [.Pdf](#) 82/10.84
- Largemouth Bass [.Pdf](#) 82/10.16
- Longnose Dace [.Pdf](#) 82/10.33

[http://el.erdc.usace.army.mil/emrrp/emris/emrshelp3/list\\_of\\_habitat\\_suitability\\_index\\_hsi\\_models\\_pac.htm](http://el.erdc.usace.army.mil/emrrp/emris/emrshelp3/list_of_habitat_suitability_index_hsi_models_pac.htm)



## HSC

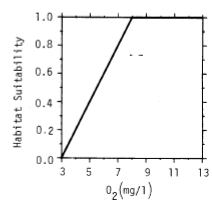
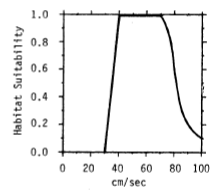
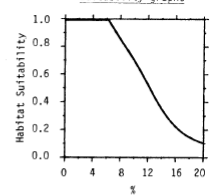
Variable

$V_1$  Percent fines (< 0.3 cm). Measure at the same time and sites as  $V_2$ .

$V_4$  Average water column velocities for spawning and embryo incubation. Measure at the same time and sites as  $V_5$ .

$V_6$  Minimal dissolved  $O_2$  level during the egg incubation and preemergent yolk sac fry period. Measure at time of highest temperatures during the incubation period.

Suitability graphs



Habitat variables and suitability graphs

- Annual max-min pH —  $V_1$
- Ave. max-min temp. (migrat./spawn) —  $V_2$
- Ave. substrate size —  $V_3$
- Percent fines —  $V_4$
- Ave. water velocity —  $V_5$
- Min. dissolved  $O_2$  —  $V_6$
- Ave. max-min temp. (embryo) —  $V_7$
- Max. salinity —  $V_8$
- Avg. base flow (spawn/incubation) —  $V_9$
- Peak flow (incubation) —  $V_{10}$
- Max. temp. (migration) —  $V_{11}$

Model Component

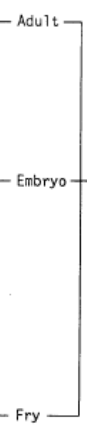


Figure 1. Diagram illustrating the relationship among model variables, components, and HSI.

# Habitat Suitability Modeling Terminology

- Is it a habitat suitability curve, habitat preference curve, habitat utilization curve, habitat availability curve or habitat suitability index?

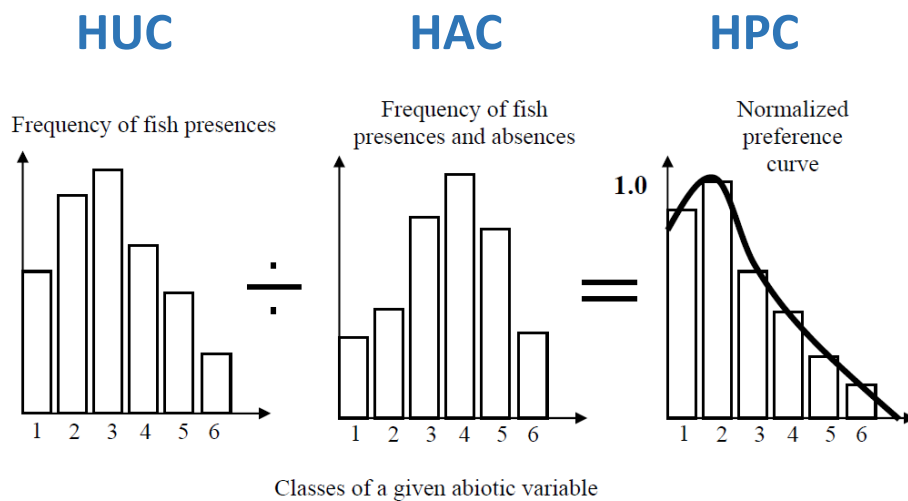
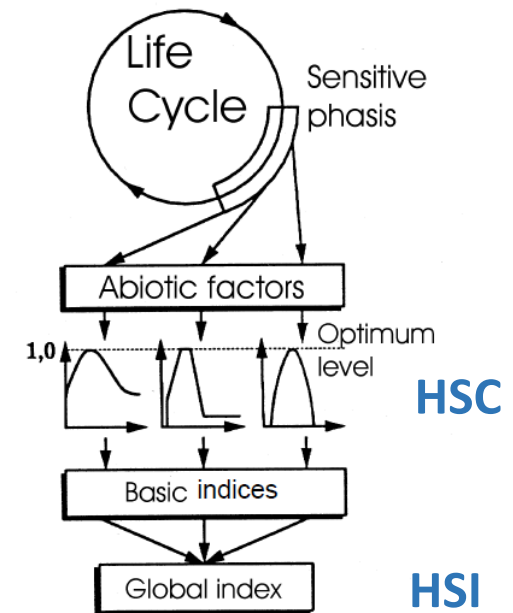


Figure 3 : The general methodology for establishing fish preference curves

- A HPC can be used for a HSC
- A HUC can be used for a HSC
- HSCs of different abiotic variables are combined to form a HSI



Building a classical fish *preferendum* model



# How to make a Habitat Preference Curve

- Make measurements of the abiotic variable of interest where you see the fish.
- Make histogram. Fit curve.
- Do inventory of all available habitat (turn into frequency of fish presence)
- Divide to get normalized preference

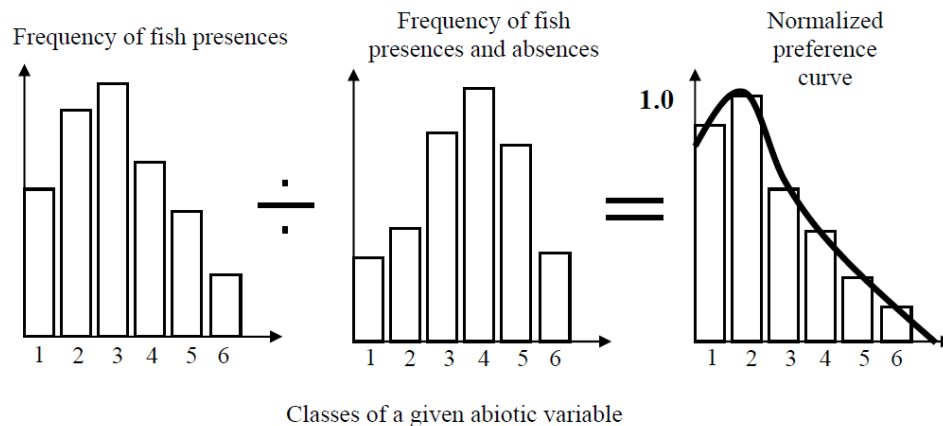
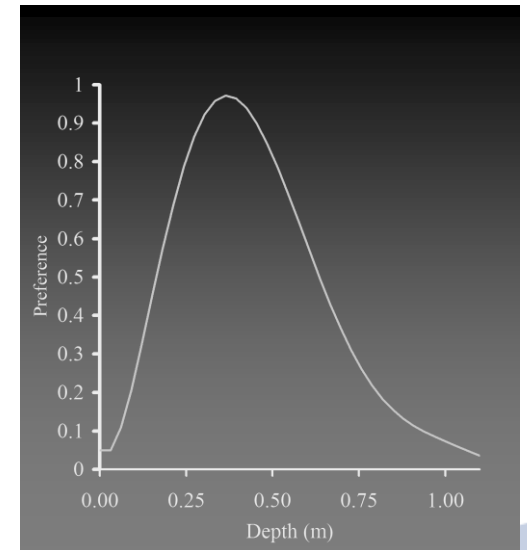
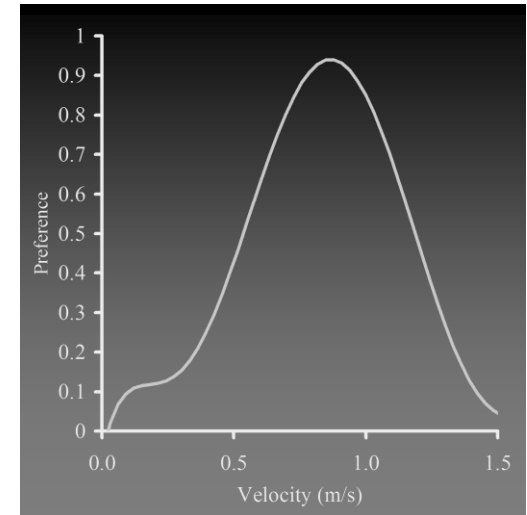
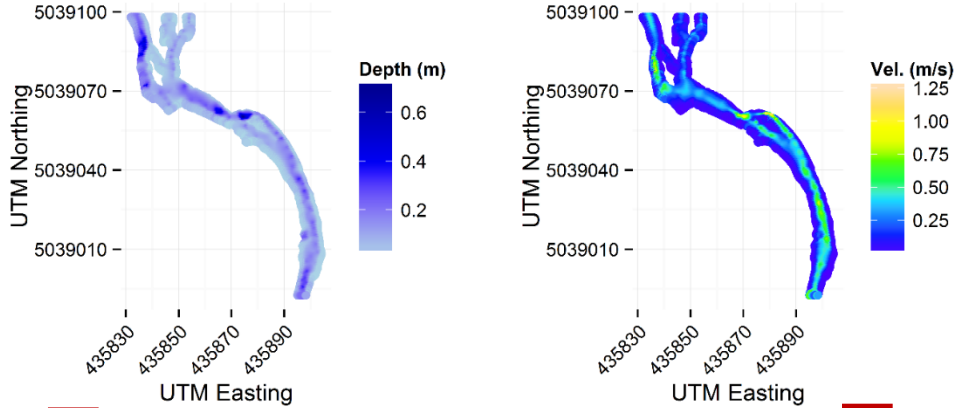


Figure 3 : The general methodology for establishing fish preference curves

# Using a Habitat Suitability Model

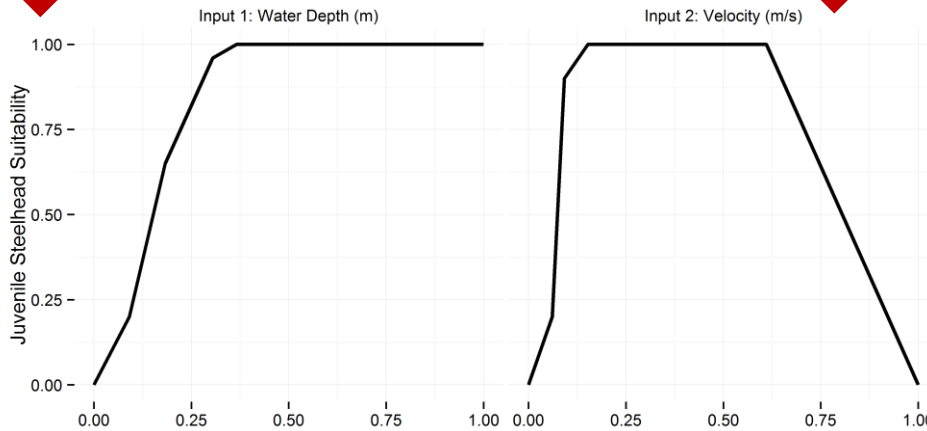
ABIOTIC INPUTS



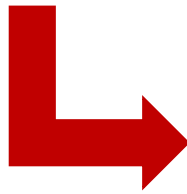
- Data from topographic survey and hydraulic model

Apply curves to inputs

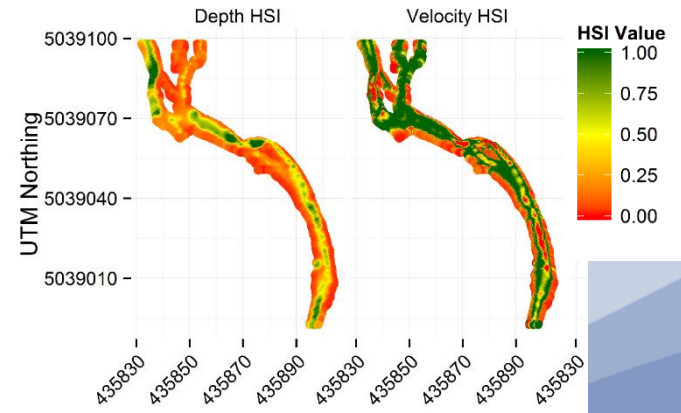
HSC PREFERENCE FUNCTIONS



- Preference curve (i.e., functions) from empirical study



Output 'basic' index

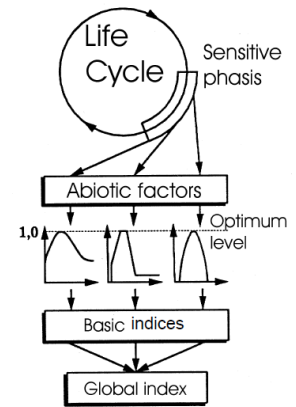


# Convert to global habitat suitability index (HSI)

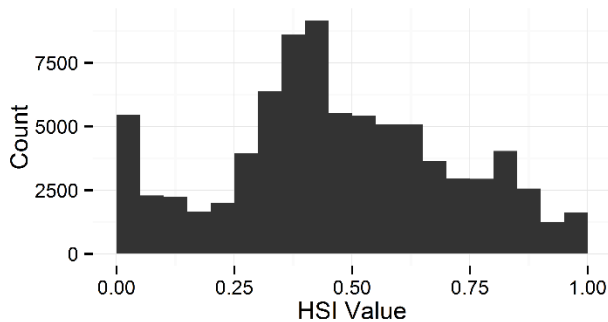
Combining basic indices into global, or composite, index

- Methods: product, minimum, maximum , geometric mean
- Geometric mean is most common:

$$\text{Composite HSI} = \sqrt{(\text{DepthHSI} * \text{VelocityHSI})}$$



Building a classical fish *preferendum* model



Habitat quality	Area (sq.m)
Poor	77.4
Low	248.0
Medium	339.1
High	165.9

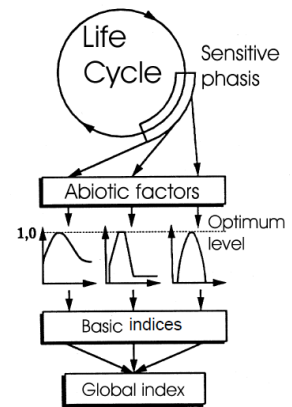
# HSI Modeling

What metrics can we derive from composite HSI?

- Weighted Usable Area (WUA)

$$WUA = \sum_{i=1}^n HSI_i * Area_i$$

- Weighted Usable Area : Wetted Area
  - Normalized, easier to compare among sites, basins
- Capacity Estimates
  - Juveniles:
    - WUA / Juvenile territory size
  - Redd capacity:
    - WUA / Redd area



Building a classical fish *preferendum* model

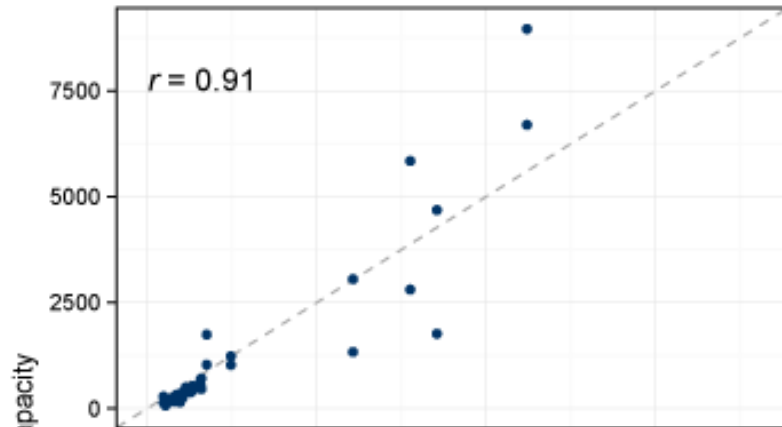
# HSI Modeling: Capacity & Density Estimates

How do estimates compare with other approaches?

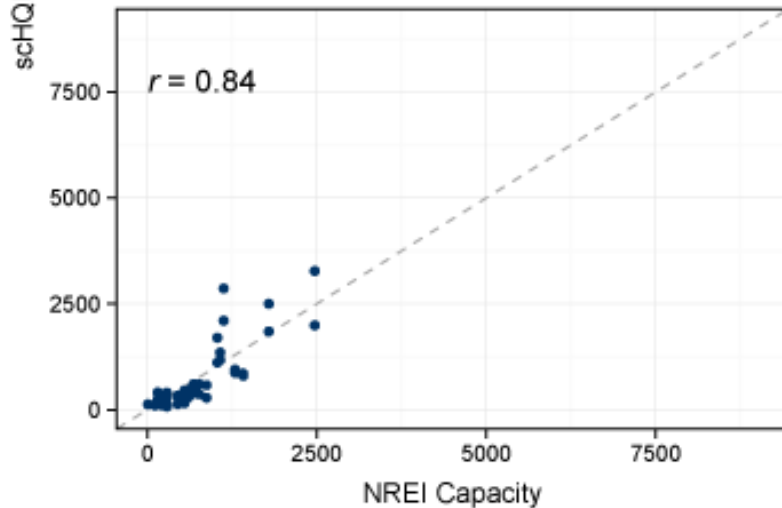
Juvenile Steelhead Capacity Estimates

scHQI vs NREI

2011



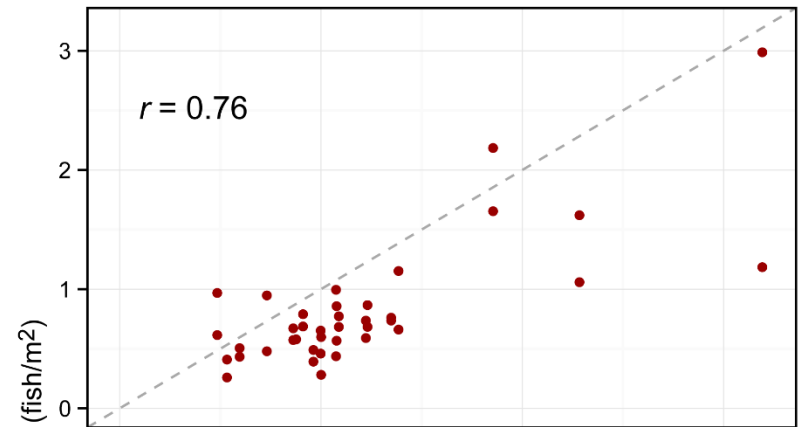
2013



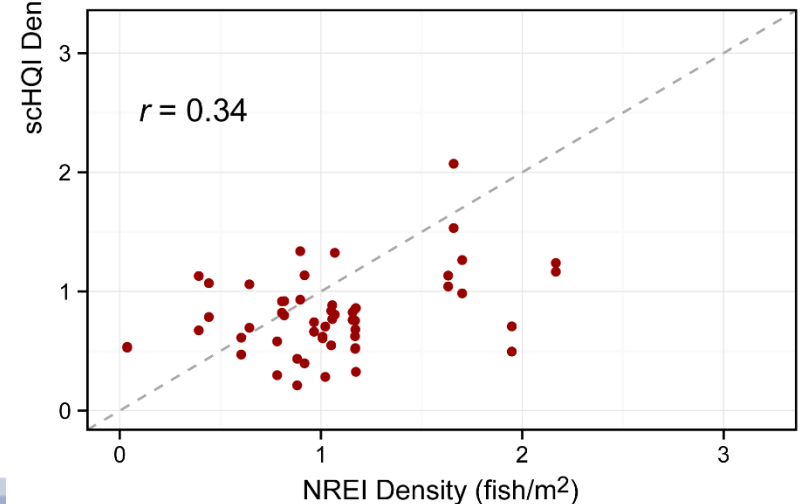
Juvenile Steelhead Density Estimates

scHQI vs NREI

2011



2013

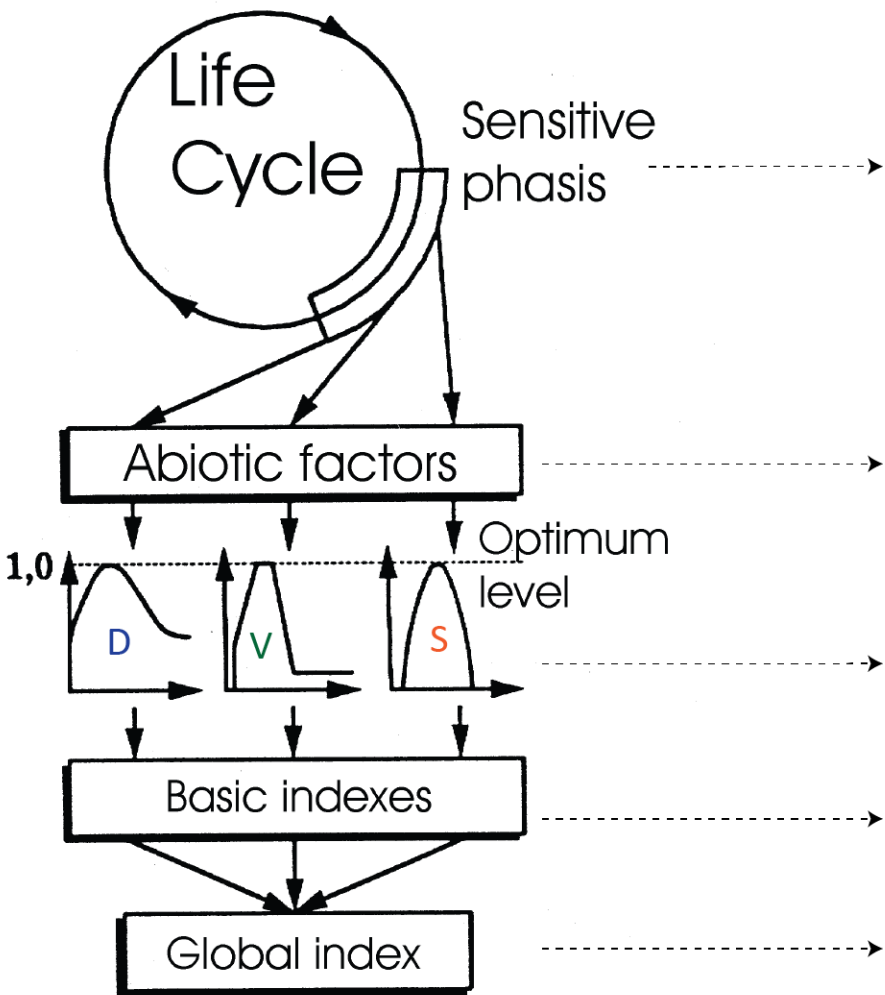


# WEAKNESSES OF HSI BASED MODELS

- Habitat requirements described by precise functions (even though observations are rather imprecise)
- Independence of habitat parameters is assumed
- New parameters difficult to incorporate (i.e. other than velocity, depth substrate)
- Lots of field data needed (i.e. HSC from HUC & HAC)
- HSC are site specific....

# HSI Model Structure:

# CHaMP Implementation Example:



Spawning



Water Depth (D)

*Hydraulic Model Output*

Water Velocity (V)

*Hydraulic Model Output*

Substrate (S)

*Crew Estimates*

Suitability Curves

*From Literature*

Intermediate Index Scores for Each Input

HSI Value

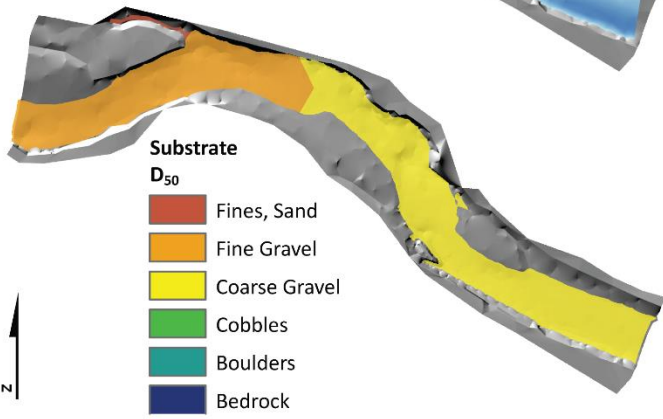
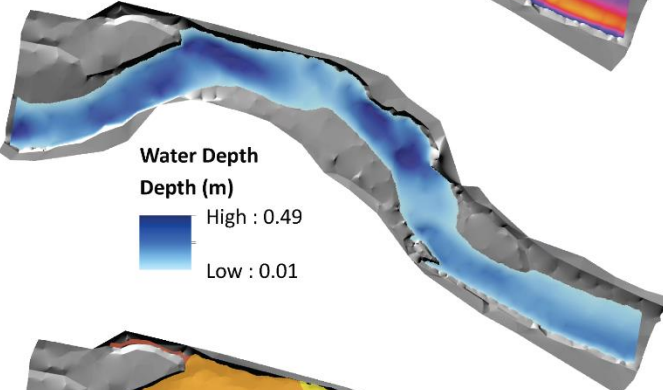
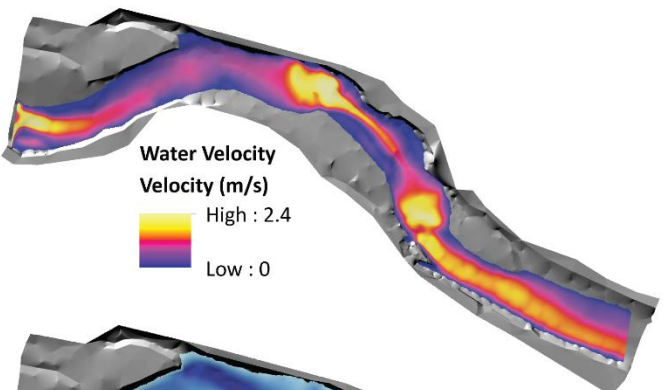
$$HSI_i = I_{D_i}^a * I_{V_i}^b * I_{S_i}^c \quad \text{with } a + b + c = 1.0$$

where:  $I_D, I_V, I_S$  = basic index scores for water depth (D), water velocity (V), and substrate (S)  
 $a, b, c$  = weights powering the basic indices and influencing the relative ecological importance given to each basic index in the model

# Entiat River, Entiat Basin, WA

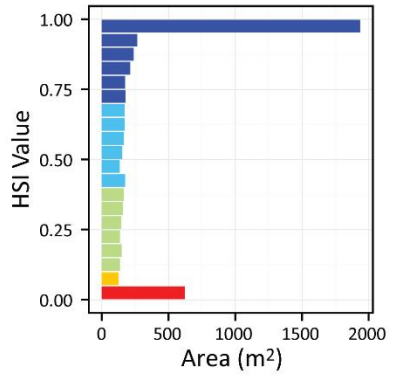
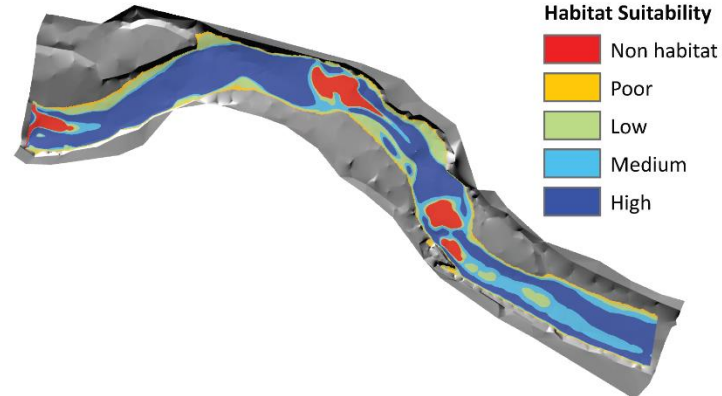
ENT00001-2A9, Visit 1054, 2012

## HSI Model Inputs



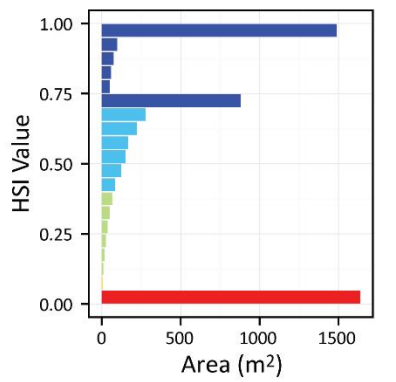
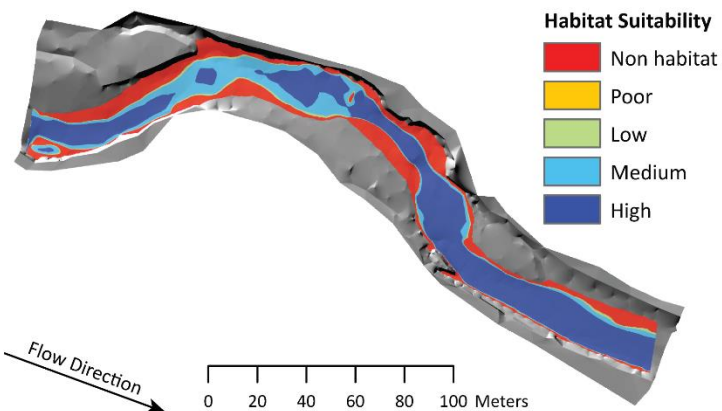
## HSI Model Outputs

### Steelhead Juvenile Habitat Suitability

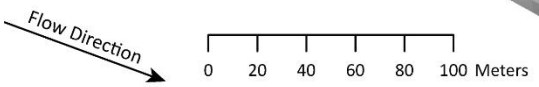


WUA: **3,585 m<sup>2</sup>**  
Normalized WUA: **0.64**

### Steelhead Spawner Habitat Suitability



WUA: **3,020 m<sup>2</sup>**  
Normalized WUA: **0.55**



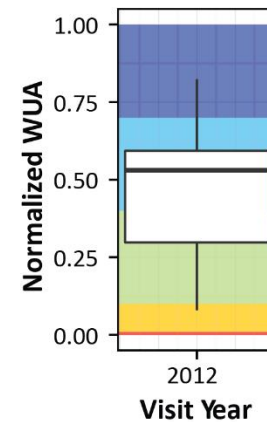
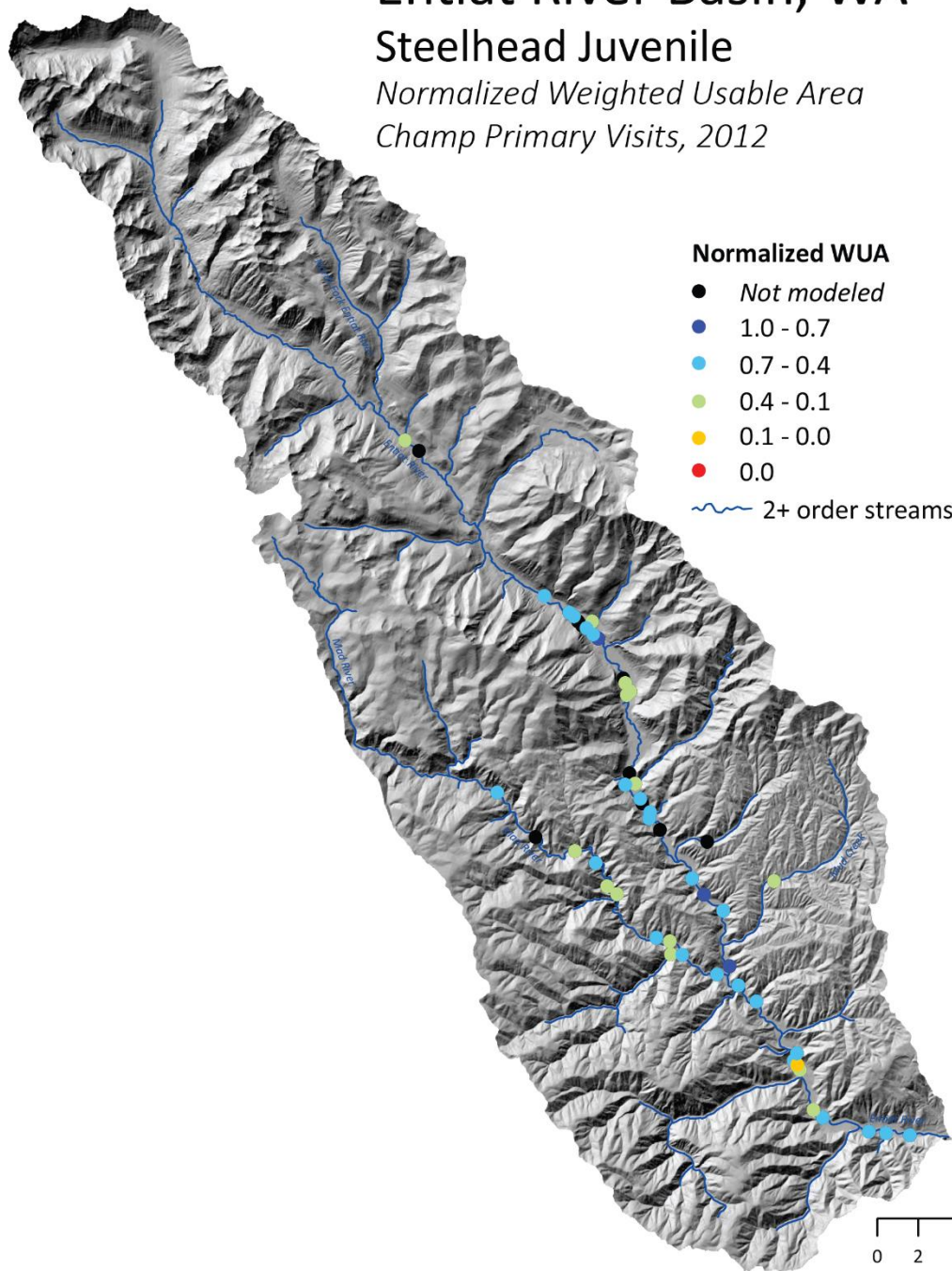


# Entiat River Basin, WA

## Steelhead Juvenile

*Normalized Weighted Usable Area*

*Champ Primary Visits, 2012*

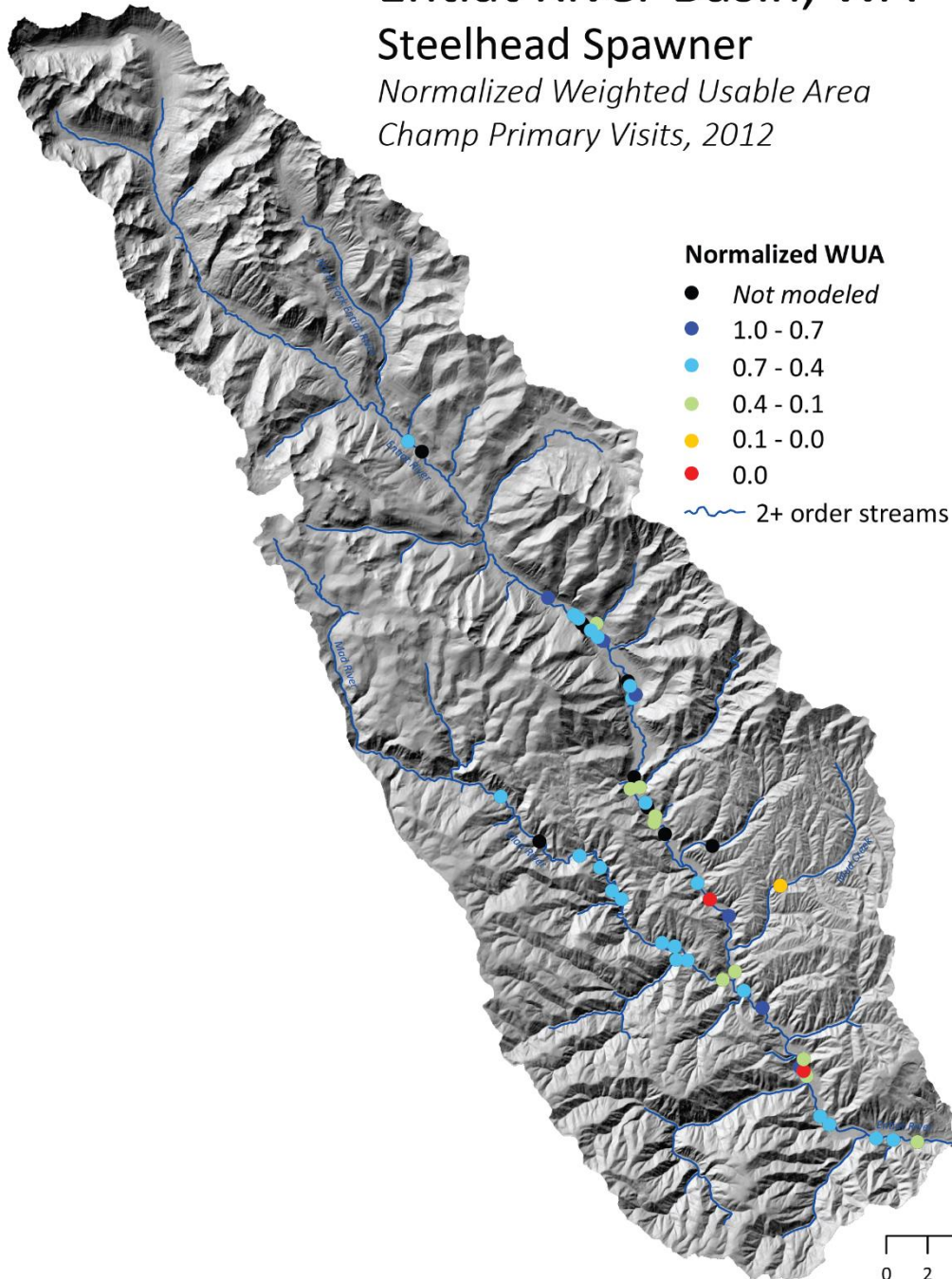


# Entiat River Basin, WA

## Steelhead Spawner

*Normalized Weighted Usable Area*

*Champ Primary Visits, 2012*



### Normalized WUA

● Not modeled

● 1.0 - 0.7

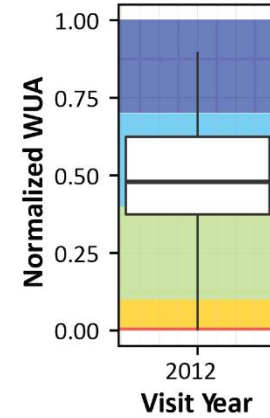
● 0.7 - 0.4

● 0.4 - 0.1

● 0.1 - 0.0

● 0.0

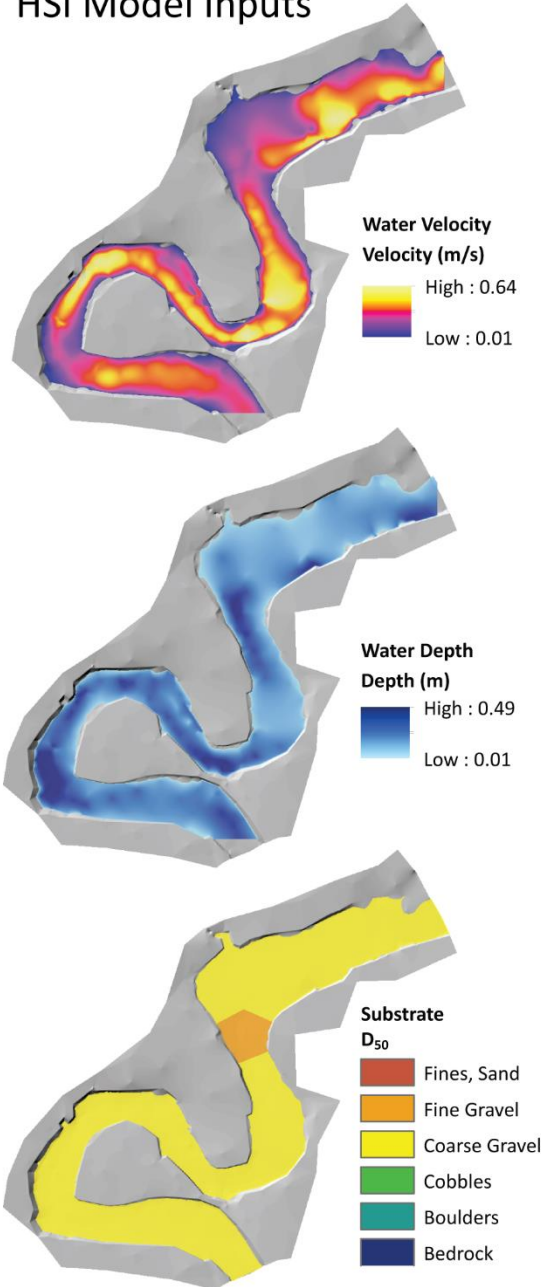
~ 2+ order streams



# Big Springs, Lemhi Basin, ID

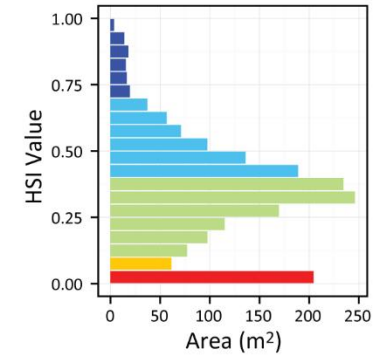
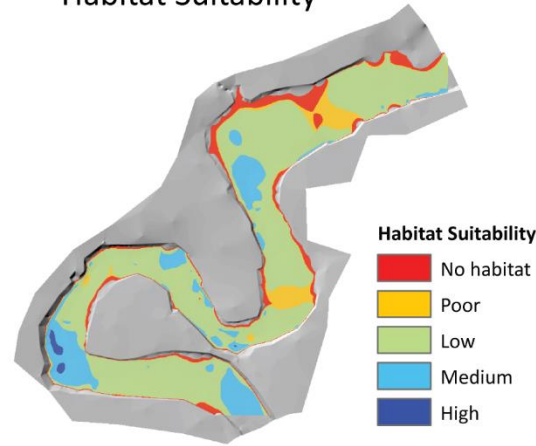
LEM00001-BigOSprings6, Visit 551, 2012

## HSI Model Inputs



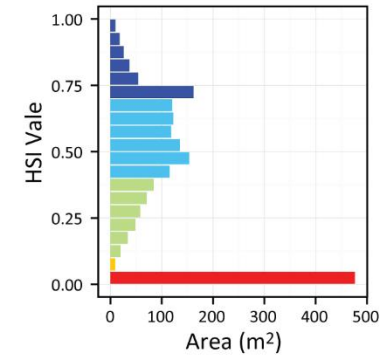
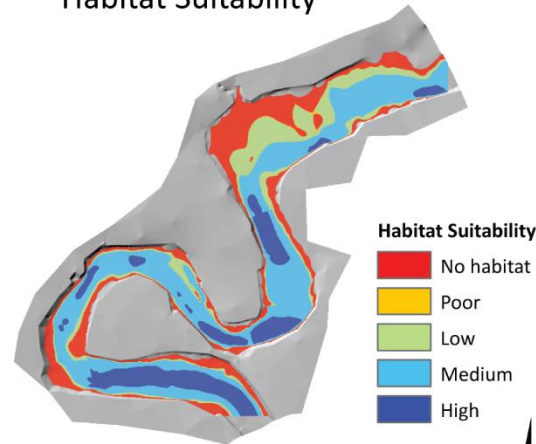
## HSI Model Outputs

### Chinook Juvenile Habitat Suitability

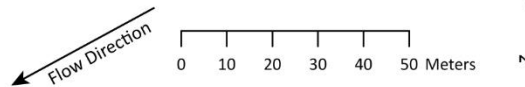


WUA: **487 m<sup>2</sup>**  
Normalized WUA: **0.26**

### Chinook Spawner Habitat Suitability



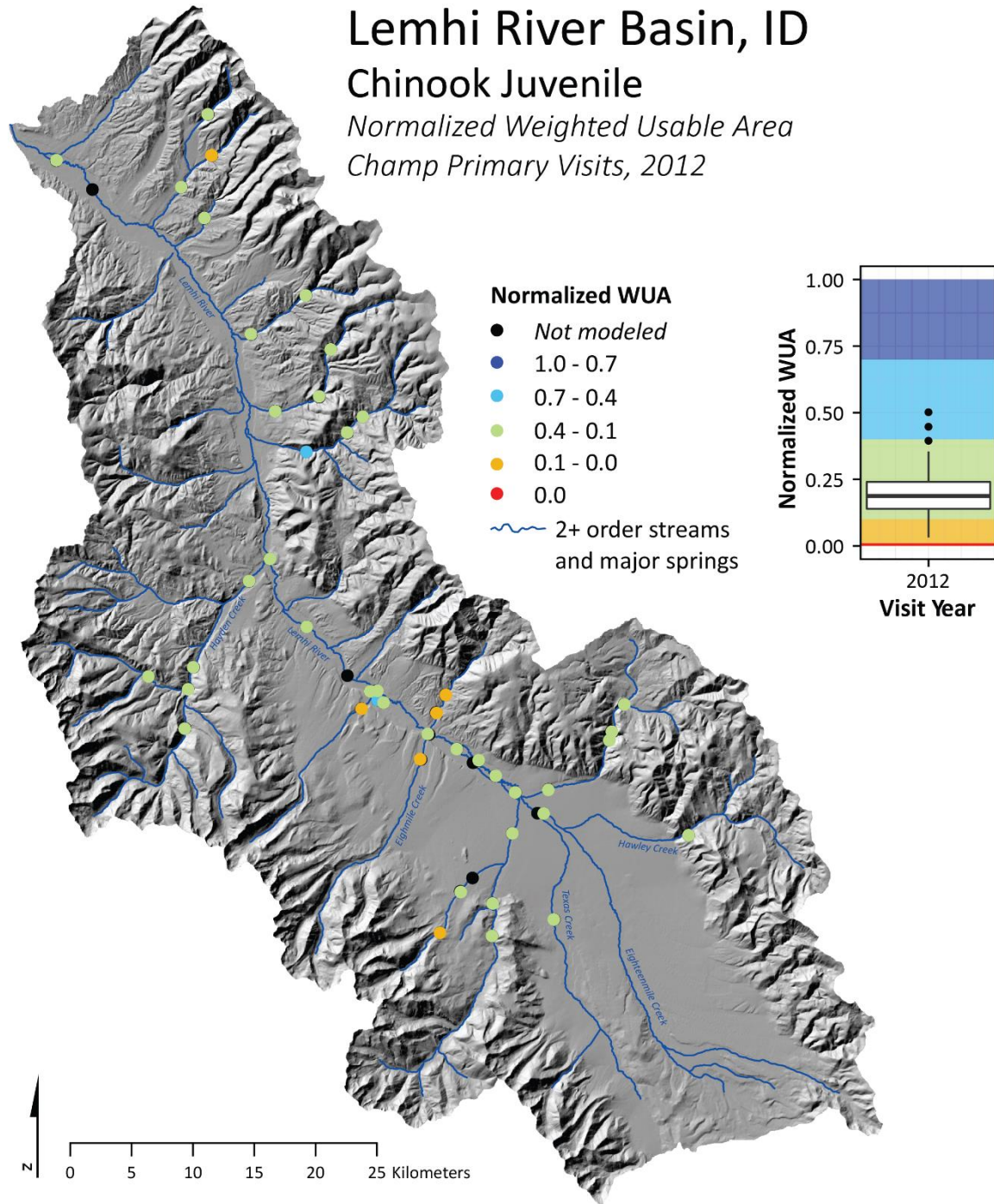
WUA: **747 m<sup>2</sup>**  
Normalized WUA: **0.40**



# Lemhi River Basin, ID

## Chinook Juvenile

Normalized Weighted Usable Area  
Champ Primary Visits, 2012

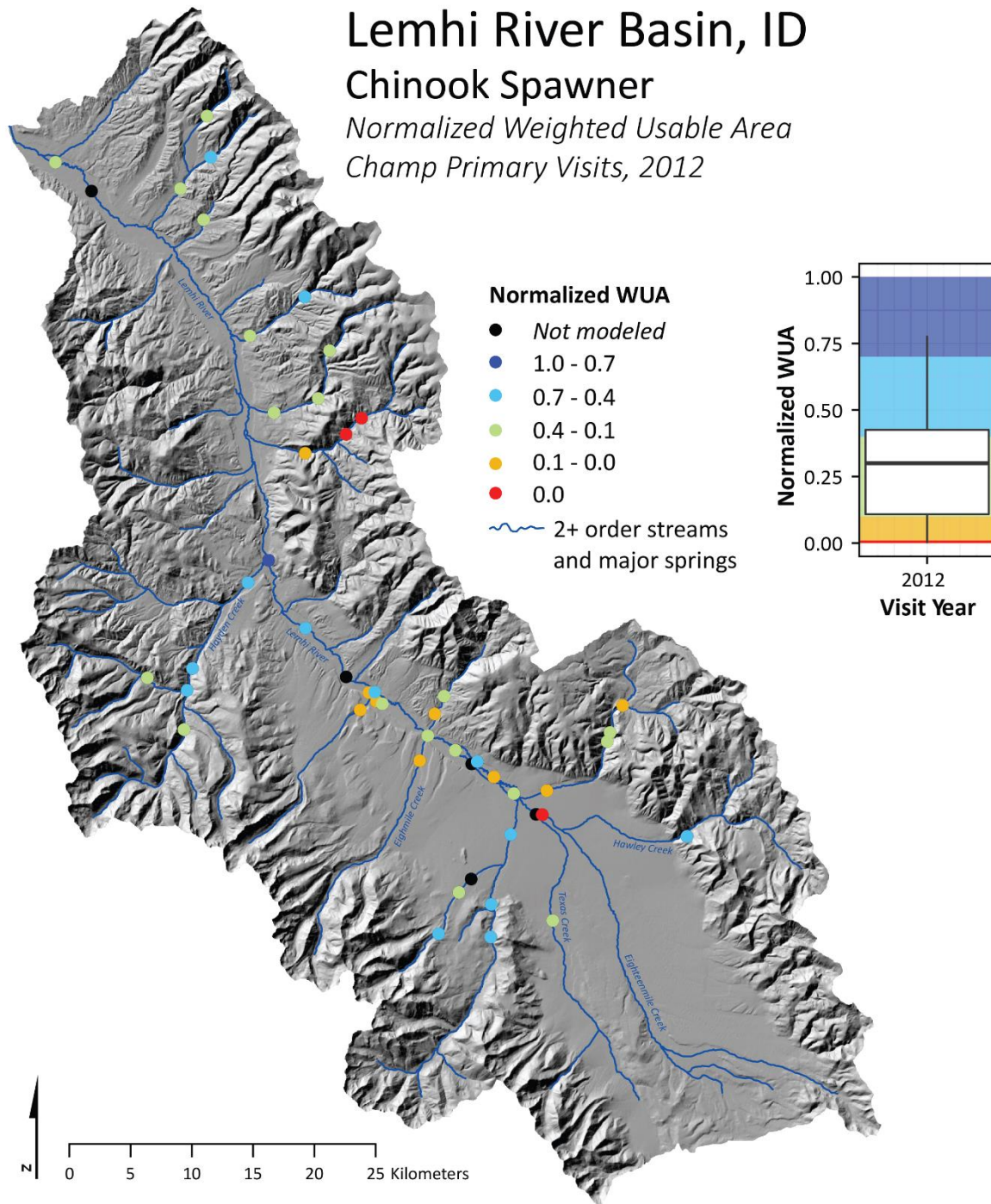


# Lemhi River Basin, ID

## Chinook Spawner

Normalized Weighted Usable Area

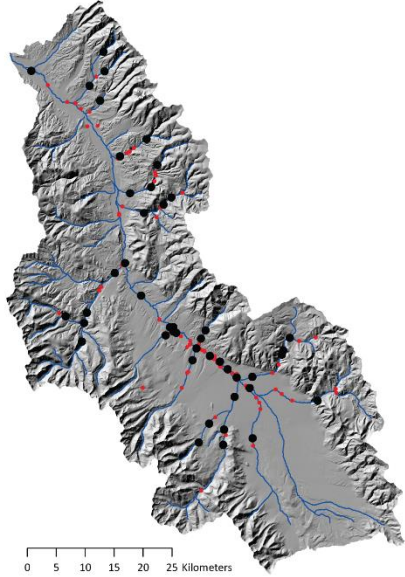
Champ Primary Visits, 2012



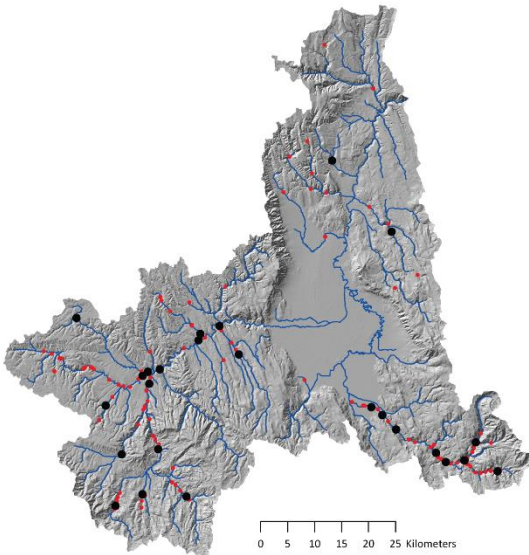
# Champ HSI and Fuzzy Habitat Model Runs



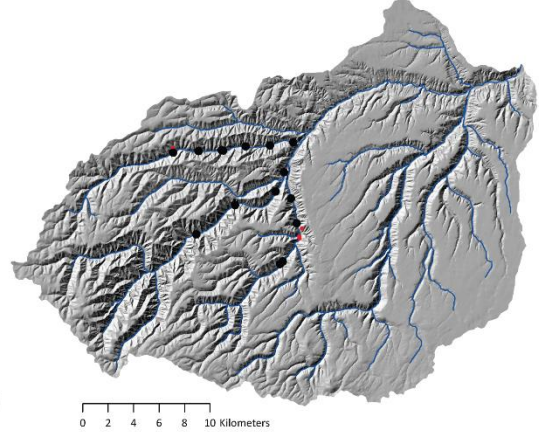
*Lemhi*



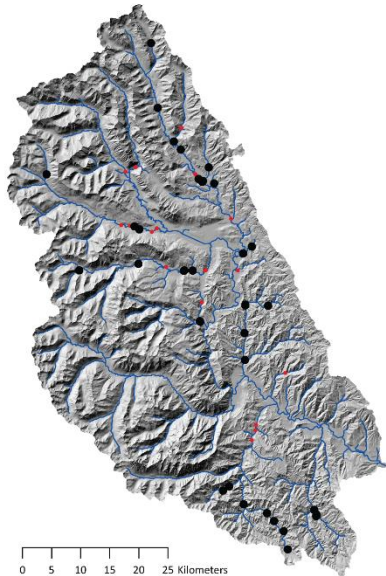
*Upper Grande Ronde*



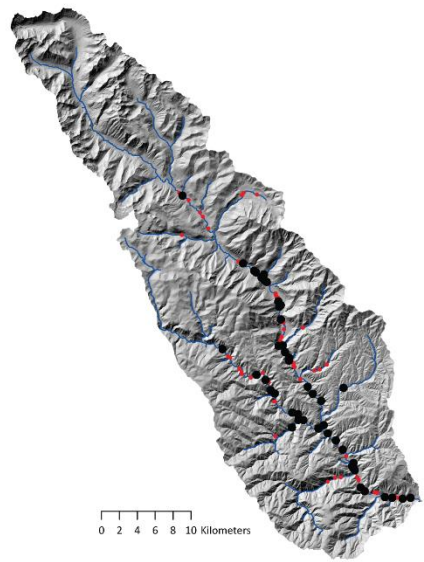
*Asotin*



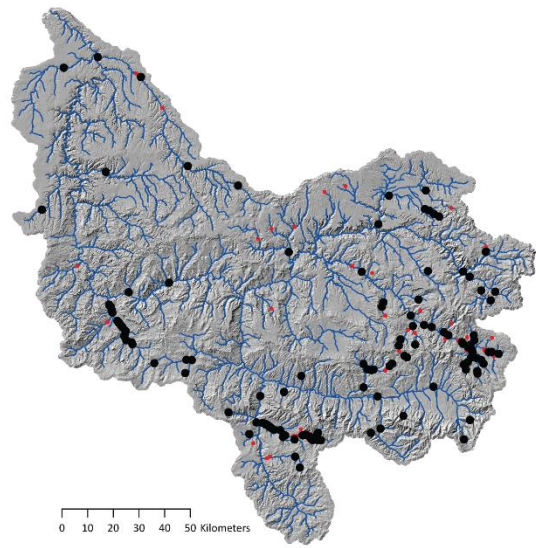
*Wenatchee*



*Entiat*



*John Day*

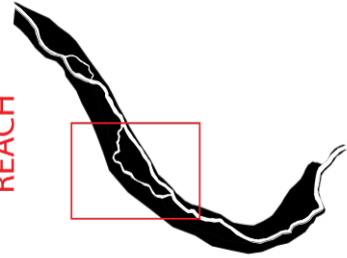


- HSI + Fuzzy Habitat
- Other Champ Sites
- ~ 2+ Order Streams

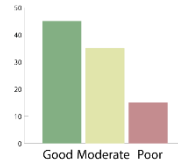
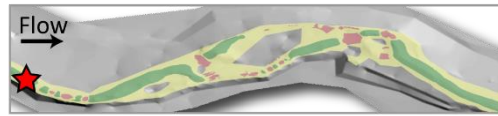


# SO WE'RE @ 3... WORKING ON 4 & 5

REACH



## 1 SITE LEVEL

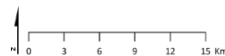
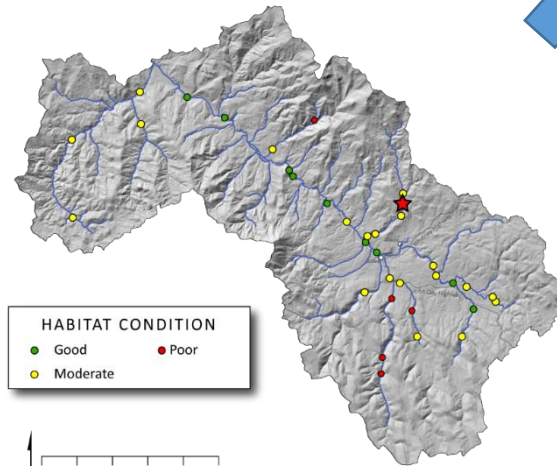


## 2 SITE SUMMARY:

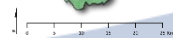
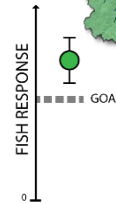
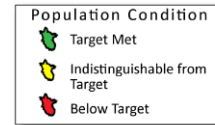


## 3 SITES ON NETWORK

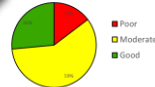
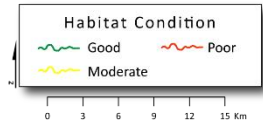
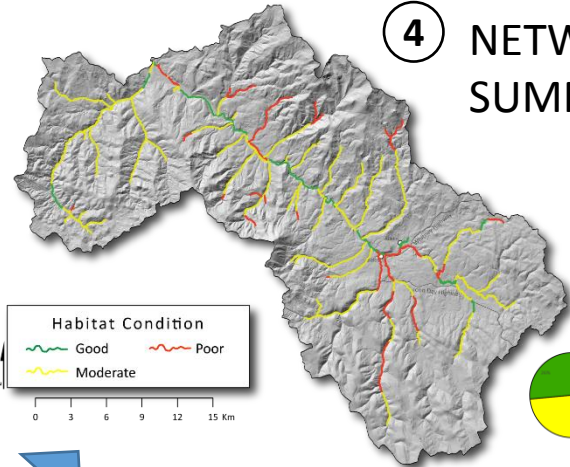
NETWORK



## 5 WATERSHED / POPULATION



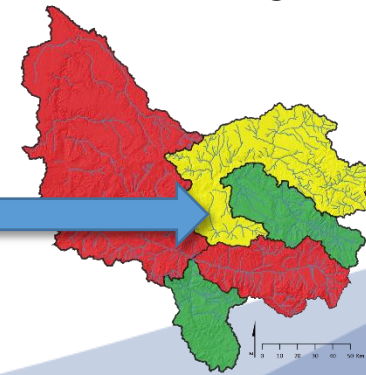
## 4 NETWORK SUMMARY



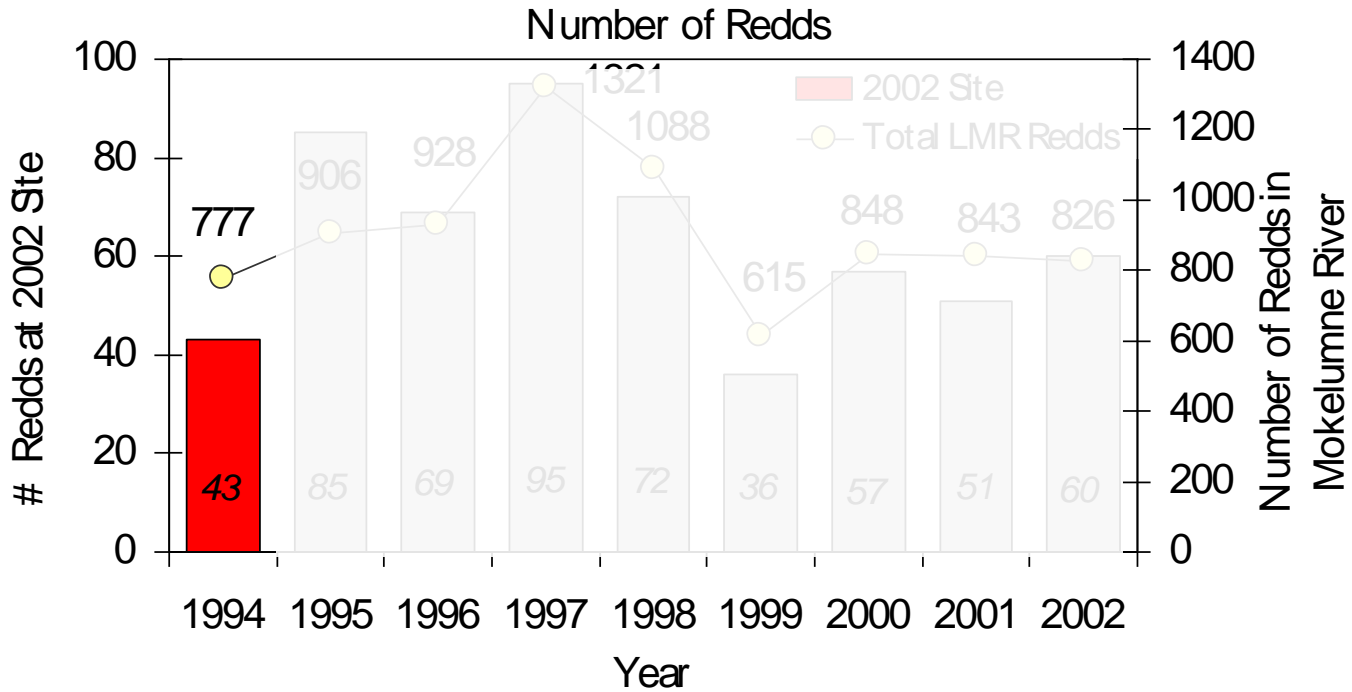
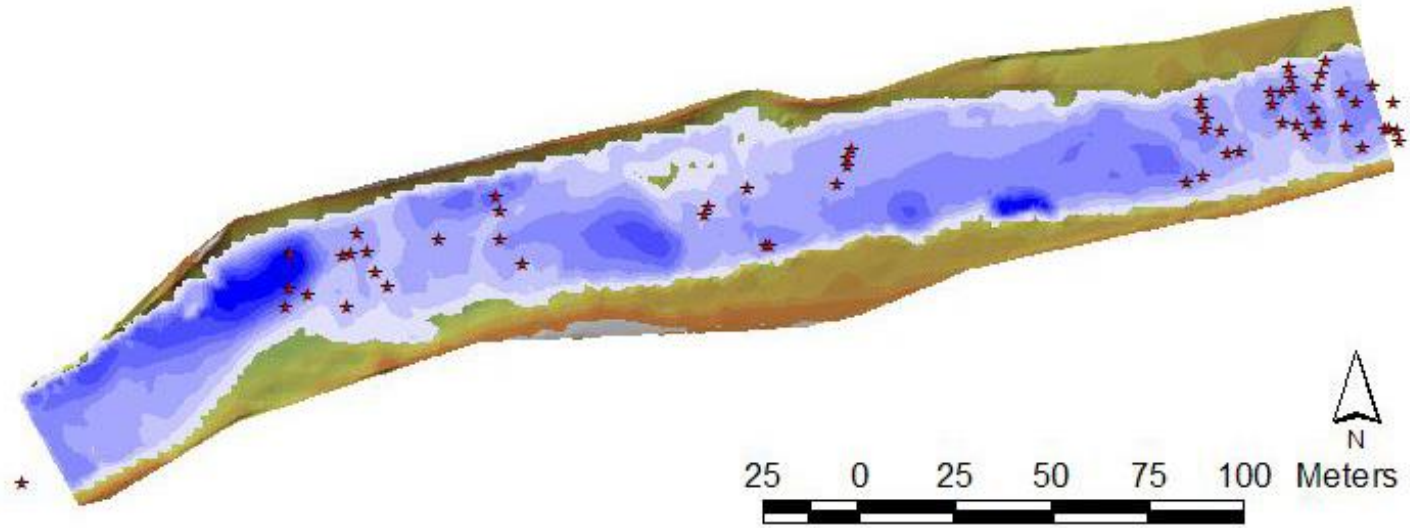
BASIN



## 6 BASIN



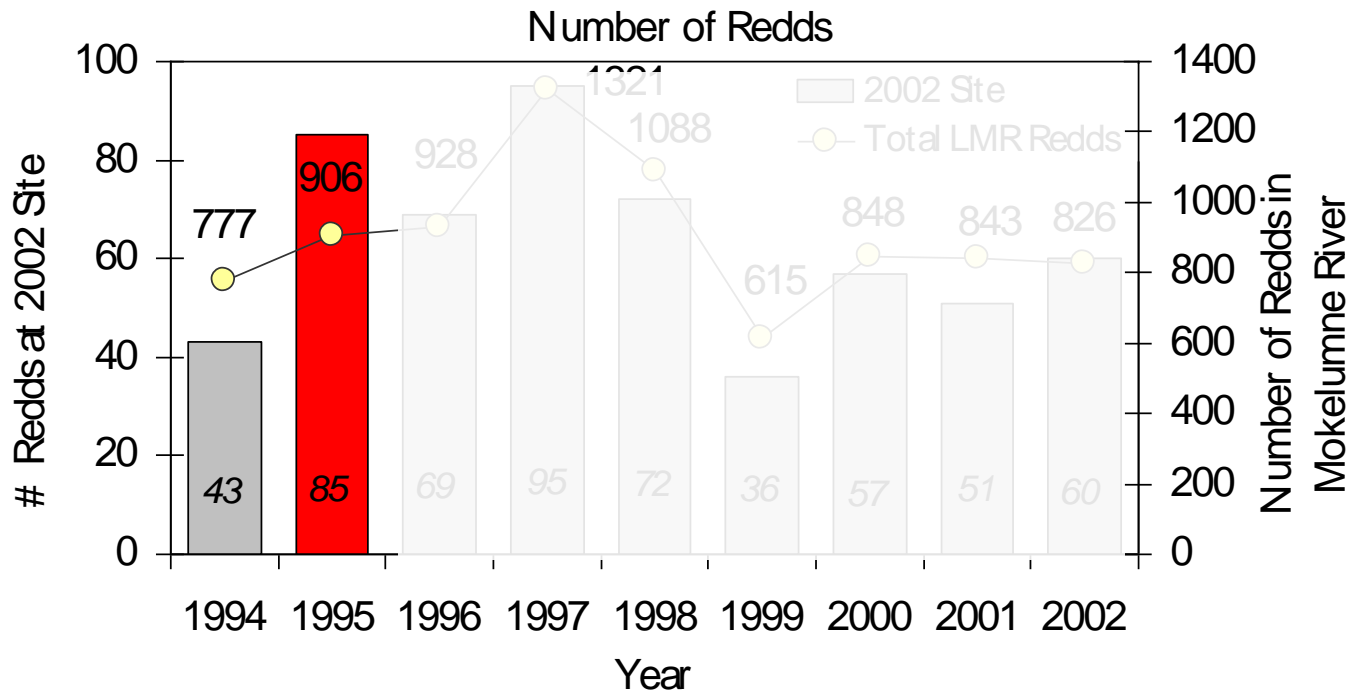
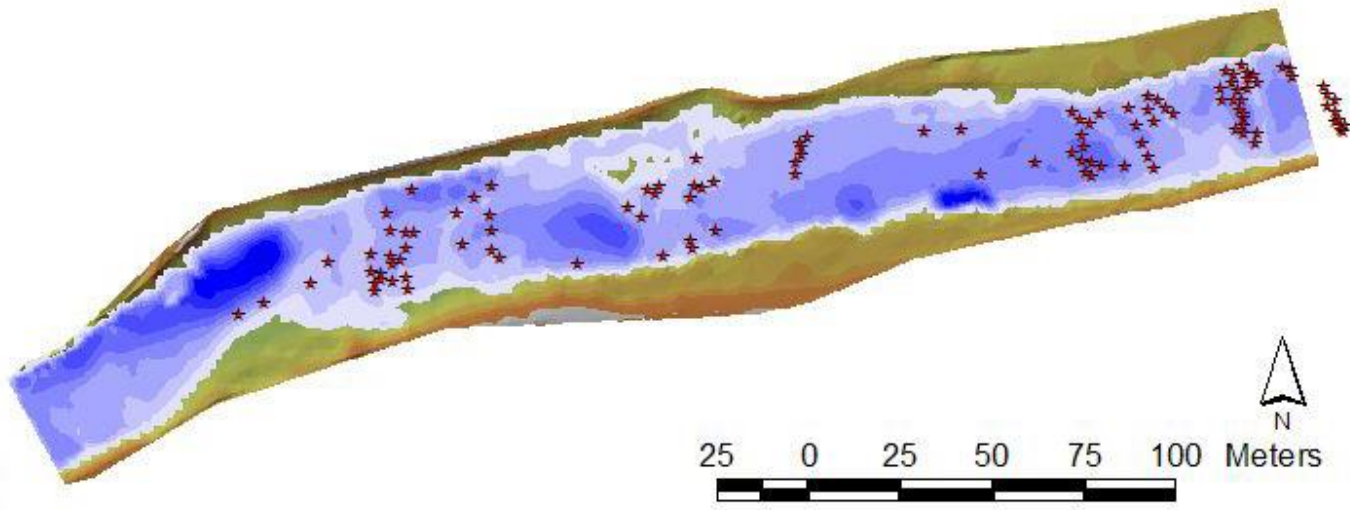
# ANNUAL REDD SURVEY



**1994**

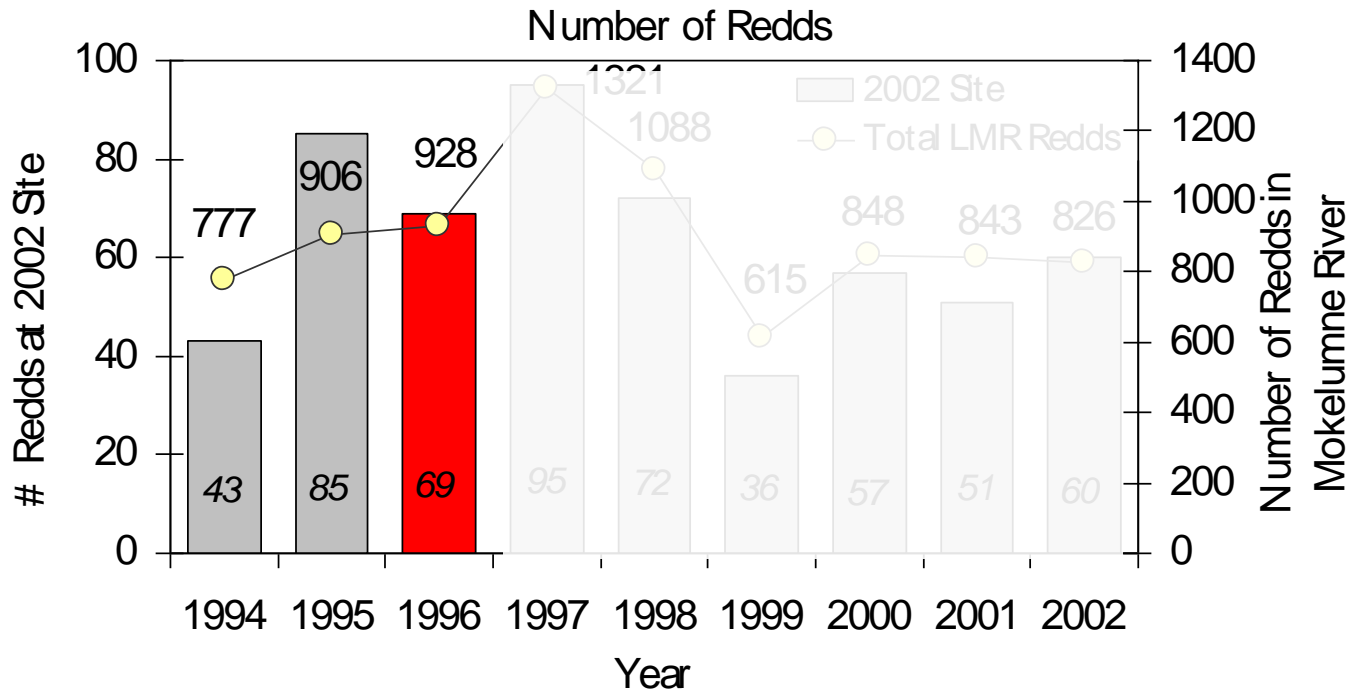
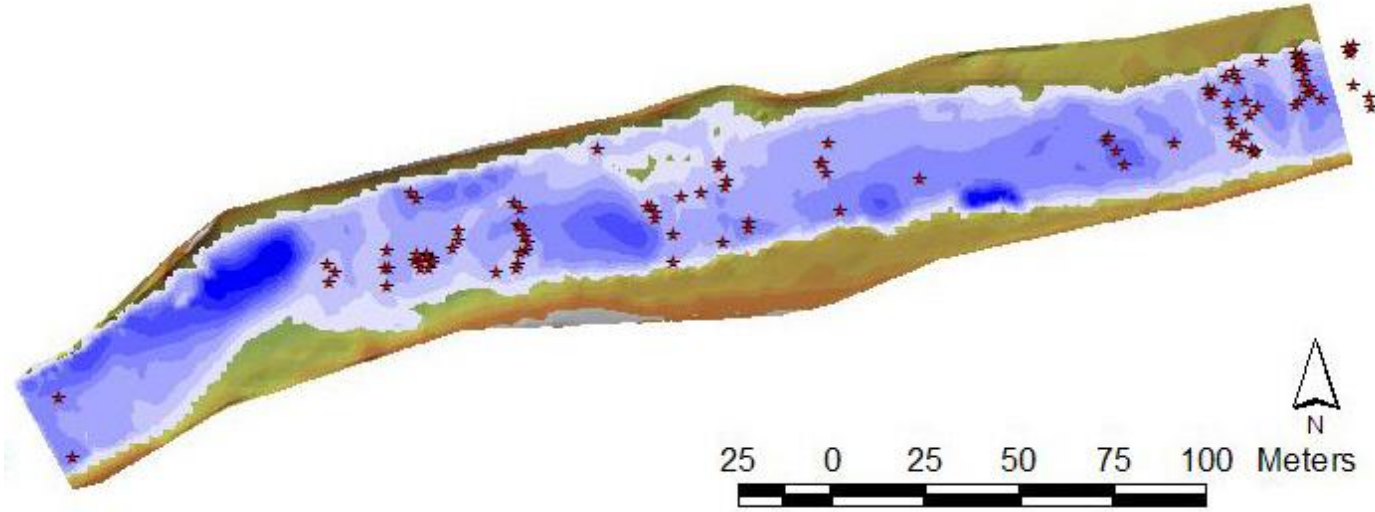


# ANNUAL REDD SURVEY



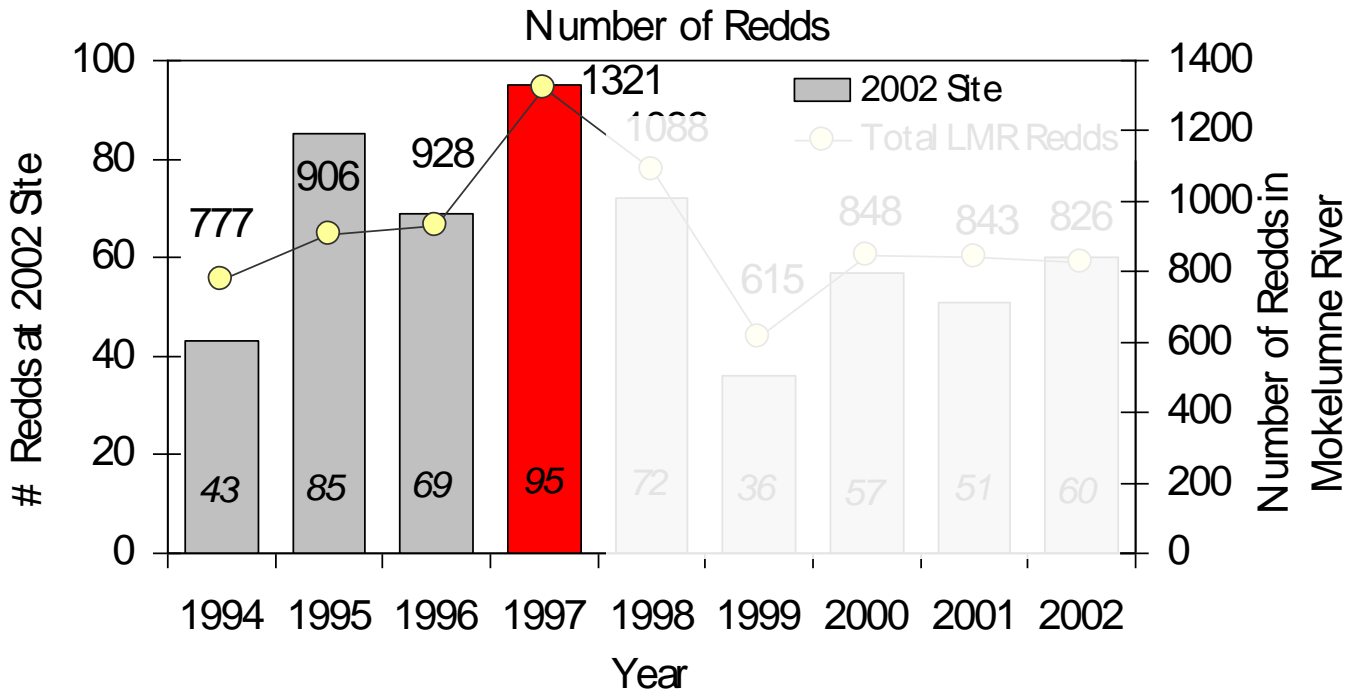
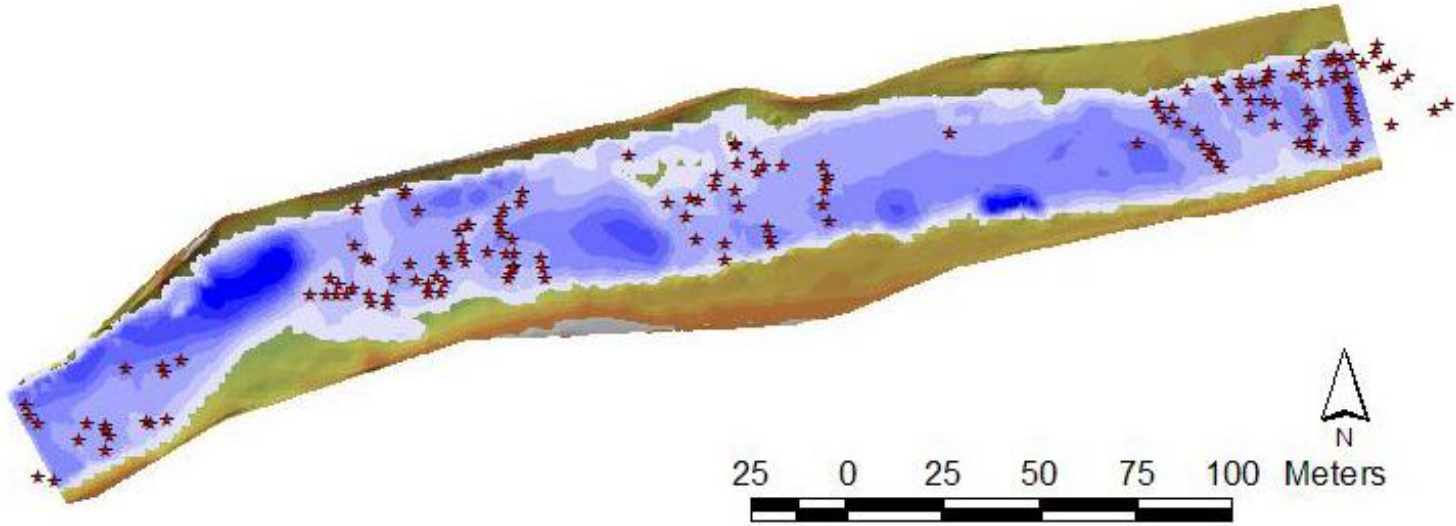
**1995**

# ANNUAL REDD SURVEY



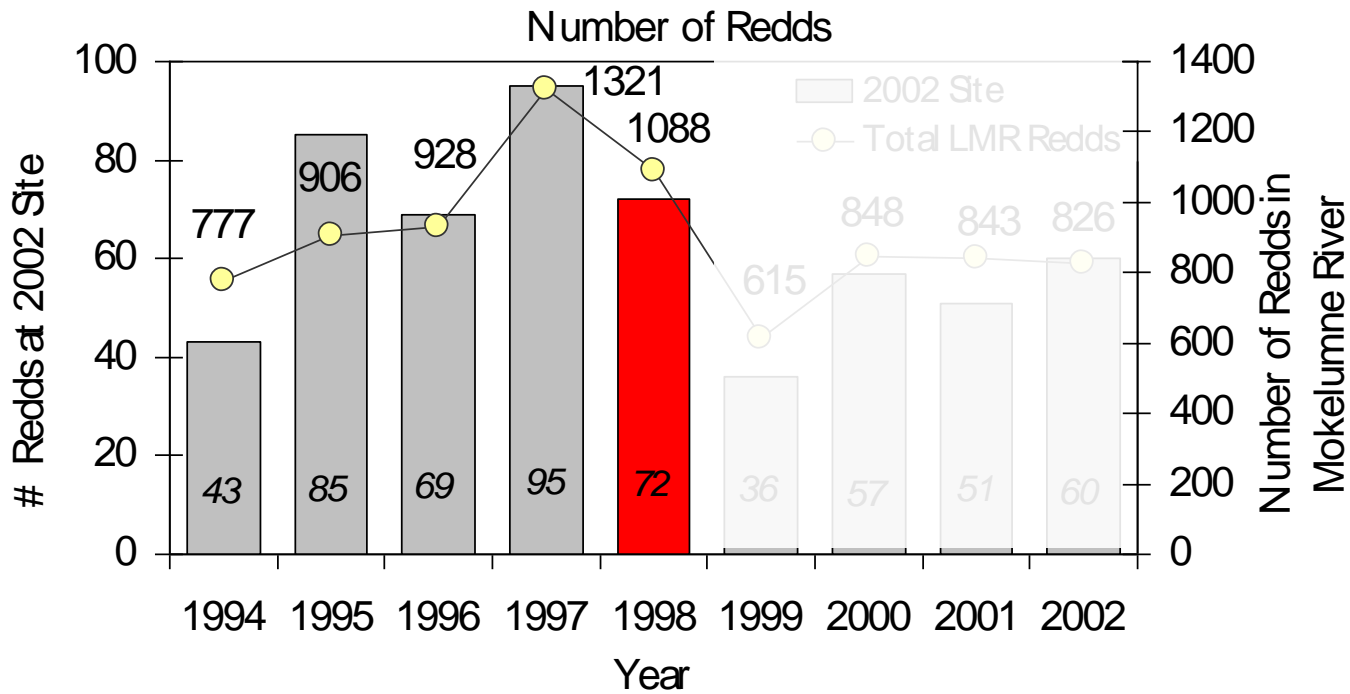
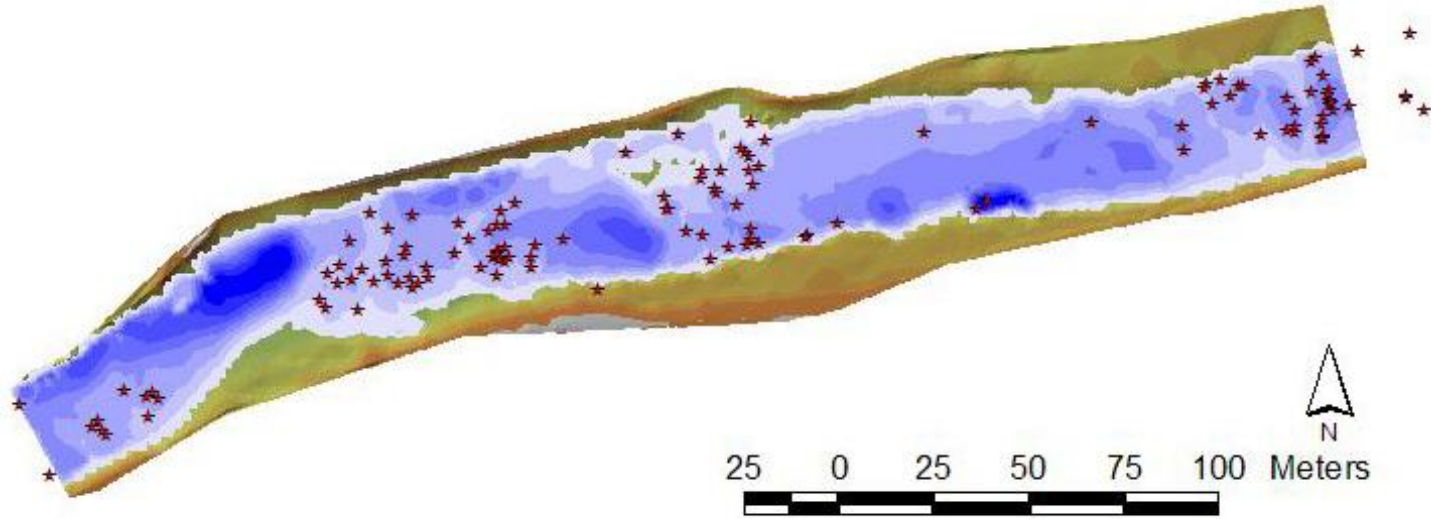
**1996**

# ANNUAL REDD SURVEY



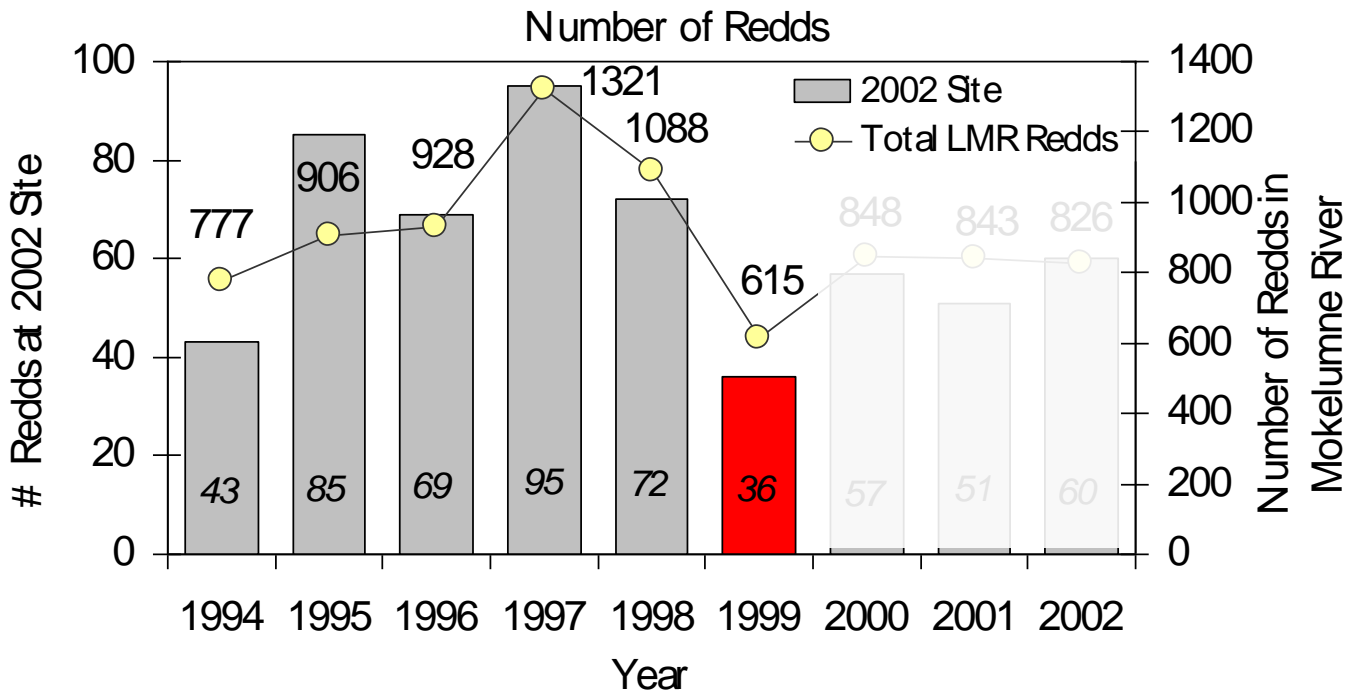
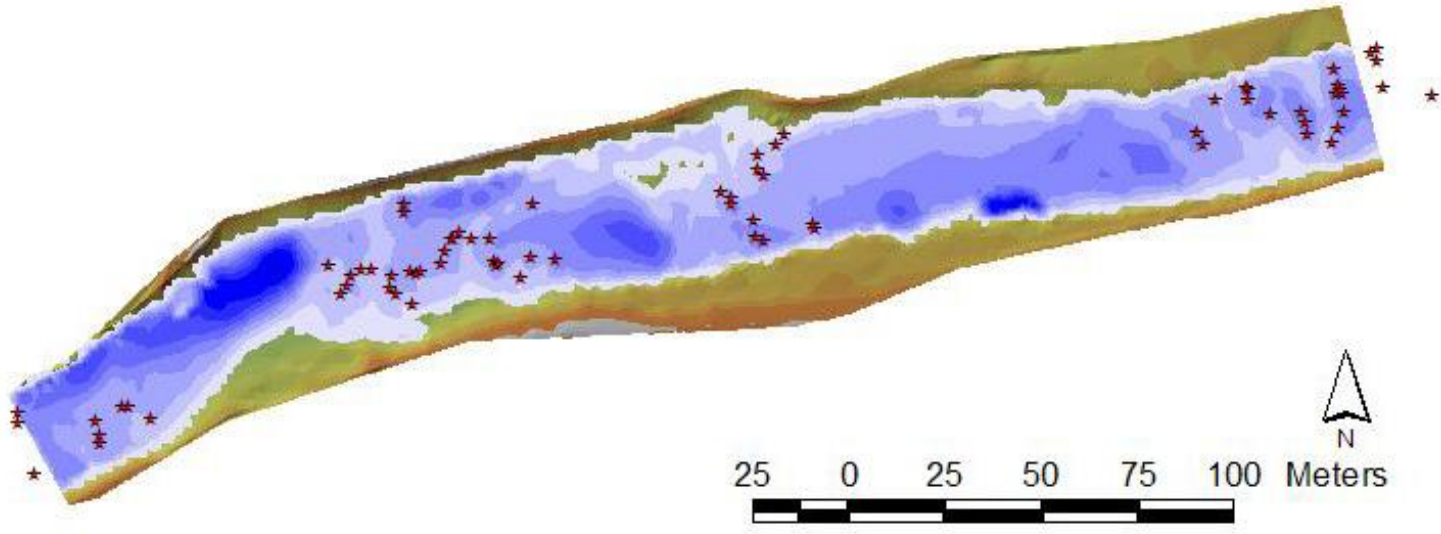
**1997**

# ANNUAL REDD SURVEY



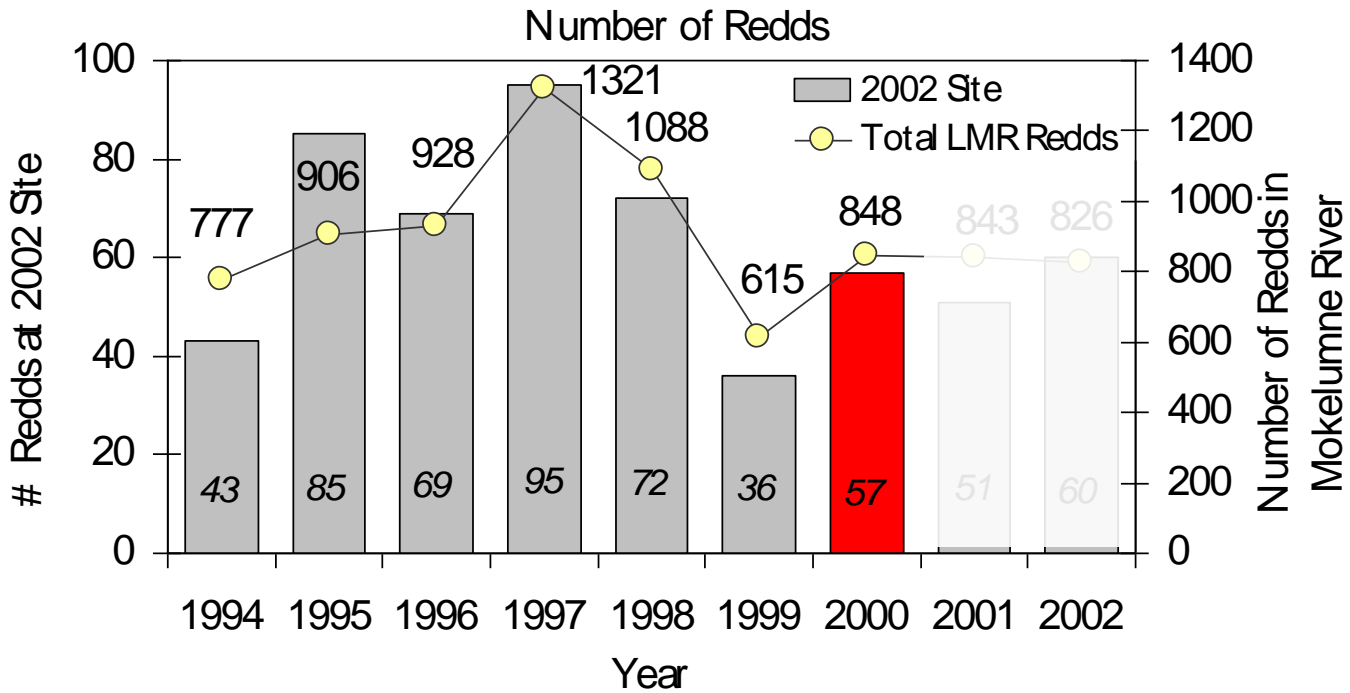
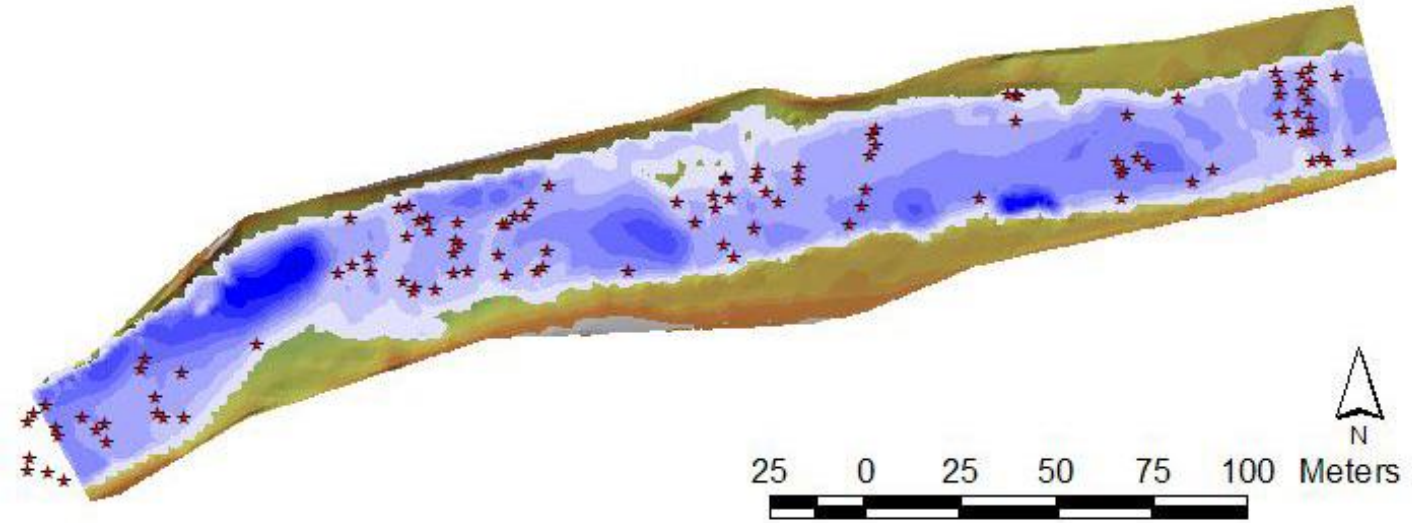
**1998**

# ANNUAL REDD SURVEY



**1999**

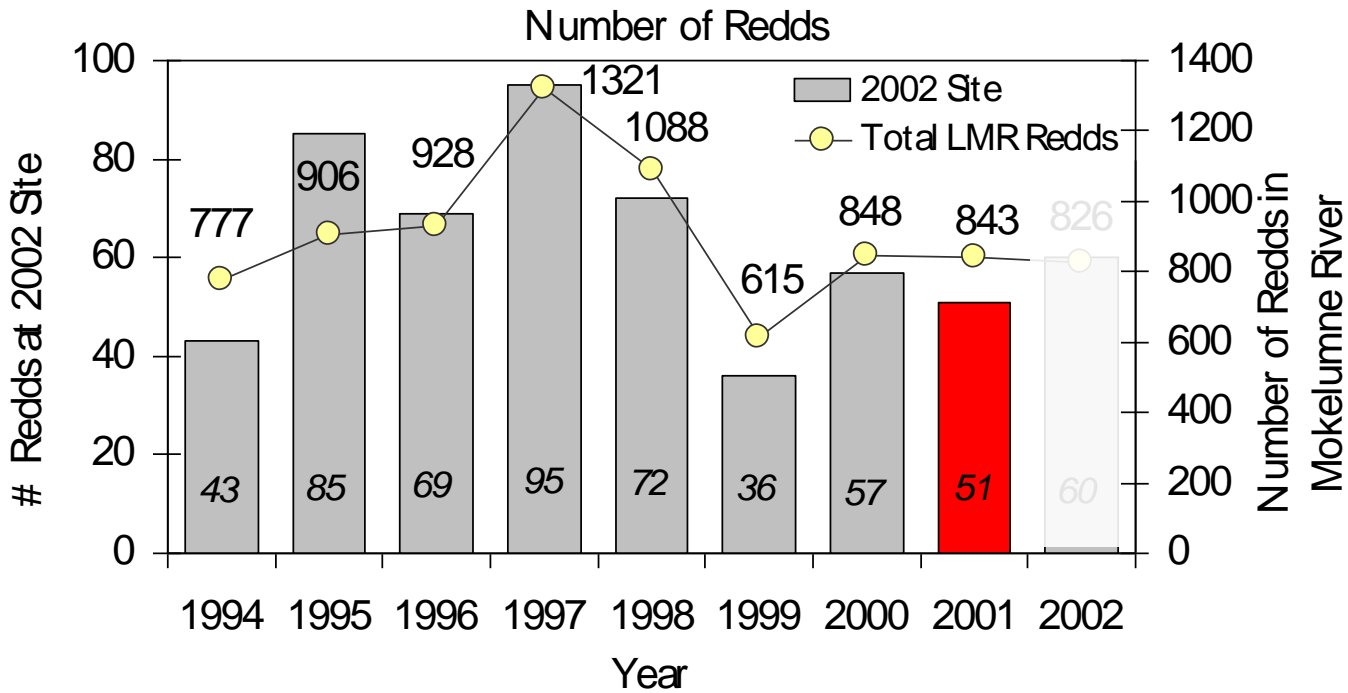
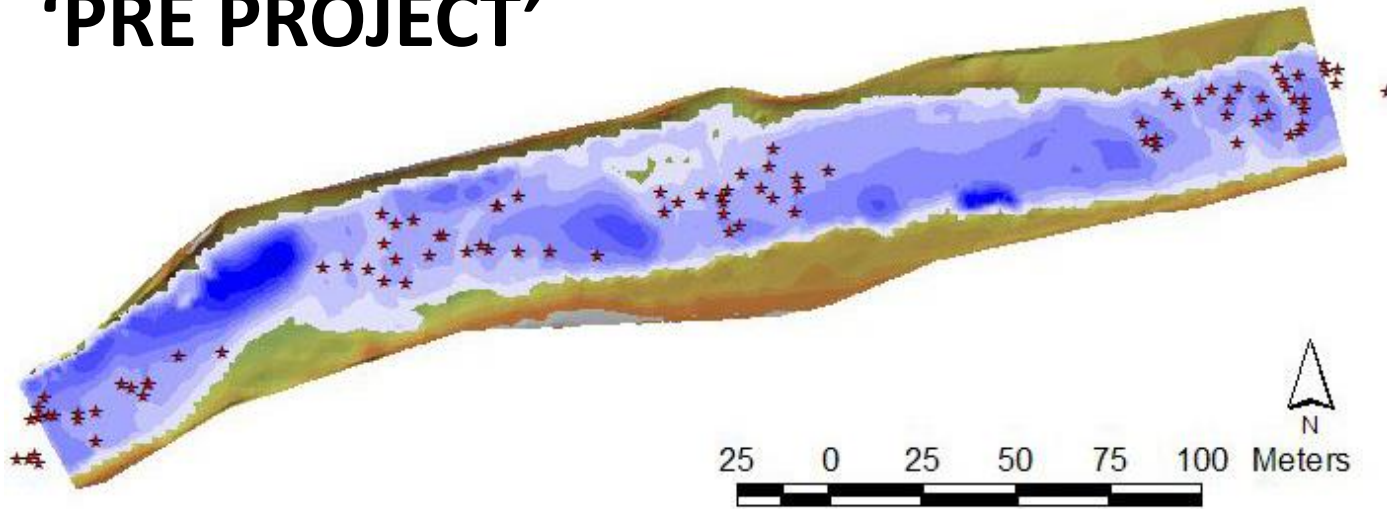
# ANNUAL REDD SURVEY



**2000**

# ANNUAL REDD SURVEY

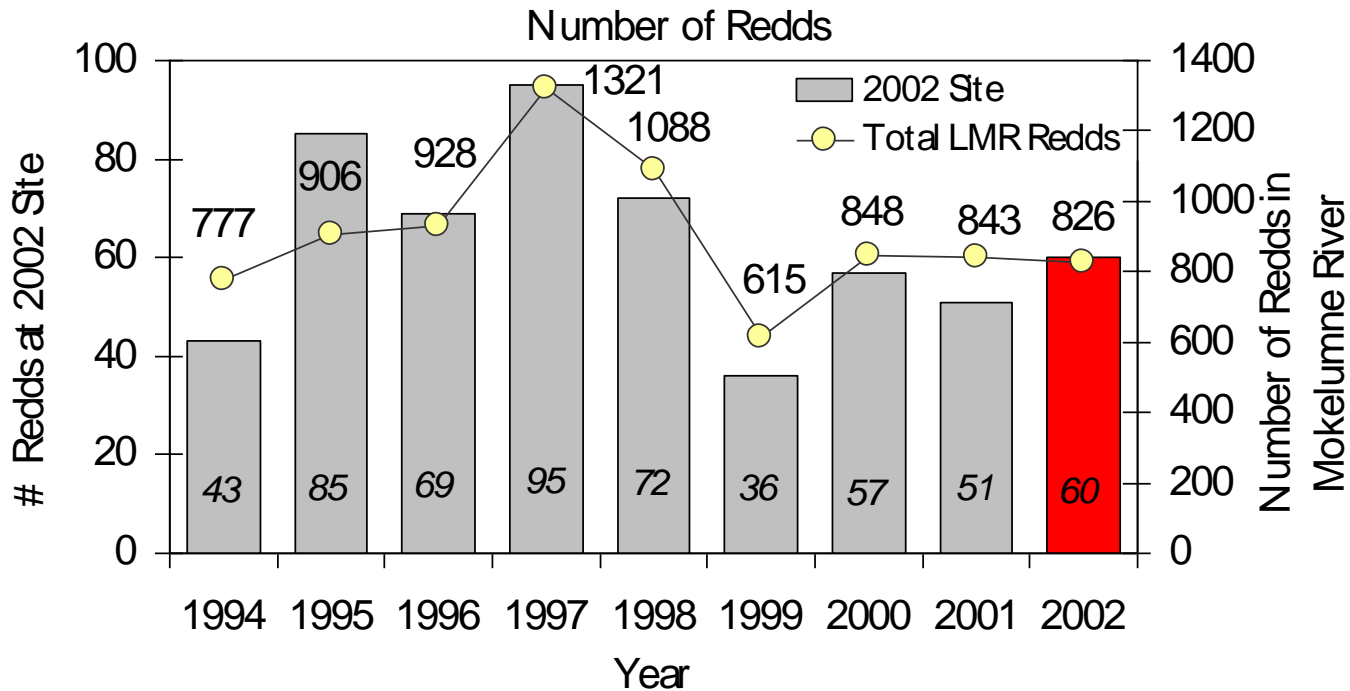
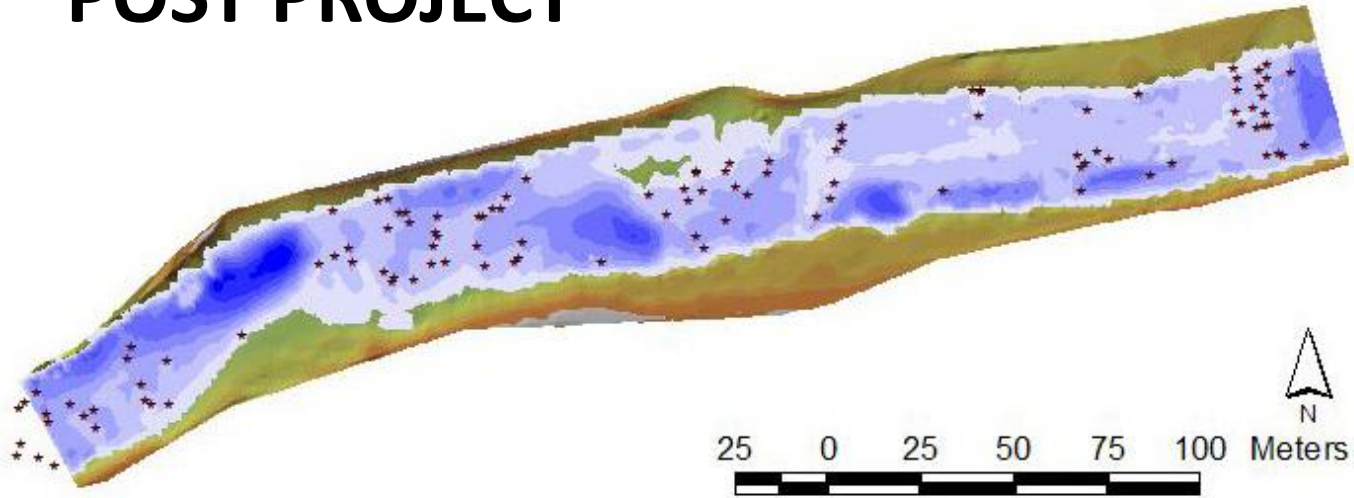
## 'PRE PROJECT'



**2001**

# ANNUAL REDD SURVEY

## 'POST PROJECT'



# 2002



# ELECTIVITY INDEX (EI) DEFINITION

Utilization-to-Available Ratio by habitat quality class

$$\%U_i = 100 \times \frac{\# \cdot \text{redds}_i}{\text{total} \cdot \# \cdot \text{redds}}$$

$$\%A_i = 100 \times \frac{\text{bedarea}_i}{\text{total} \cdot \text{area}}$$

$$EI = \frac{\%U_i}{\%A_i}$$

## Example



**EI > 1 indicates preference of habitat class i**

**EI < 1 indicates tolerance of habitat class i**

**EI = 0 indicates no habitat of habitat class i**

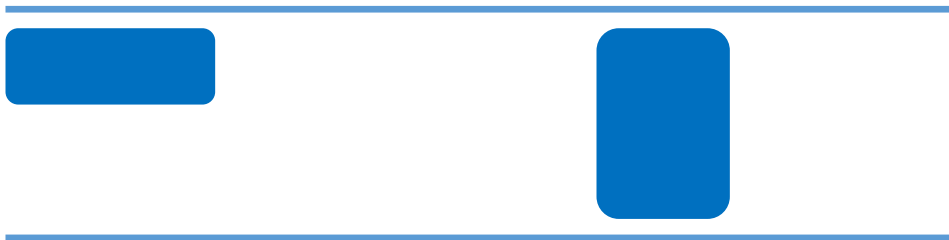
Habitat	# Stars	% stars	% area	EI
blue	18	72	35	2.06
green	4	16	15	1.07
yellow	2	8	20	0.40
red	1	4	15	0.27
white	0	0	15	0.00

# BIOVERIFICATION PERFORMANCE INDICATOR 1

- A pairing of a 2D model with HSCs must yield one or more habitat classes with  $EI > 1$  and one or more with  $EI < 1$ . This indicates that it is predicting both preference and tolerance.
- Must take a risk to have specificity!



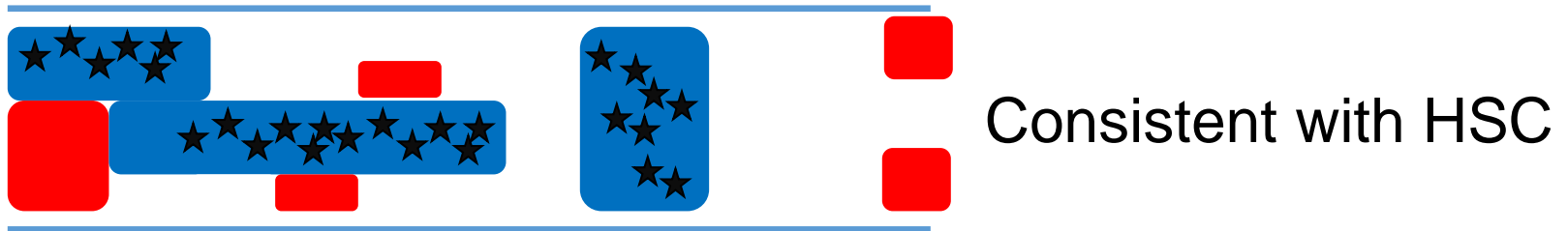
Trivial Prediction!



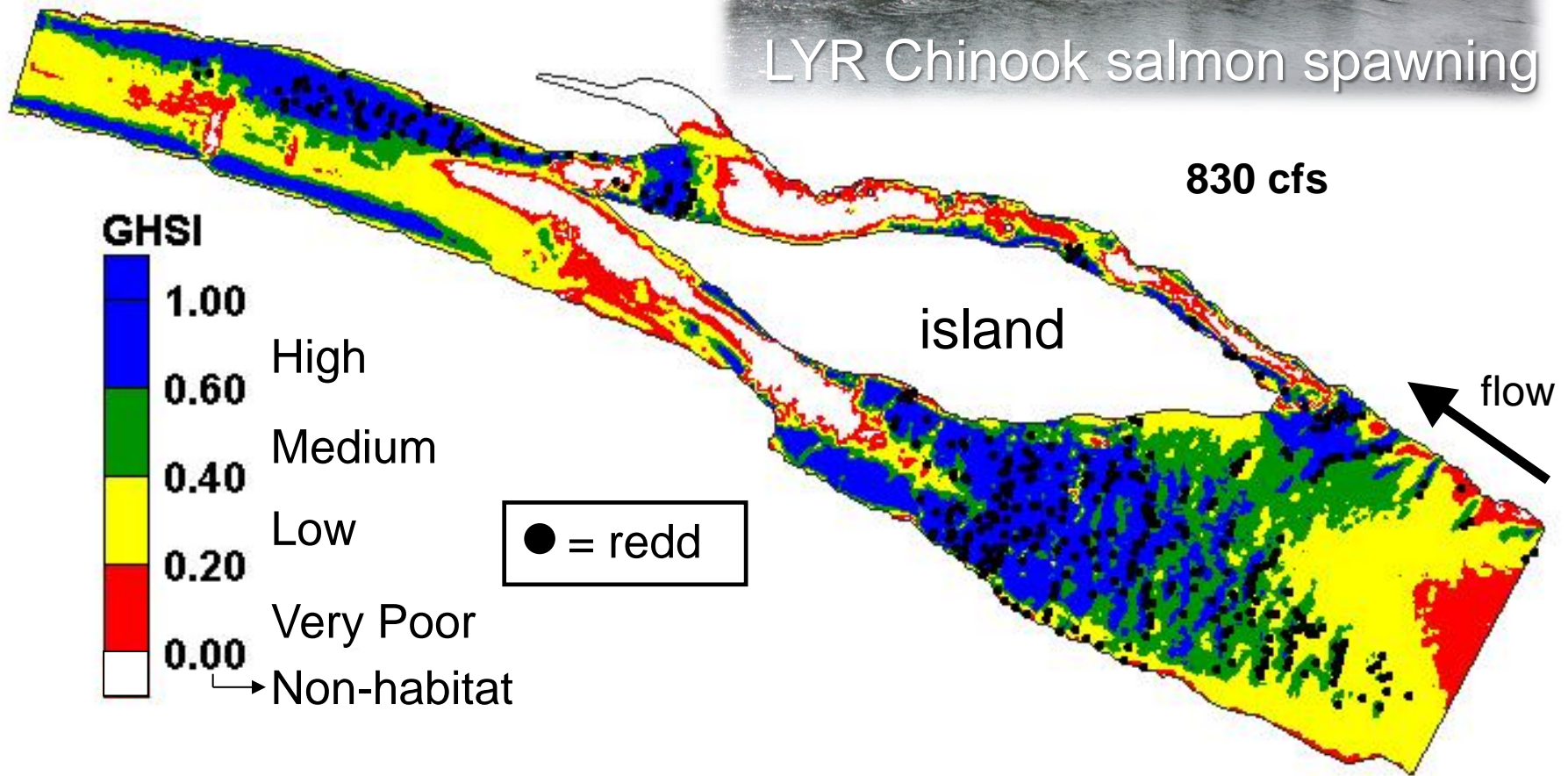
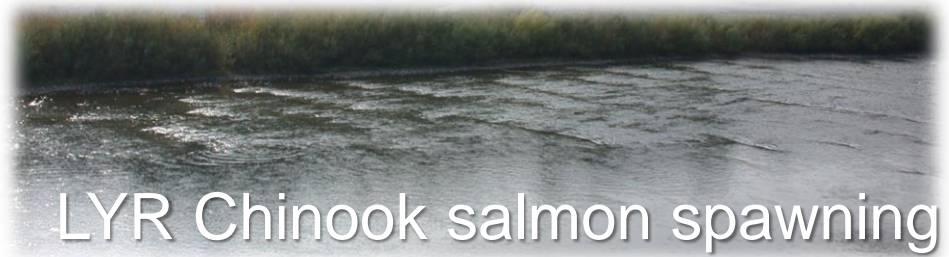
Risky Prediction!

# BIOVERIFICATION PERFORMANCE INDICATOR 2

- Habitat classes with  $EI > 1$  must be those with high habitat index values and habitat classes with  $EI < 1$  must be those with low habitat index values.

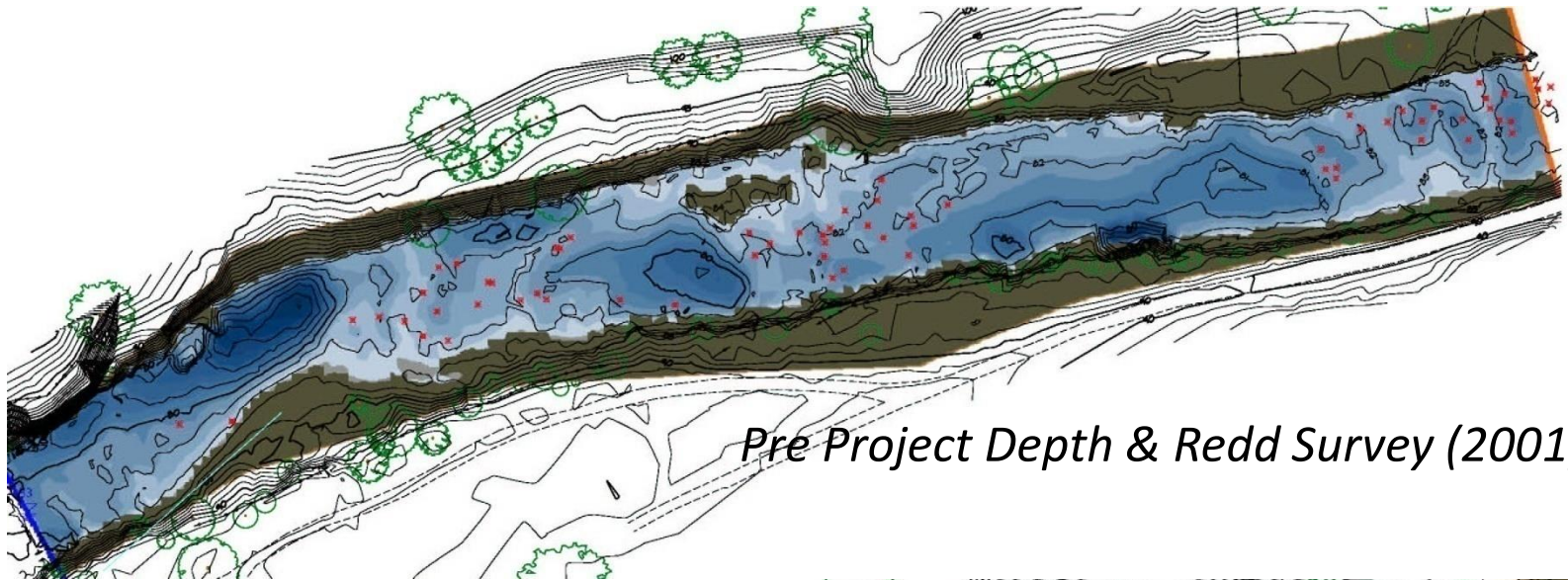


# EXAMPLE OF BIOVERIFICATION

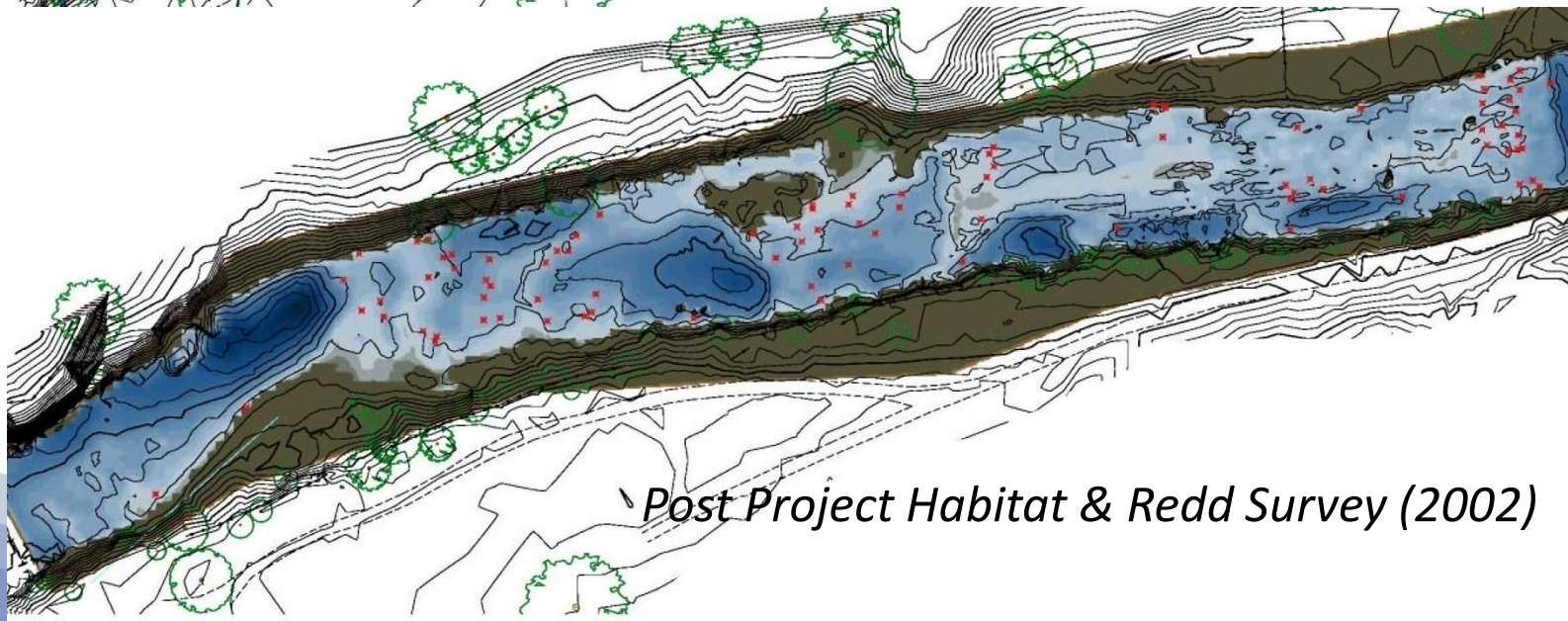


# PRE VS. POST PROJECT ASSESSMENT

## Hydraulic Model Results



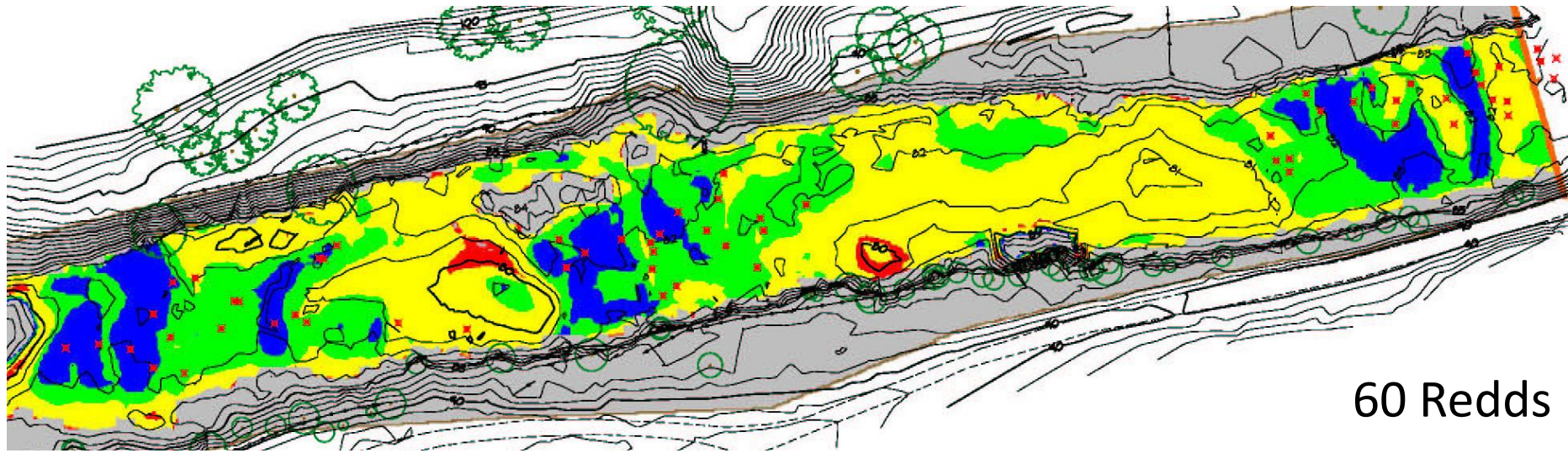
*Pre Project Depth & Redd Survey (2001)*



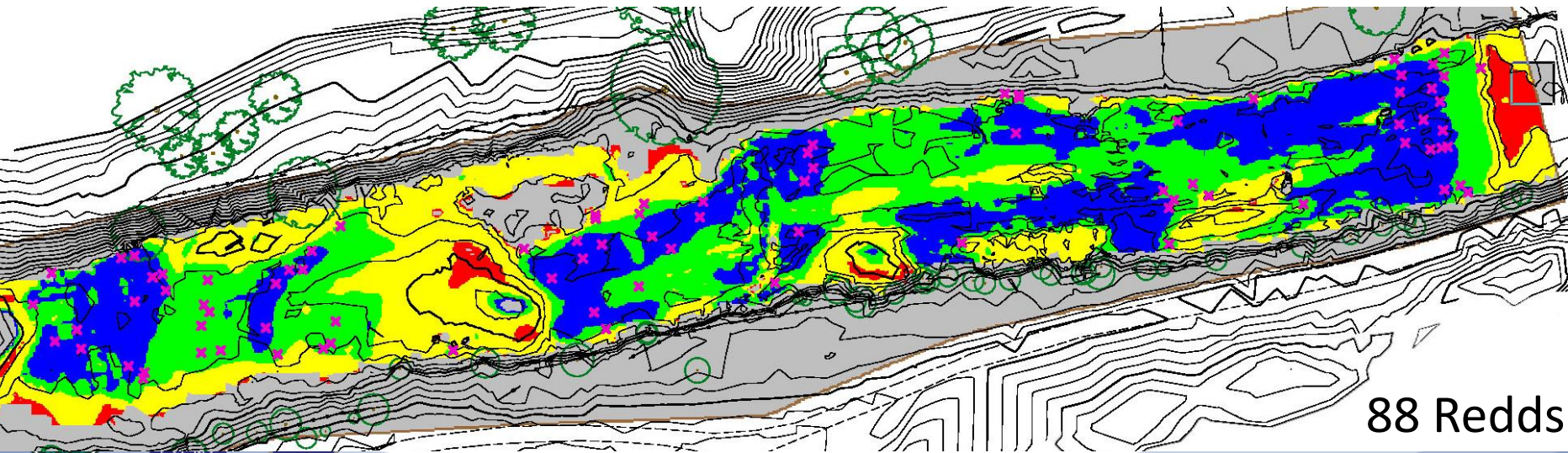
*Post Project Habitat & Redd Survey (2002)*

# LONG TERM MONITORING

## 2001 & 2002 Redd Surveys



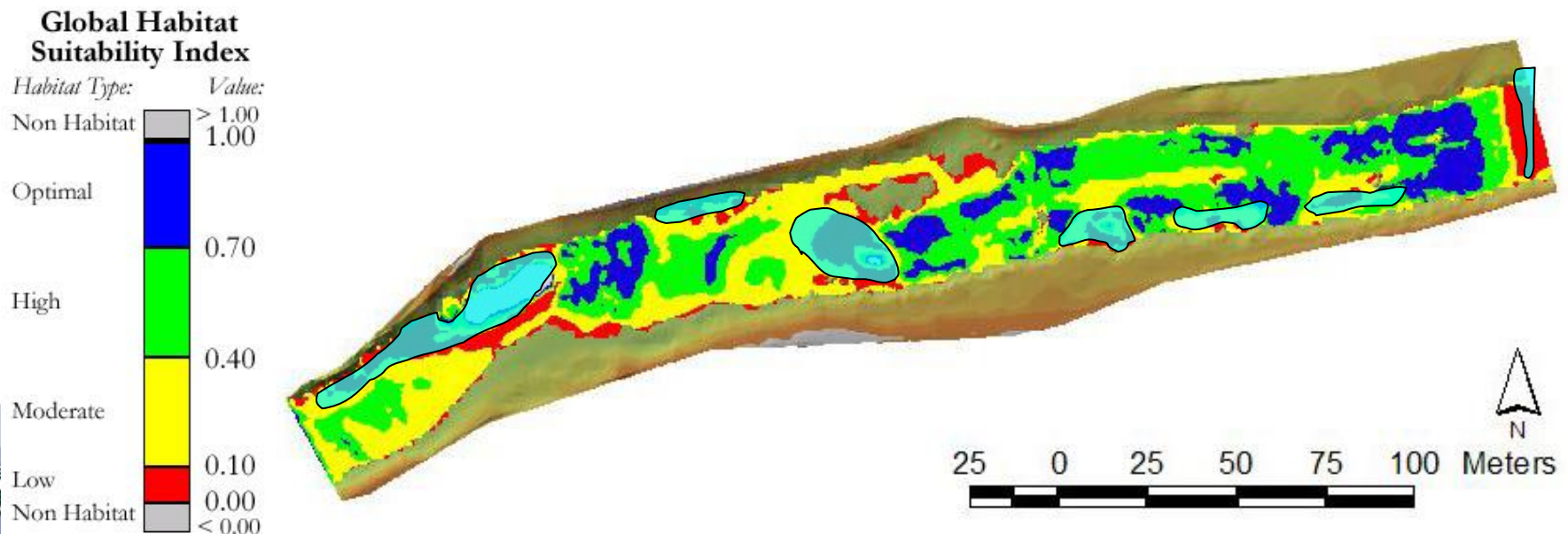
60 Redds



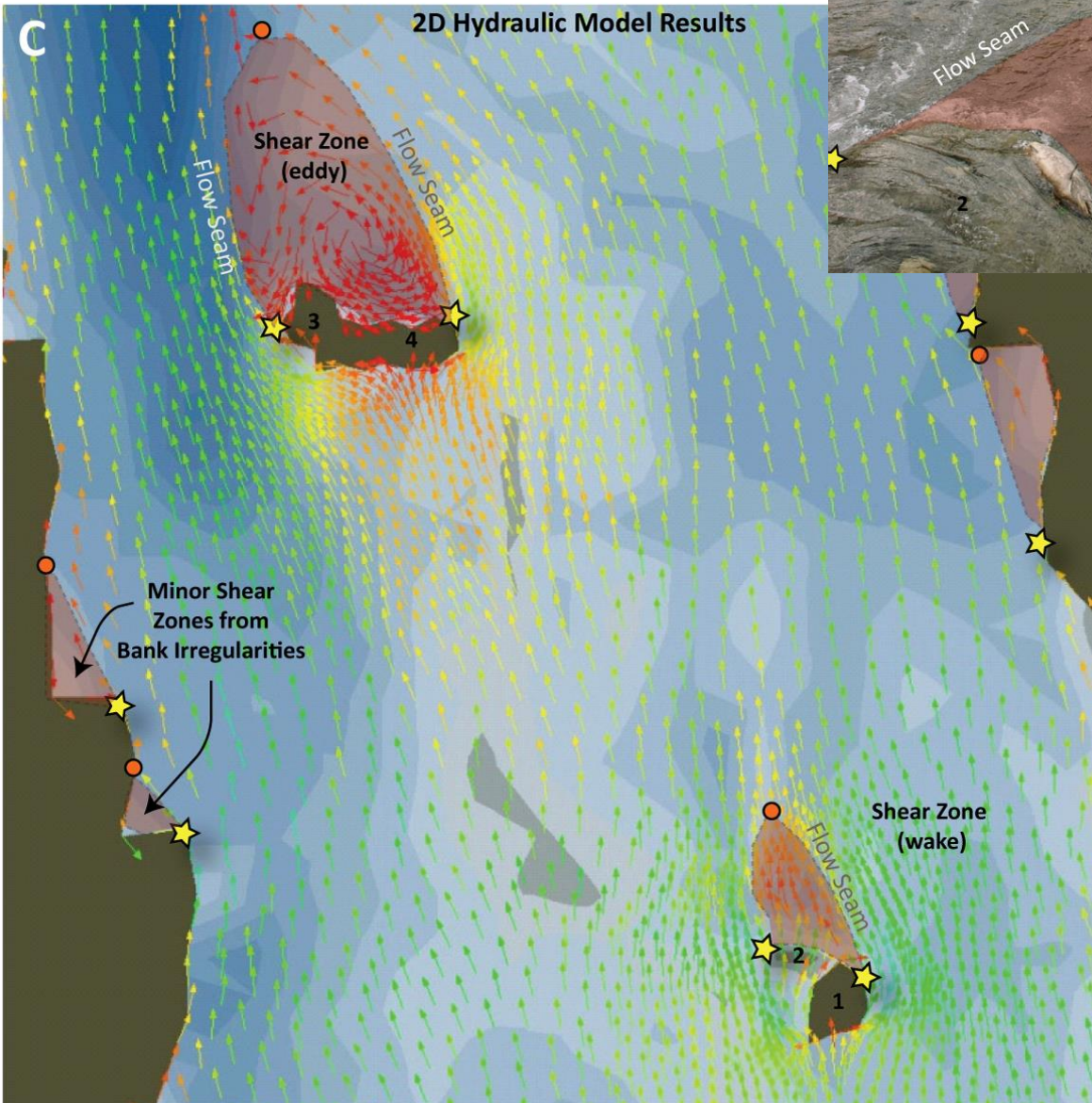
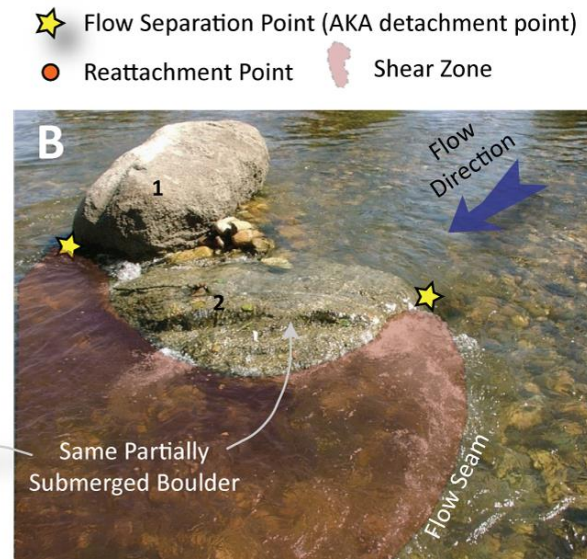
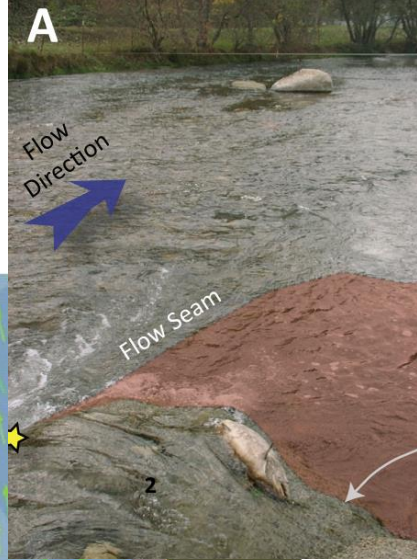
88 Redds

# AVAILABILITY MATTERS

1. How many distinct units (counts) and what size are they (area)?
  - Too small? → Not usable, or too patchy.
  - Too big? → Homogenous
2. Are distinct units in close (1-10 m) proximity to “good” spawning habitat?



# ENERGY REFUGIA & SHEAR ZONES





# THREE TYPES OF REFUGIA...

1. **Predation** Refugia – (Cover) Protection from Predation
2. **Energy** Refugia - Resting Areas (i.e. shear zones)
3. **Thermal** Refugia – Get away from the mean!

## Predation Refugia from:

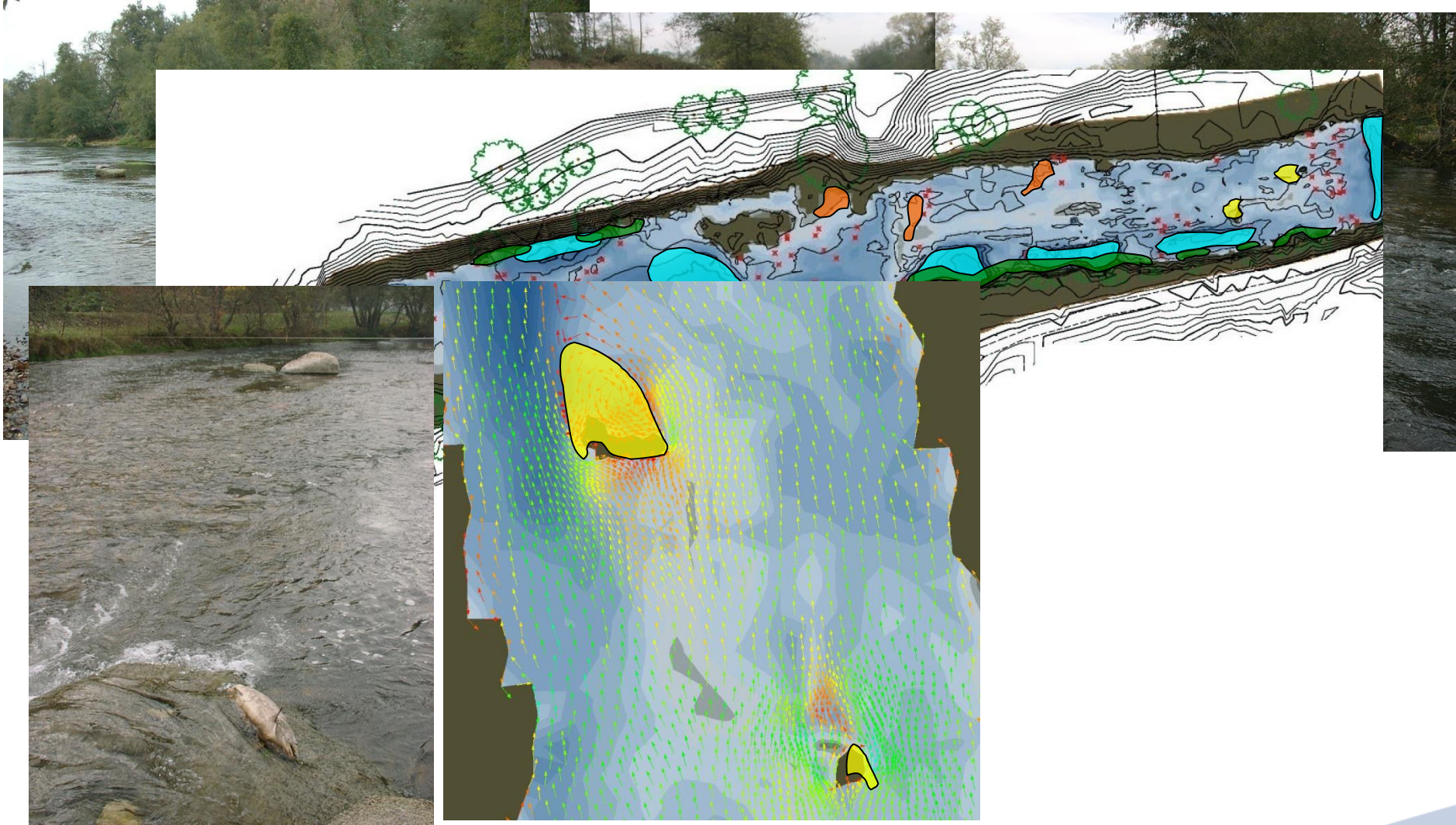
- Bank Vegetation
- LWD
- Boulders
- Deep Pools

## Energy Refugia from Shear Zones induced by:

- Irregular Banks
- LWD
- Boulders
- Bed Forms



# DEFINING HABITAT HETEROGENEITY - REFUGIA



# IS HETEROGENEITY IMPORTANT TO A SPAWNING FEMALE SALMON?

Habitat Heterogeneity is usually assumed to support species diversity (assumed to be good).



What are specific ecological benefits of habitat heterogeneity to spawning salmonids?

# Fuzzy Habitat Models

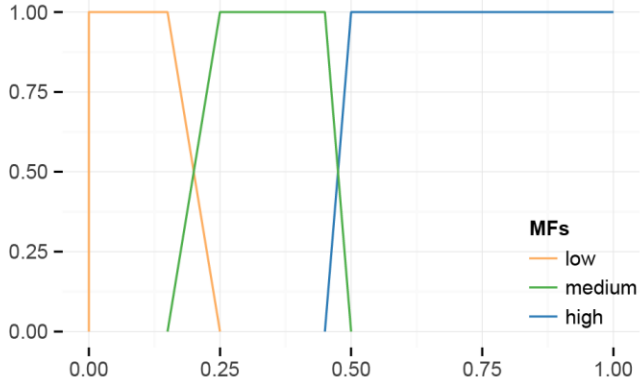
## ADVANTAGES:

- Knowledge about ecological linkages is **imprecise**
- Fuzzy logic calculations consider **multivariate effects** (no assumption of independence)
- **New parameters** incorporated easily
- **Few observations** needed
- Calculation is **understandable** (no black box effect)
- High **flexibility** and adaptability
- Results often validate better than traditional HSI

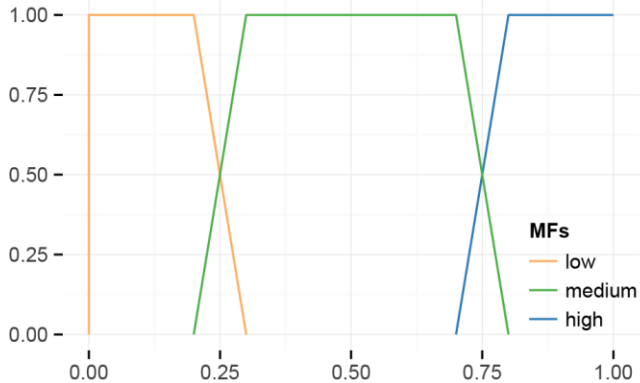
# Fuzzy approach to HSI Modeling

## fuzzyHQI FIS INPUTS & OUTPUT

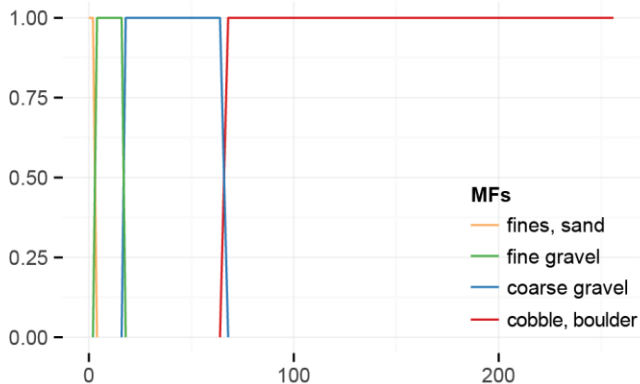
Input 1: Depth (m)



Input 2: Velocity (m/s)



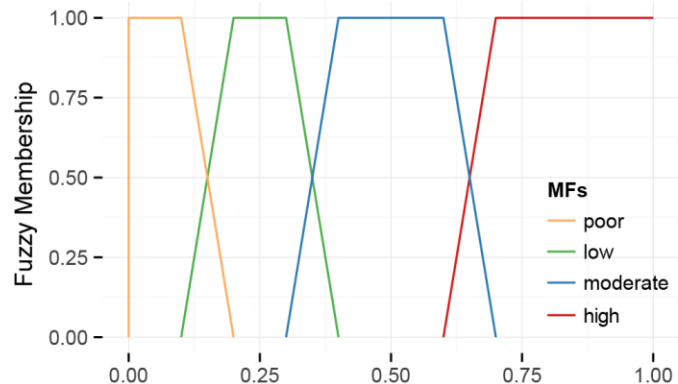
Input 3: Roughness (mm)



## FUZZY INFERENCE SYSTEM

Type: Mamandi  
And Method: Min  
Or Method: Max  
Implication: Min  
Aggregation: Max  
Defuzz Method: Centroid

Output: Habitat Quality Index



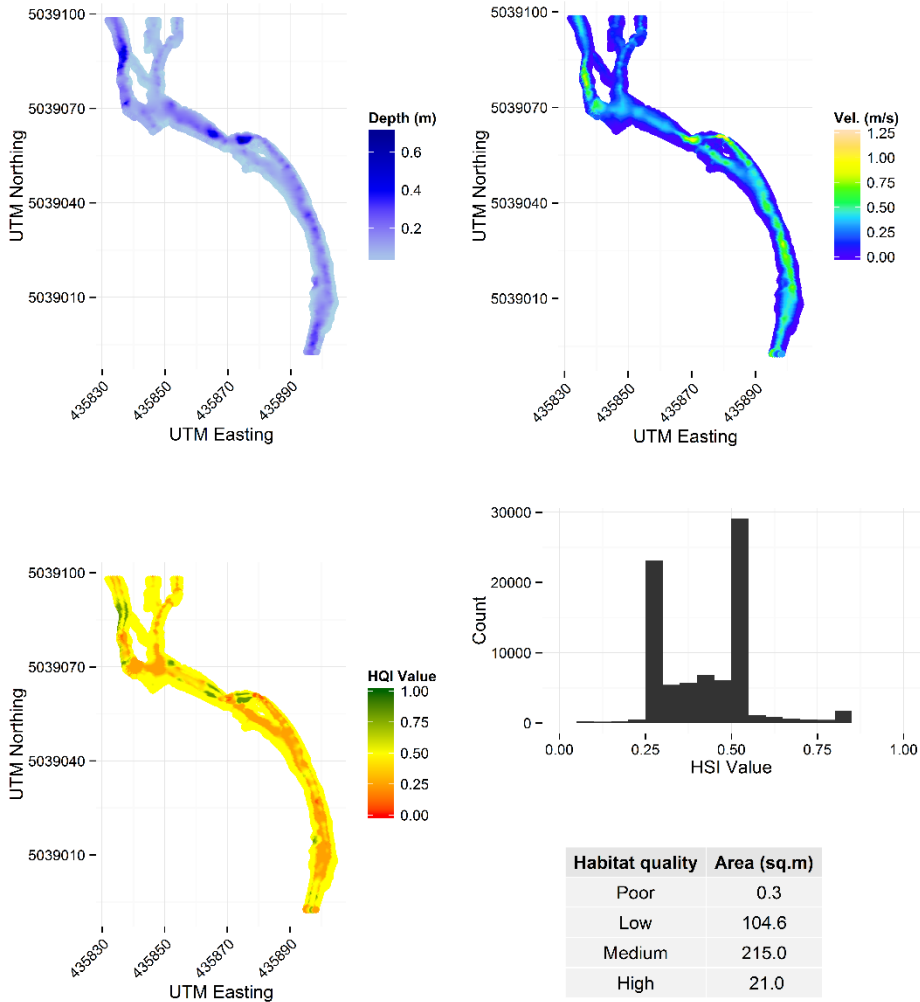
# Fuzzy Habitat Model

## Example Output:

CBW05583-142490 2013 Steelhead Juvenile fisHQI Results

Q = 0.236 cms.; Model = Fuzzy v. 01

WUA = 340.8 sq.m.; WUA:Wetted Area = 0.41

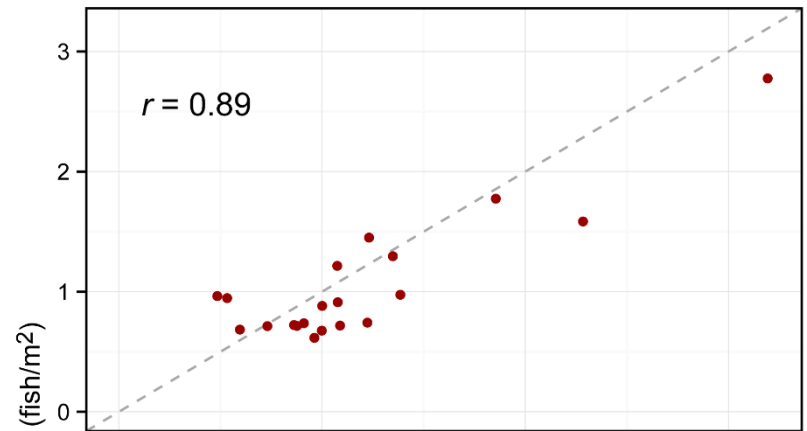


## Fuzzy vs. NREI Density Estimates:

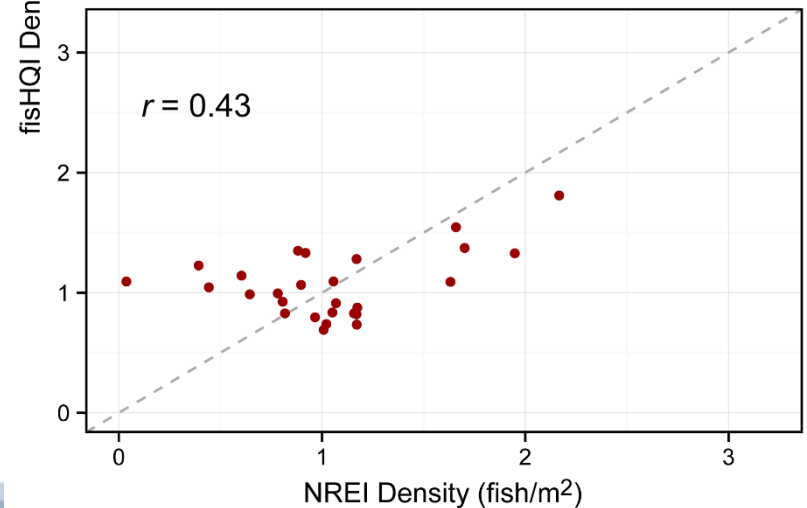
### Juvenile Steelhead Density Estimates

#### fisHQI vs NREI

2011



2013



# CASiMiR

- There is an English version...

# CASiMiR



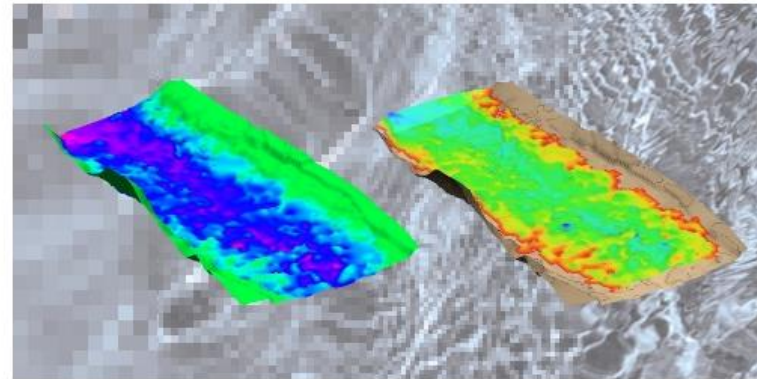
Universität Stuttgart  
Institut für Wasserbau



Schneider & Jorde  
Ecological Engineering GmbH

Computer Aided Simulation Model for Instream Flow Requirements 

<a href="#">Home</a>	<a href="#">Workshops</a>	<a href="#">Anwendungen</a>	<a href="#">Download</a>	<a href="#">Publikationen</a>	<a href="#">Kontakt</a>
----------------------	---------------------------	-----------------------------	--------------------------	-------------------------------	-------------------------



## Über CASiMiR

Informieren Sie sich über diese einzigartige Fuzzy-Logik Software. [Hier](#) finden Sie alle Infos zu den Funktionen und Anwendungen der Software.

## Software downloaden

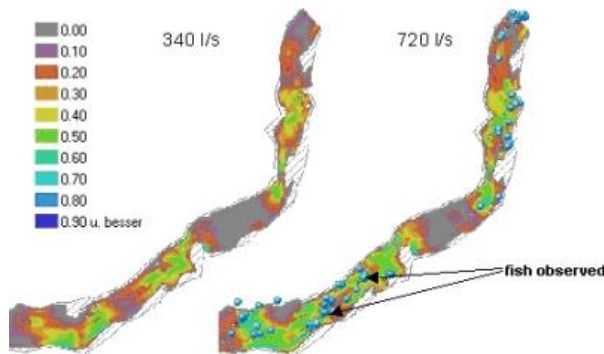
[Hier](#) finden Sie die neusten Versionen des CASiMiR Programmes.

## Willkommen

Auf der Homepage zu CASiMiR - dem Simulationssystem zur Untersuchung von Gewässerhabitaten. Wir freuen uns, dass Sie sich für unsere CASiMiR Software interessieren. Diese Internetseite stellt Ihnen einige [Anwendungsmöglichkeiten](#) für die Software vor. Im [Downloadbereich](#) stellen wir Ihnen einzelne Module von CASiMiR zur freien Nutzung zur Verfügung. Mit Hilfe einzelner Fallbeispiele können Sie selbst erste Modellierungen durchführen. Wenn Sie weitere Fragen haben und Informationen möchten, wenden Sie sich an [Kontakt](#). Außer Informationen zum Modell haben wir auch eine Liste von [Publikationen](#) mit Bezug zu CASiMiR bereit gestellt.

## Kontakt aufnehmen

Wir freuen uns von Ihnen Rückmeldungen zu bekommen. Für Fragen können Sie uns per [Email](#) erreichen an der [Universität Stuttgart](#) oder bei der [sje GmbH](#)



# HELP PLEASE

## Chinook Juvenile Habitat Suitability

Respondent Information:

\* Required

Name: \*

Organization: \*

Position: \*

This survey form consists of 64 questions, one for each rule in the fuzzy habitat model. The number of rules is based on the number of unique input category combinations (4 water depth categories \* 4 velocity categories \* 4 grain size categories = 64 rules).

Continue »

5% completed

Powered by  
Google Forms

This content is neither created nor endorsed by Google.  
[Report Abuse](#) - [Terms of Service](#) - [Additional Terms](#)

## Email

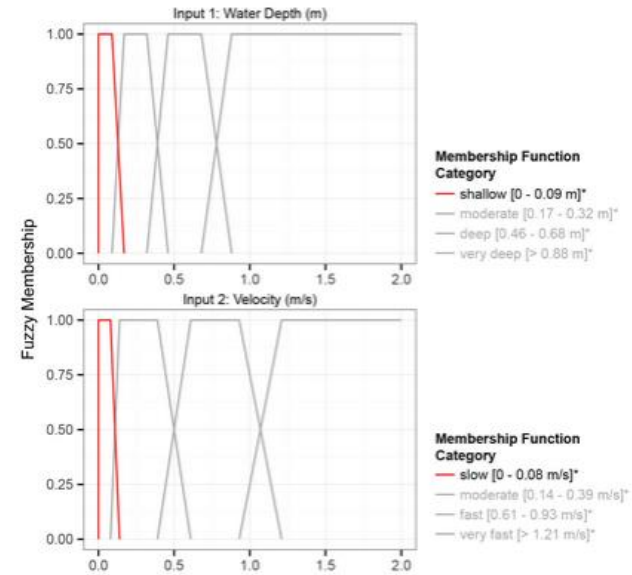
[Sara.Bangen@gmail.com](mailto:Sara.Bangen@gmail.com)

## Chinook Juvenile Habitat Suitability

\* Required

### Chinook Juvenile Habitat Suitability

Rules for SHALLOW water depth & SLOW velocity:



\* Values that have full membership (i.e., membership = 1) in a specified category (e.g., 'shallow'). Values not included in any of these ranges have partial membership in 2 categories.

1. If water depth is SHALLOW & velocity is SLOW & grains size is FINES/SAND [< 2 mm], then habitat suitability is: \*

2. If water depth is SHALLOW & velocity is SLOW & grains size is FINE GRAVEL [2 - 16 mm], then habitat suitability is: \*

3. If water depth is SHALLOW & velocity is SLOW & grains size is COARSE GRAVEL [16 - 64 mm], then habitat suitability is: \*

4. If water depth is SHALLOW & velocity is SLOW & grains size is COBBLE/BOULDER [> 64 mm], then habitat suitability is: \*

« Back

Continue »

11% completed





# Fish Habitat Model Outline

- CHaMP Context
- Fish Habitat Model Backgrounder
  - HSC and FIS models
- Fish Habitat Model Software
  - Introduction
  - Exercises
- The Net Rate of Energy Intake (NREI) Model
- Life Cycle Models



# Fish Habitat Model Outline

- CHaMP Context
- Fish Habitat Model Backgrounder
  - HSC and FIS models
- Fish Habitat Model Software
  - Introduction
  - Exercises
- The Net Rate of Energy Intake (NREI) Model
- Life Cycle Models



# NREI & Beyond

- Foraging models 101
- CHaMP NREI adaptation
  - Inputs, outputs, structure, etc.
  - Workflow: from field data to model output
  - Model performance
- Sample of NREI applications
  - Indicator of habitat quality
  - Restoration design and evaluation
  - Life cycle models

Eric Wall

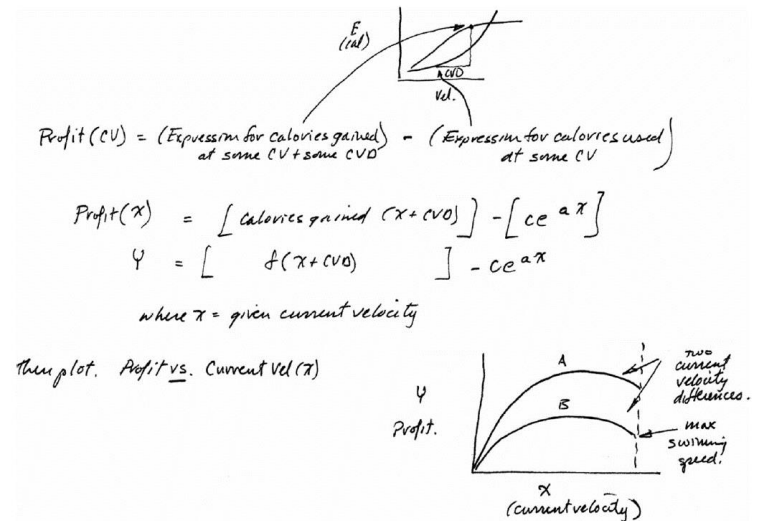


Nick "the Beav"  
Bouwes

Method	Advantages	Disadvantages
Population models	<ul style="list-style-type: none"> <li>- <b>Integrative</b></li> <li>- Relevance to other 'H'</li> <li>- Established framework</li> </ul>	<ul style="list-style-type: none"> <li>- Hard-to-meet assumptions</li> <li>- <b>Data needs</b></li> <li>- <b>Bottleneck stage(s) unknown</b></li> </ul>
Statistical models	<ul style="list-style-type: none"> <li>- <b>Generates FHR knowledge</b></li> <li>- Draws on existing data (?)</li> <li>- Gets the job done</li> </ul>	<ul style="list-style-type: none"> <li>- <b>Design, extrapolation challenges</b></li> <li>- <b>Narrow domain of use</b></li> <li>- Seeding level issues (?)</li> </ul>
Areal methods	<ul style="list-style-type: none"> <li>- Ties fish <math>N</math> to channel units</li> <li>- Gets the job done</li> </ul>	<ul style="list-style-type: none"> <li>- <b>Design, extrapolation challenges</b></li> <li>- Uncertainty in density used (?)</li> <li>- Labor intensive</li> </ul>
Habitat Suitability Models	<ul style="list-style-type: none"> <li>- <b>Explicit link to habitat</b></li> <li>- <b>Platform for simulation</b></li> <li>- <b>'Limited' sampling required</b></li> </ul>	<ul style="list-style-type: none"> <li>- <b>Design, extrapolation challenges</b></li> <li>- Limited accessibility</li> <li>- Narrow domain of use (<b>not FIS</b>)</li> <li>- <b>Ignores productivity/food</b></li> </ul>
NREI Models	<ul style="list-style-type: none"> <li>- Explicit link to habitat, <b>FOOD</b></li> <li>- <b>Transferable</b></li> <li>- Platform for simulation</li> <li>- 'Limited' sampling required</li> </ul>	<ul style="list-style-type: none"> <li>- <b>Design, extrapolation challenges</b></li> <li>- Limited accessibility</li> </ul>

# Drift-foraging Models Background

- Origins in basic fish ecology:
  - Why do fish use particular habitats? Fausch, Hughes
- An energetic cost-benefit perspective on habitat
  - Costs = holding a station
  - Benefits = food delivery
- Direct link to growth ( $\sim$ fitness)
- In practice, complexity varies widely

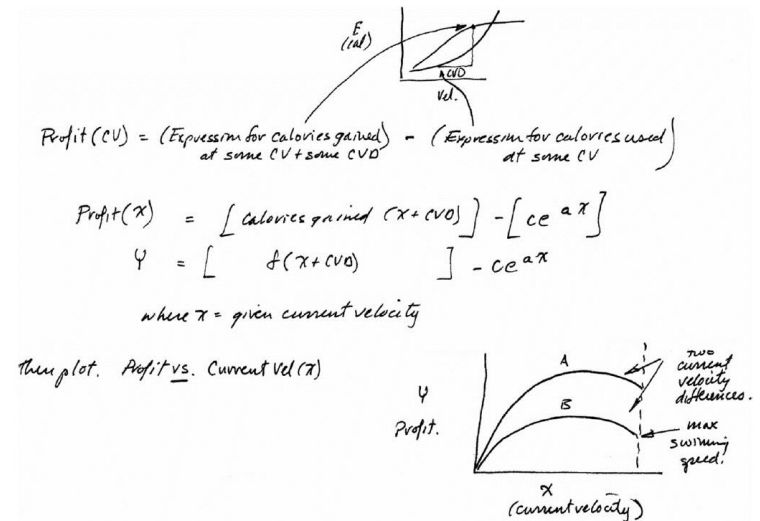


Fausch 2014, Env. Biol. Fish.

# Drift-foraging Models Background

## Elements of the NREI 'model'

- Physical model: provides the depth/velocity landscape
- Foraging model: defines a fish's ability to detect/capture prey
- Bioenergetics model: Energy accounting tool (swimming, metabolism); some allometry
- Drift model: defines prey (drift) abundance in space
- Often simplified

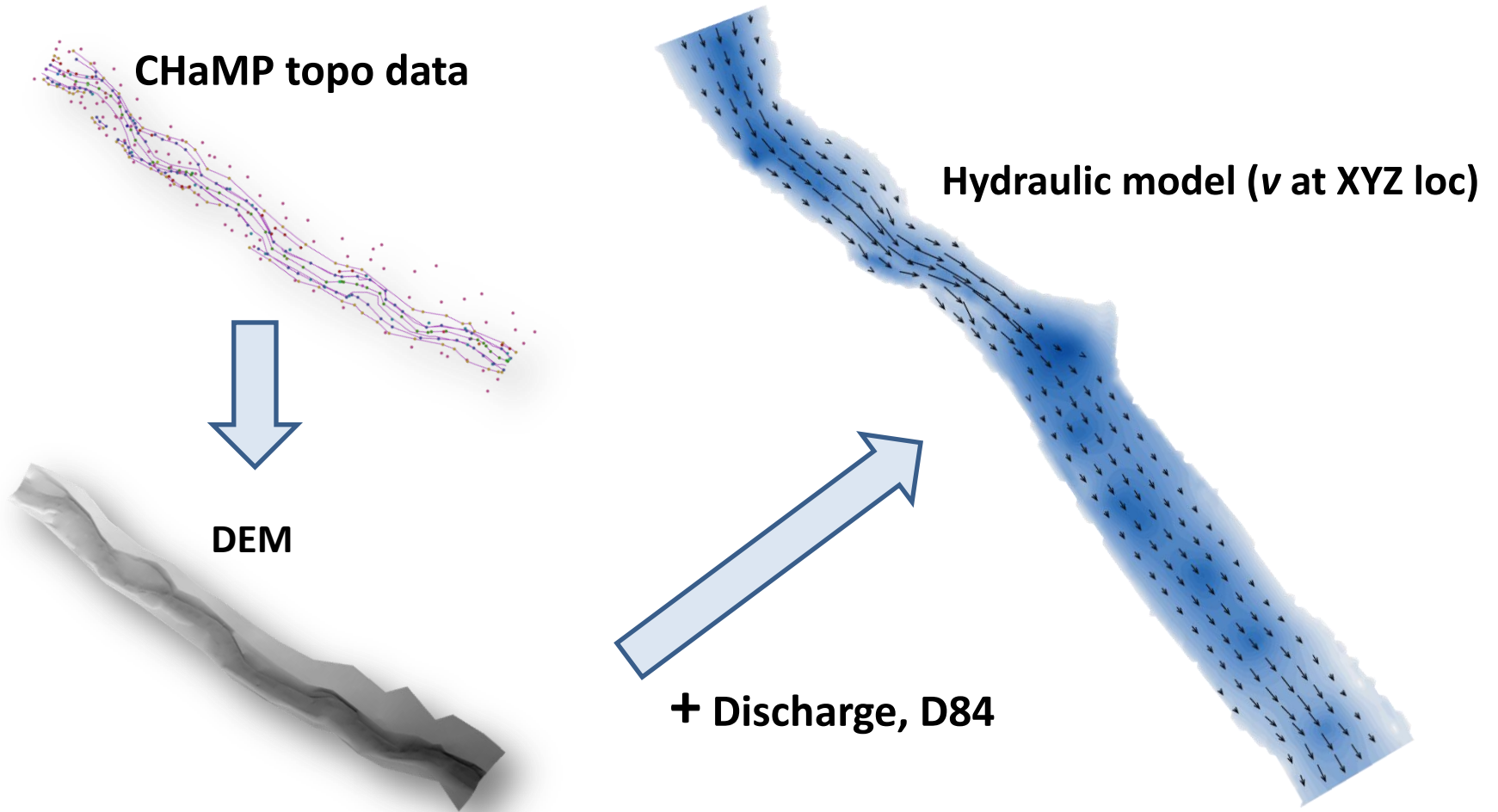


# NREI & Beyond

- Foraging models 101
- CHaMP NREI adaptation
  - Inputs, outputs, structure, etc.
  - Workflow: from field data to model output
  - Model performance
- Sample of NREI applications
  - Indicator of habitat quality
  - Restoration design and evaluation
  - Life cycle models



# From CHaMP Field Data to NREI Predictions

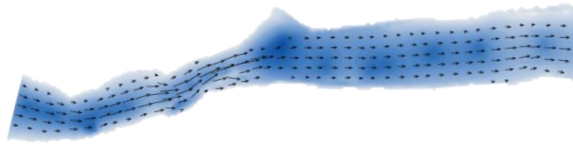




# From CHaMP Field Data to NREI Predictions

Inputs

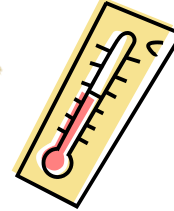
Hydraulic Model



Drift



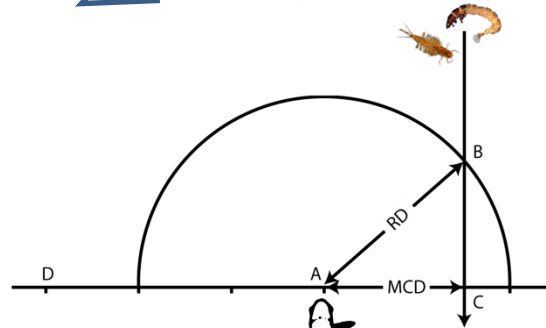
Temperature



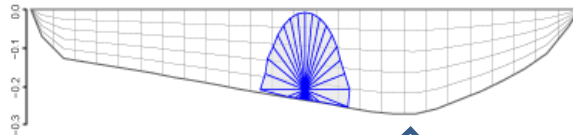
Fish Information



Foraging and Swim Costs Models



Hughes and Dill (1990)



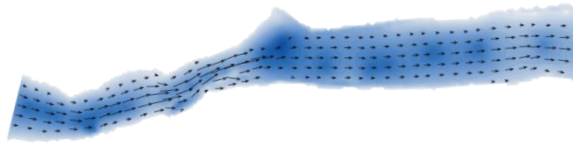
NREI Calculation

$$\text{GREI} - \text{SC} = \text{NREI}$$

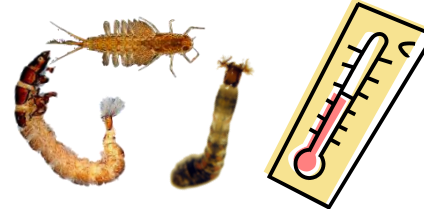
# From CHaMP Field Data to NREI Predictions

Inputs

Hydraulic Model



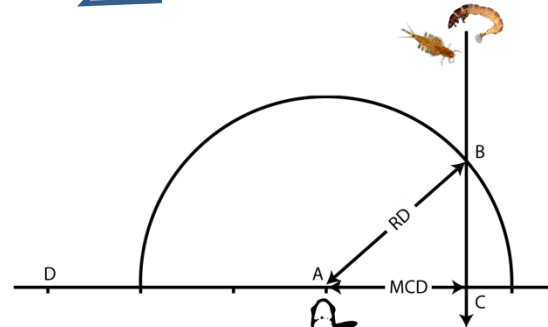
Drift Temperature



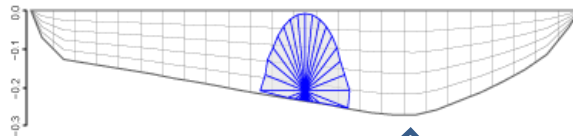
Fish Information



Foraging and Swim Costs Models



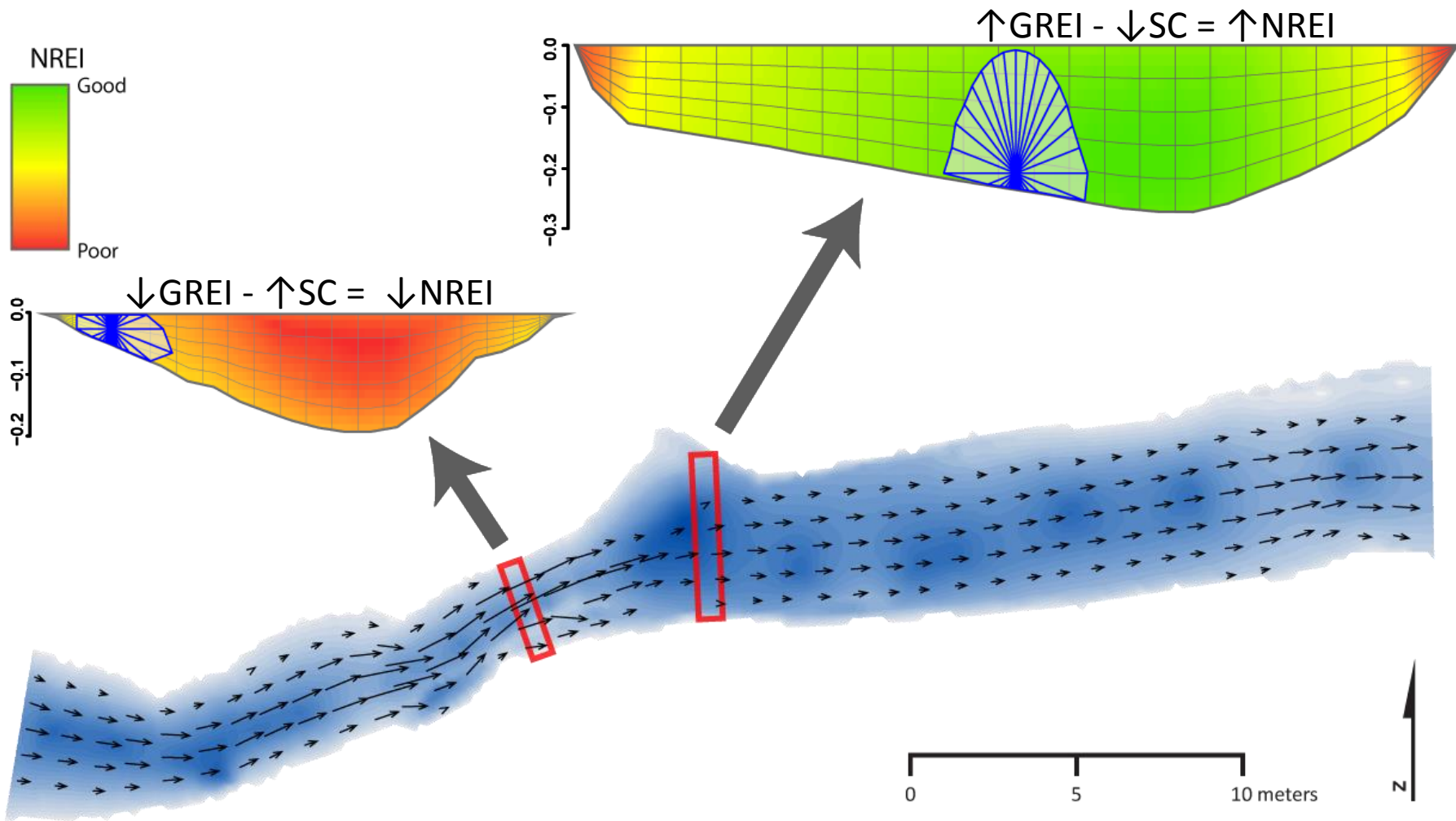
Hughes and Dill (1990)



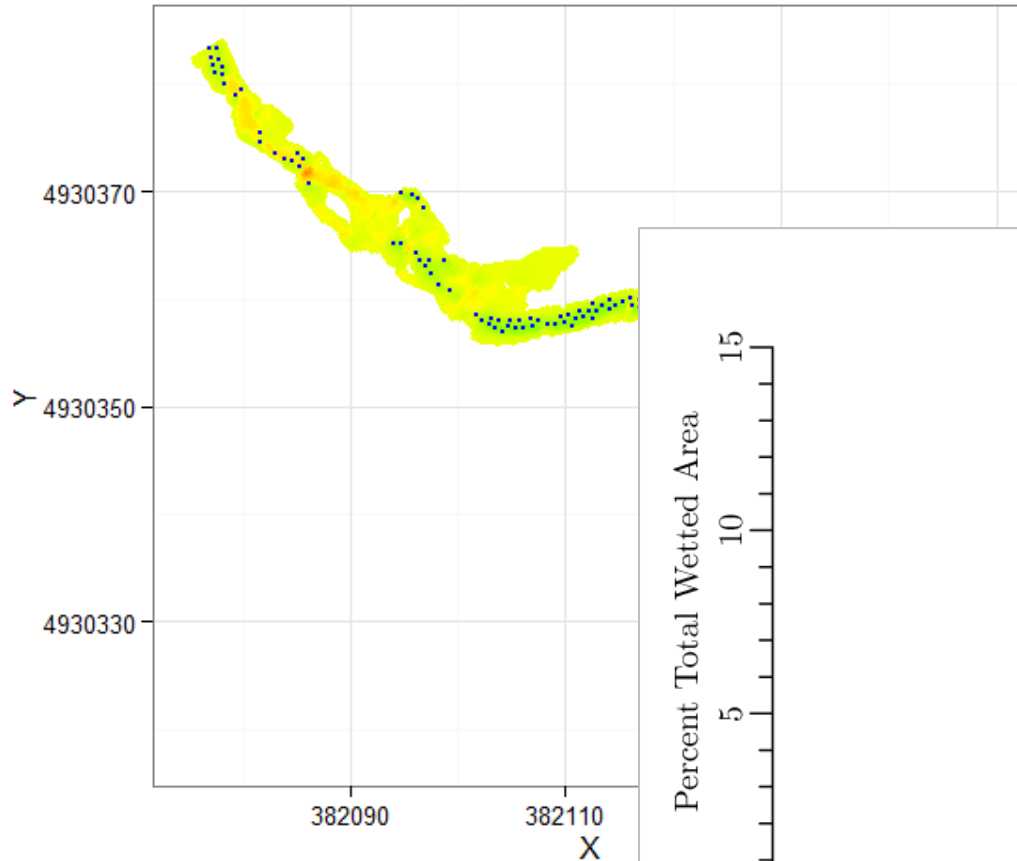
NREI Calculation

$$\text{GREI} - \text{SC} = \text{NREI}$$

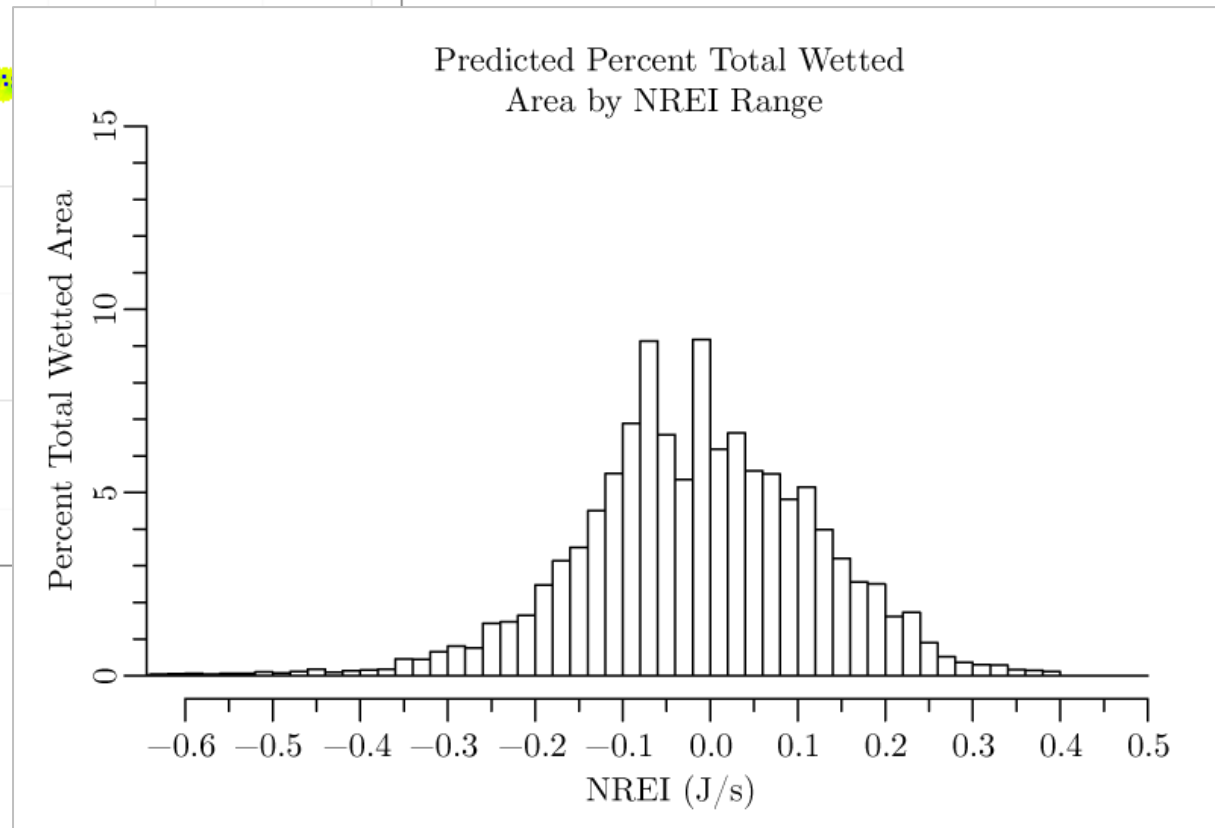
# Visualization: NREI for Contrasting Cross Sections



# NREI-based Site Maps and Distributions



A biologically meaningful habitat status & trends indicator...



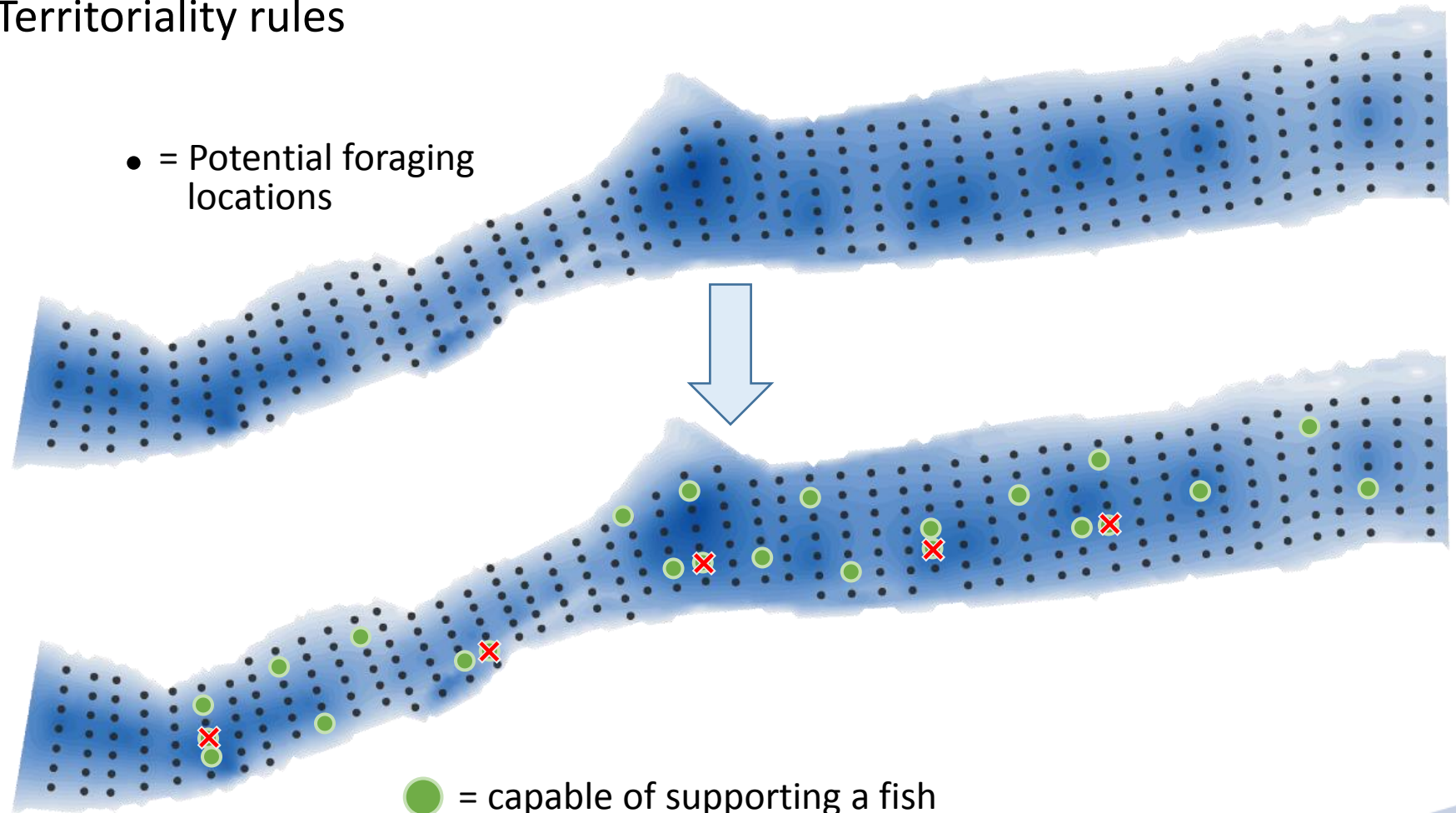
# From NREI to Reach Capacity

Additional info needs:

NREI Threshold

Territoriality rules

● = Potential foraging locations

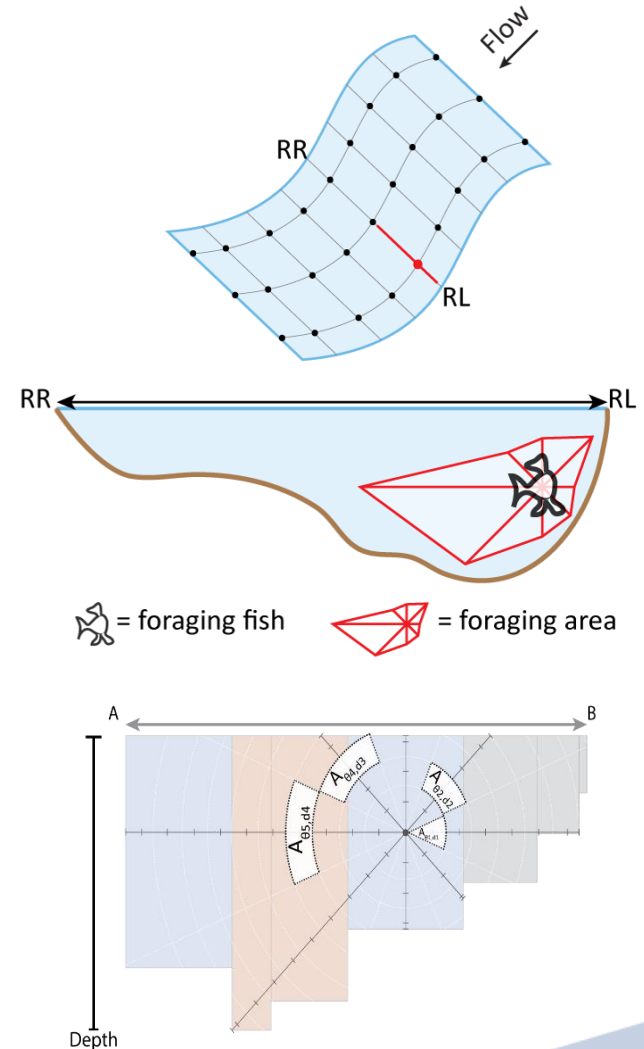


● = capable of supporting a fish

✗ = excluded by territoriality rules

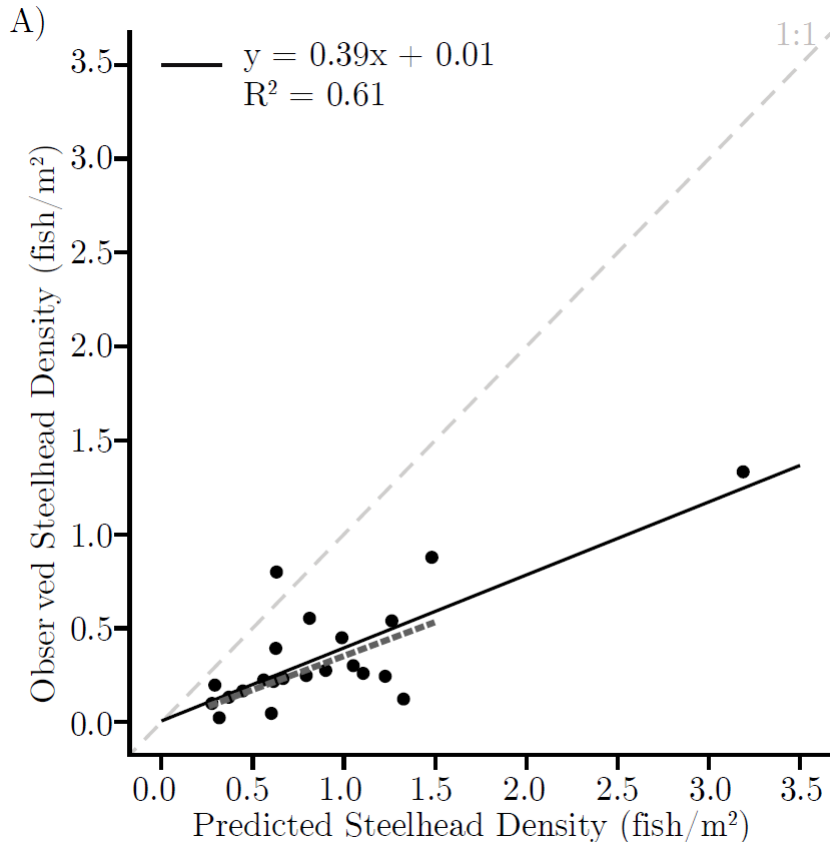
# Some CHaMP NREI Specs

- CHaMP adaptations:
  - Physical model: Delft3D, with post-processing improvements
  - Foraging model: Hughes; implementation improvements
  - Bioenergetics model: Wisc. Model
  - Drift model: Not modeled (uniform)
- Implemented in R
- Now runs at drift-temp combos:
  - Temperatures ranging 6-26°C
  - Drift concentrations 0.01-5.00 ind/m<sup>3</sup>
- Substantially more efficient, now 10s of minutes per site (vs. 100s-1000s)



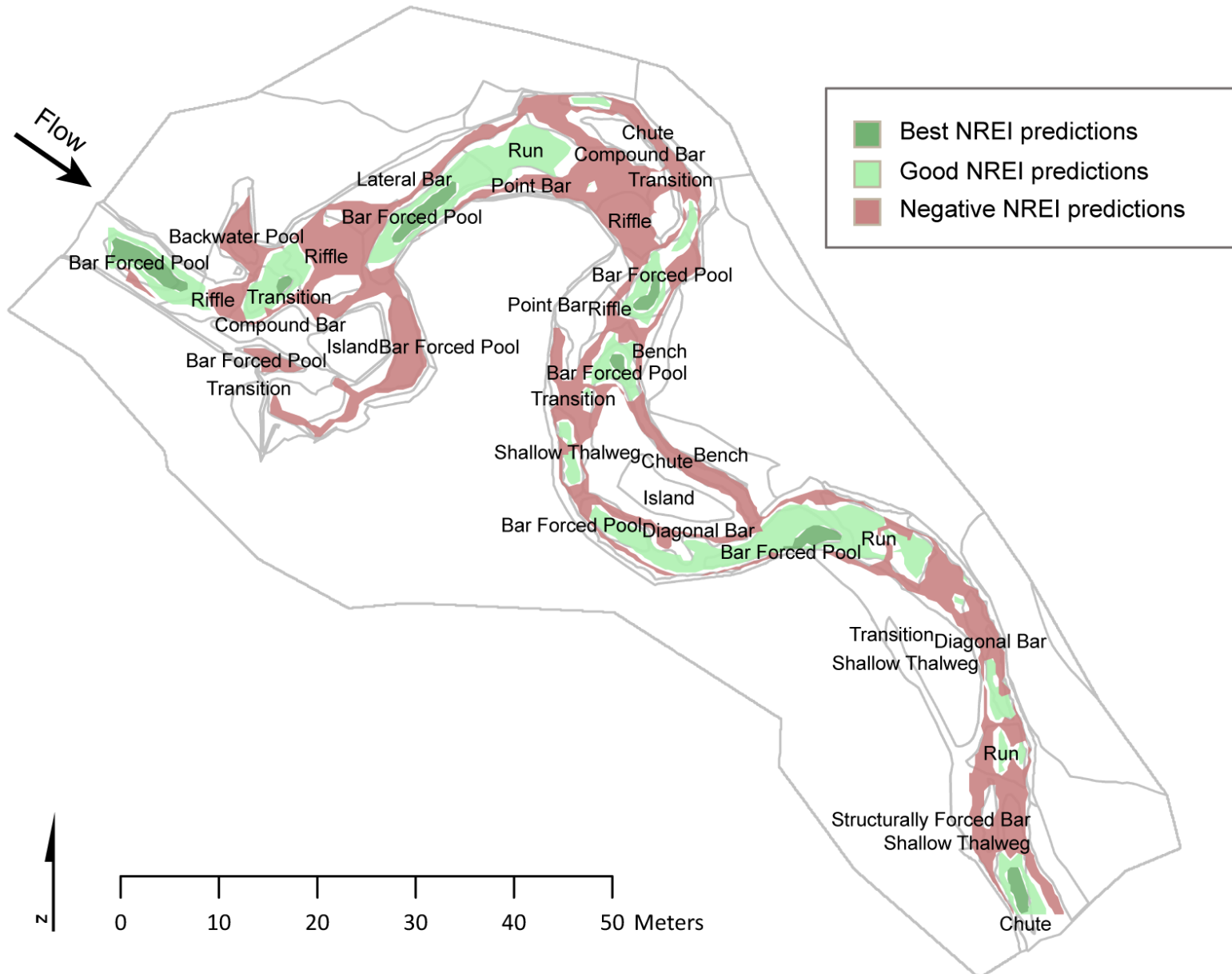
# How Well Does NREI Perform?

Asotin & John Day



- Accounts for ~2/3 of variation in *O. mykiss* abundance
- But...predictions generally exceeded observations
- CHaMP-wide evaluation coming soon

# How Well Does NREI Perform?





# Status of CHaMP-wide NREI Implementation

- Existing NREI runs:
  - 196 unique visit IDs have been run
  - Asotin (4 y), Entiat (2012), John Day (3 y), Lemhi (2012)
- Goal:  $\geq 1$  run per CHaMP site by July (1K+), run remaining (i.e., repeat) visits ( $\sim 1K+$ ) thereafter
- Leaps towards production/metric mode:
  - Code and algorithm efficiencies (Wall, Nahorniak)
  - Cloud computing
  - Lookup table (drift/temp combo) now standard

# Remaining Tasks, Questions, Decisions

- Sensitivity analysis underway, including:
  - Assessment of base parameters and functions
  - Evaluation of key modeling decisions:
    - What is a relevant bottleneck temperature?
    - Is a current threshold ( $NREI > 0$ ) the right one?
    - Multi-species and/or multi-age systems
    - Territoriality rules
- Can we model/predict NREI inputs?
  - Temperature (MODIS)
  - Drift...or proxies thereof
- Beyond: Predicting NREI-based capacity as fxn of globally available attributes

# NREI & Beyond

- CHaMP context
- Foraging models 101
- CHaMP NREI adaptation
  - Inputs, outputs, structure, etc.
  - Workflow: from field data to model output
  - Model performance
- **Sample of NREI applications**
  - Indicator of habitat quality
  - Restoration design and evaluation
  - Life cycle models



# Ex 1: NREI & Restoration Design & Monitoring

## Restoration actions affecting NREI:

- Adding hydraulic complexity
- Reducing summer temperatures
- Restoring flow
- Actions impacting productivity (?)



# Ex 1: NREI & Restoration Design & Monitoring



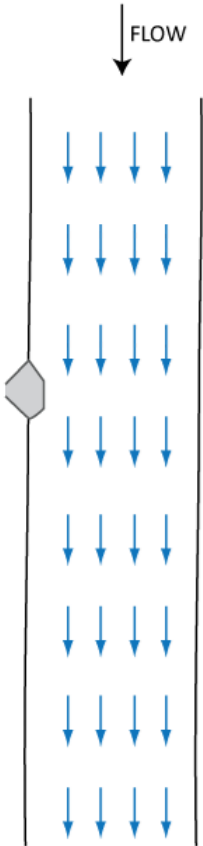
Catherine Cr. RM37 – restoration site near Union

# TYPICAL **HD LWD** STRUCTURES

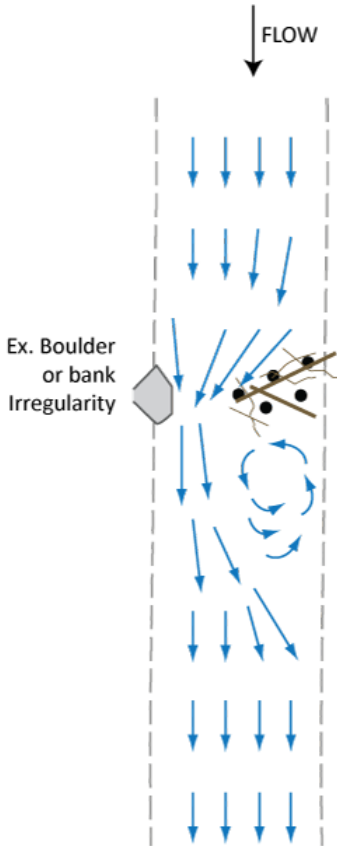


# Hypothesized Response to HDLWD

Initial Condition



Design Placement



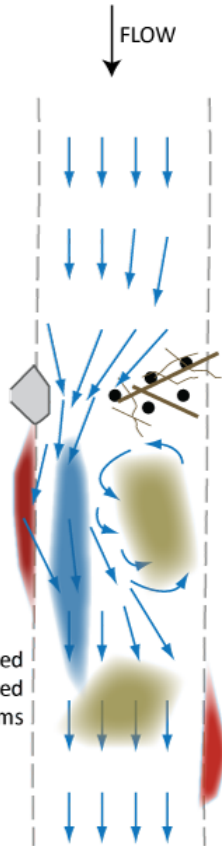
Dynamic Woody Structure constricts between 40% to 70% of flow width

Ex. Boulder or bank Irregularity

Undercut bank forms, may promote recruitment of new LWD from Riparian

Elongated Constriction-Forced Pool Forms





Dynamic Response



Eddy bar deposit forms in shadow of structure

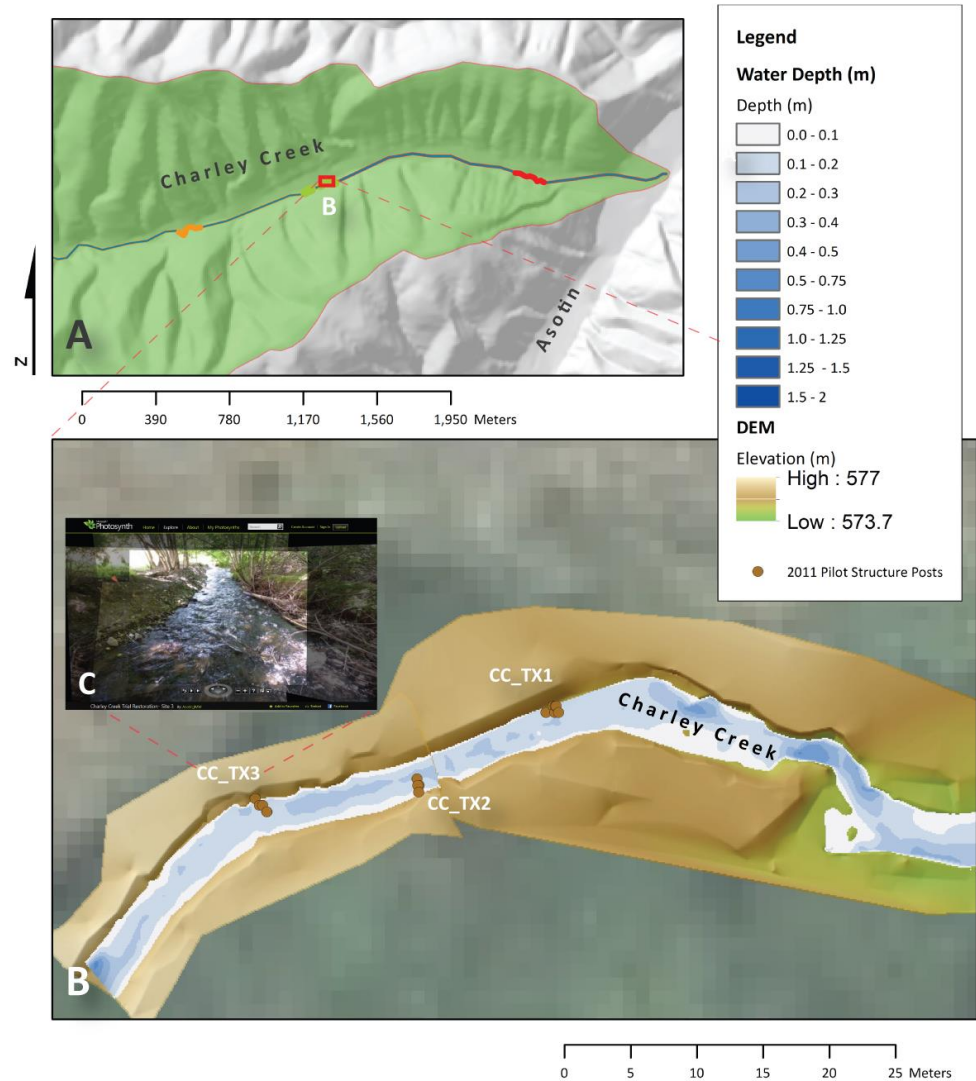
Central bar forms where flow diverges again; May promote channel widening downstream and further LWD recruitment from riparian

## LEGEND

-  Velocity Vectors
-  Wooden Posts (driven into bed)
-  Woody debris of various sizes, shapes & complexity
-  12" to 18" diameter logs (variable length of 4' to 6' and can be handled by two people)

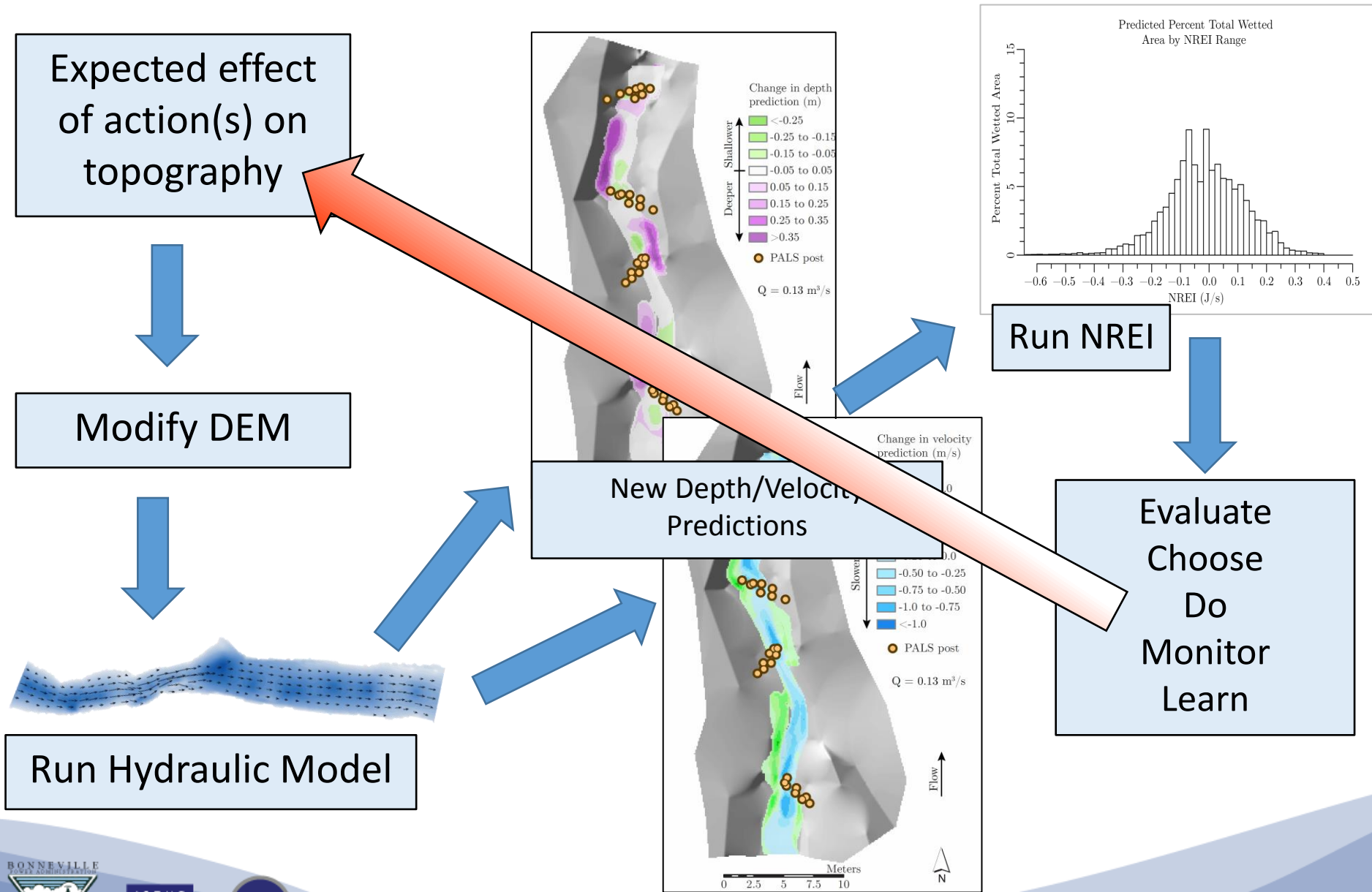
# PILOT OR AEM TESTING VS. DESIGN STAGE

- Do we have to build it to test it?





# Ex 1: NREI & Restoration Design & Monitoring

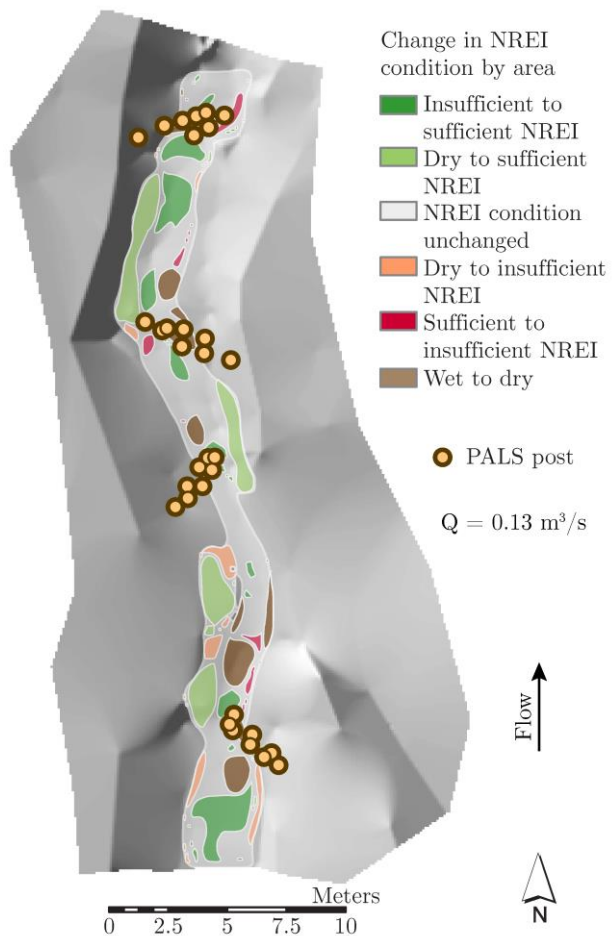


# Ex 1: NREI & Restoration Design & Monitoring

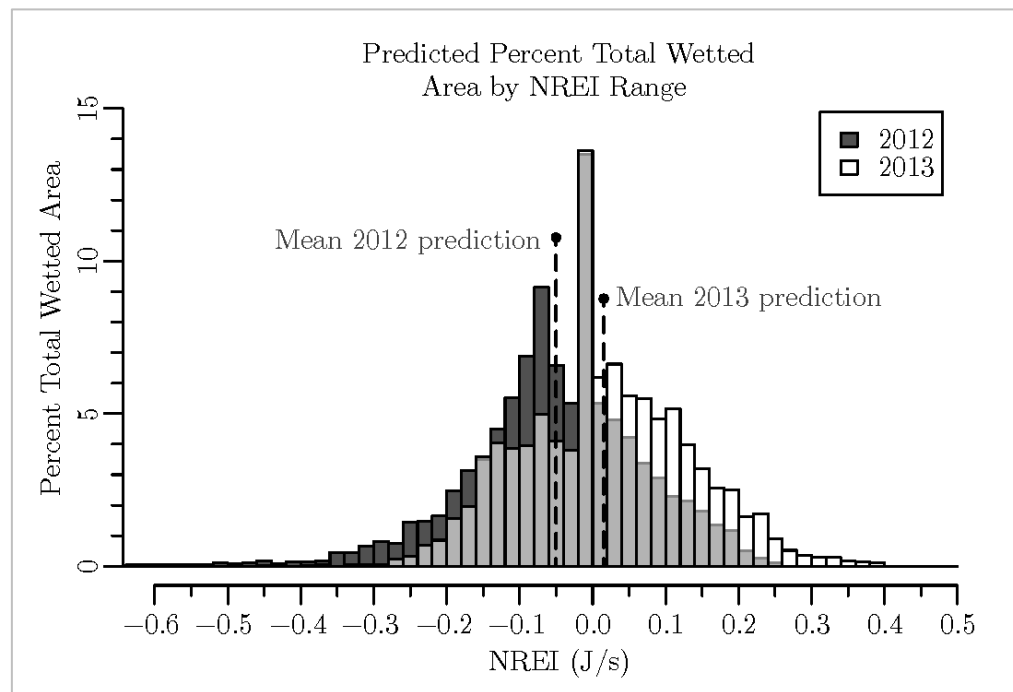


# Tracking site values over time

## NREI change map (2012 → 2013)

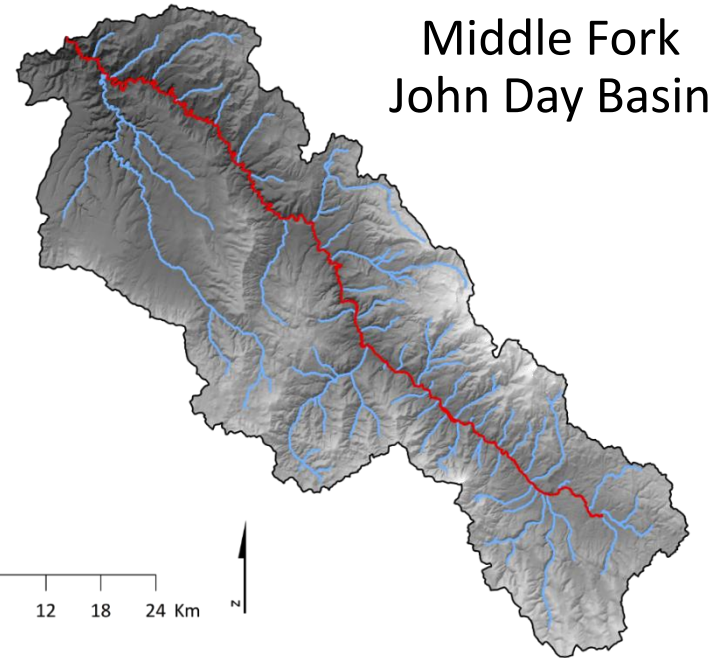


## NREI distributions (2012 and 2013)

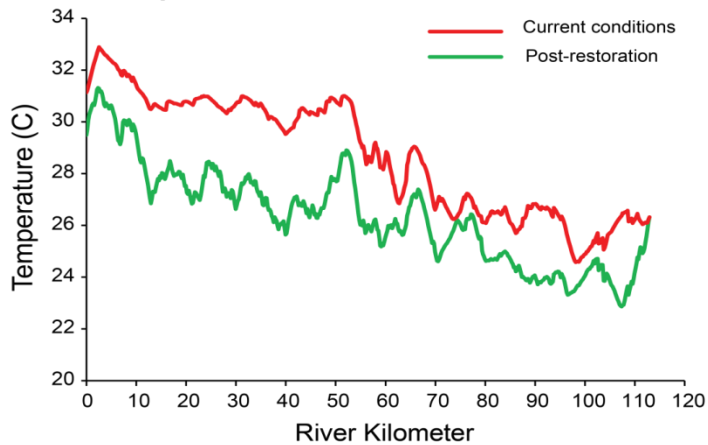


# Ex 1: NREI & Restoration Design & Monitoring

Also useful for evaluating benefits of temperature-focused restoration actions...

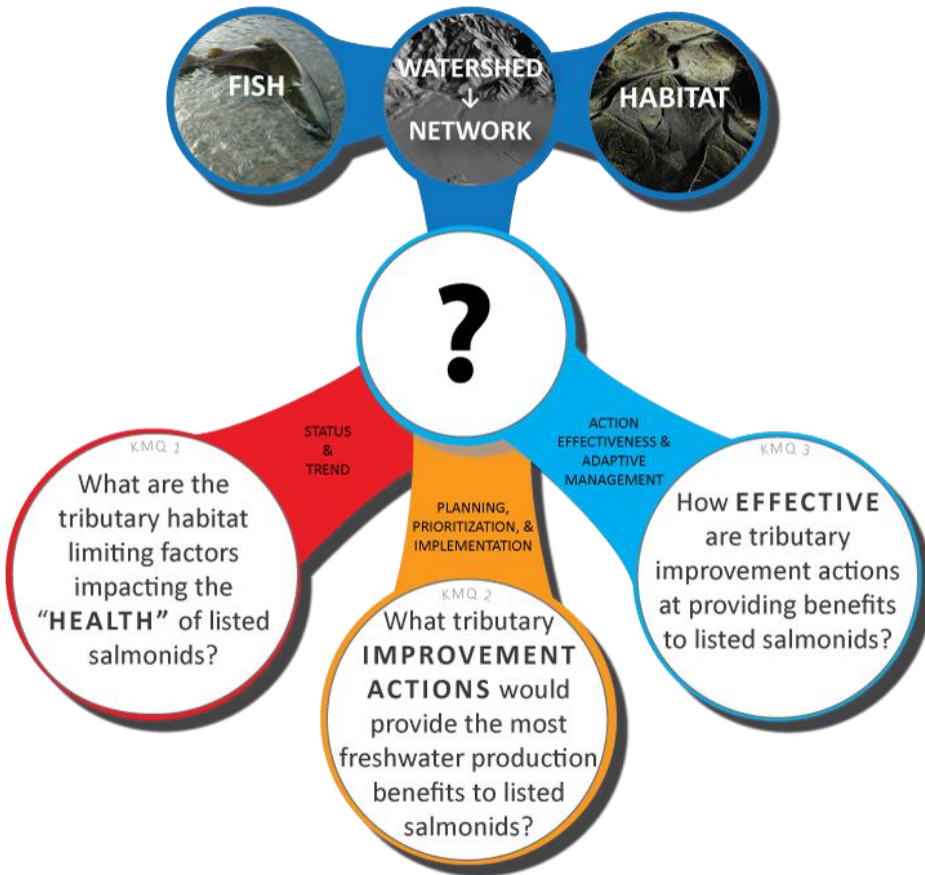


ODEQ Heat Source Model Results

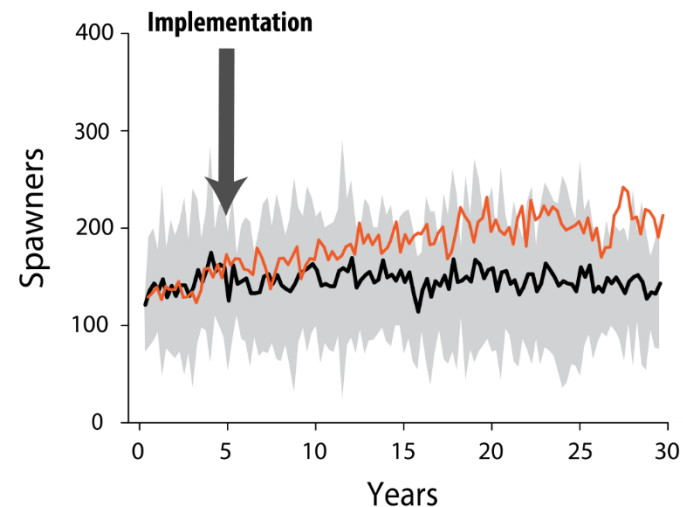




# Ex 2: Life Cycle Models



- NREI & extrapolation process can translate planned actions into population currency
- LCMs tell us what this means for future population status (KMQ2)? Also, benchmark for KMQ3...



# ISEMP Watershed Model

Habitat Modification Effects on Salmonid  
Population Dynamics

Matt Nahorniak

Quantitative framework for the analysis of habitat and hatchery practices on Pacific salmon

Rishi Sharma<sup>a,\*</sup>, Andrew B. Cooper<sup>b,1</sup>, Ray Hilborn<sup>c</sup>

<sup>a</sup> *Columbia River Inter-Tribal Fish Commission, 729 NE Oregon Street, Suite 200, Portland, OR 97232, USA*

<sup>b</sup> *Quantitative Ecology and Resource Management, University of Washington, Box 351720, Seattle, WA 98195-1720, USA*

<sup>c</sup> *School of Aquatic and Fishery Sciences, University of Washington, Box 355020, Seattle, WA 98195-5020, USA*

Received 26 June 2003; received in revised form 8 July 2004; accepted 28 July 2004

## The Shiraz model: a tool for incorporating anthropogenic effects and fish–habitat relationships in conservation planning

Mark D. Scheuerell, Ray Hilborn, Mary H. Ruckelshaus, Krista K. Bartz, Kerry M. Lagueux, Andrew D. Haas, and Kit Rawson

## Optimal Stock Size and Harvest Rate in Multistage Life History Models

Elie Moussalli and Ray Hilborn<sup>1</sup>

*Institute of Animal Resource Ecology, University of British Columbia, Vancouver, B.C. V6T 1W5*

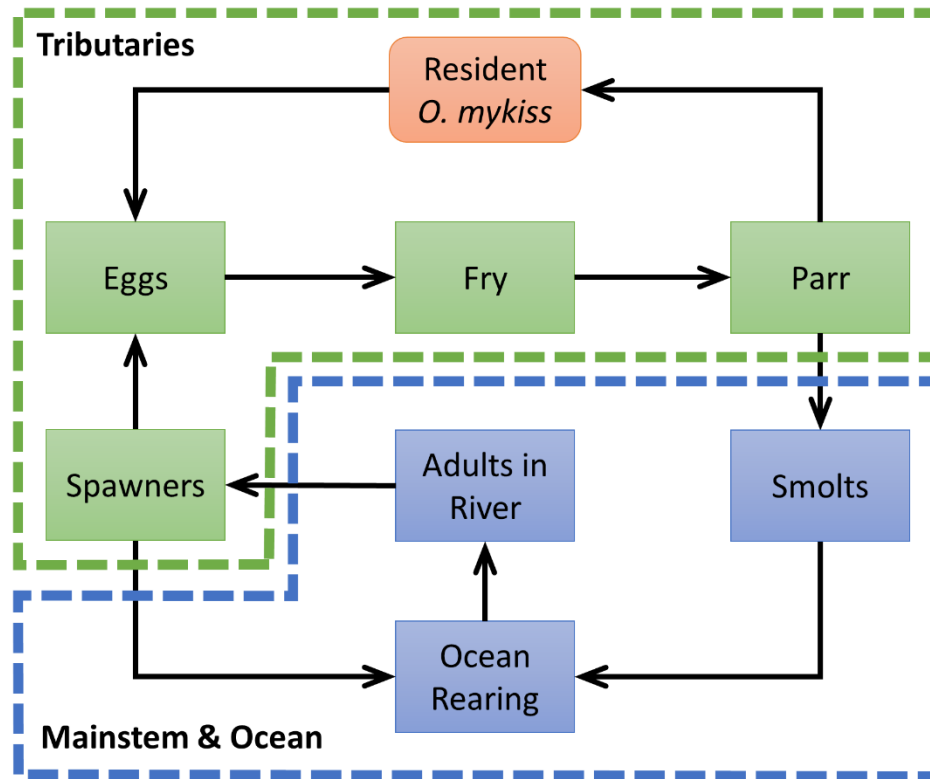
Moussalli, E., and R. Hilborn. 1986. Optimal stock size and harvest rate in multistage life history models. *Can. J. Fish. Aquat. Sci.* 43: 135–141.



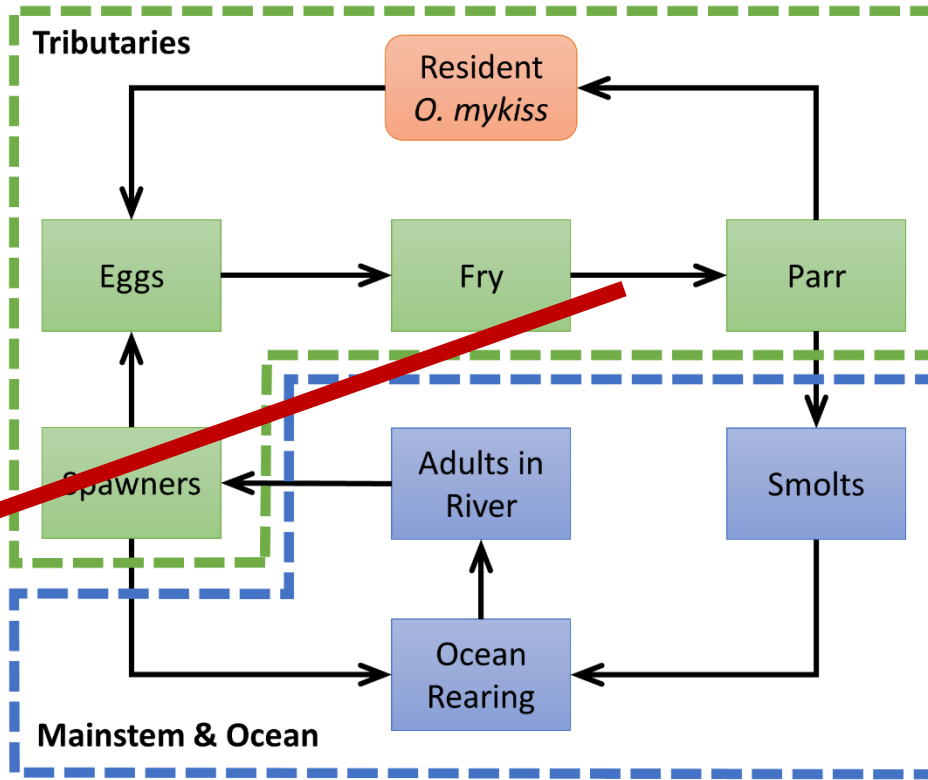




# Middle Fork John Day *O. mykiss* Life Cycle Model

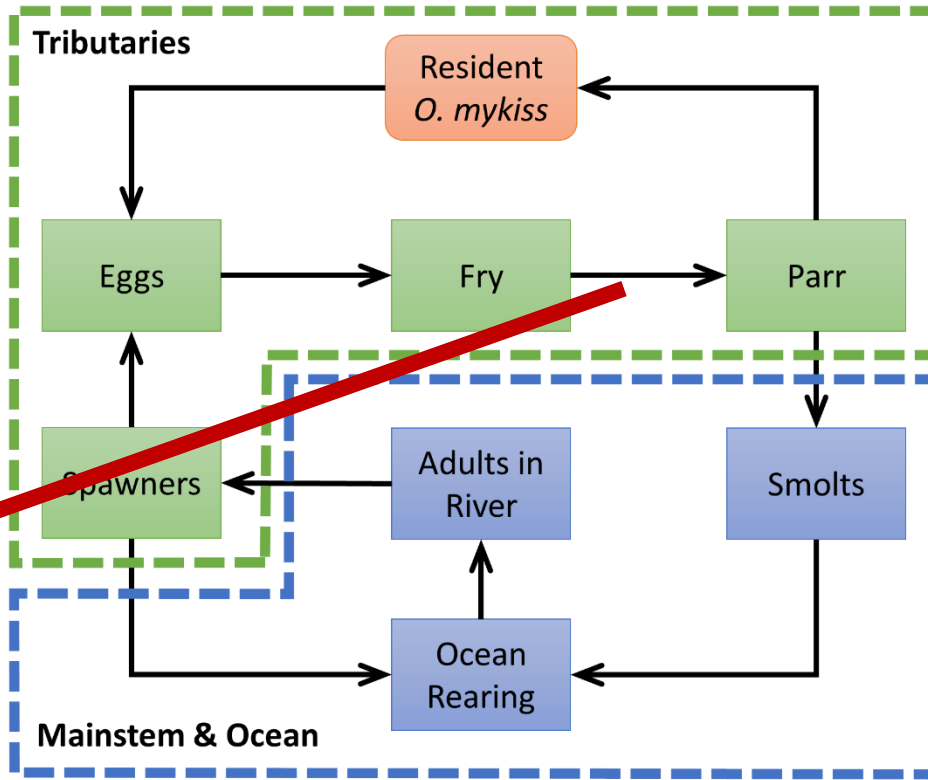


# Middle Fork John Day *O. mykiss* Life Cycle Model

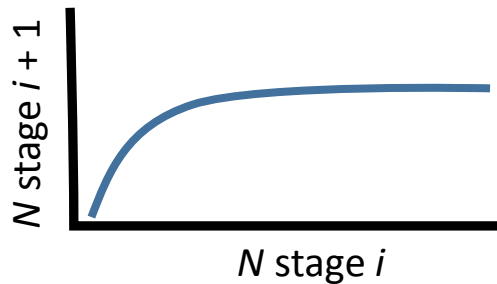


$S_i$  = realized survival, fcn of stage-specific productivity & carrying capacity parameters (Beverton-Holt form)

# Middle Fork John Day *O. mykiss* Life Cycle Model



$S_i$  = realized survival, fxn of stage-specific productivity & carrying capacity parameters (Beverton-Holt form)



$$N_{i+1} = \frac{N_i}{\frac{1}{\text{prod.}} + \frac{1}{\text{capacity}} N_i}$$

# Estimating base model parameters

## Freshwater survival

- Egg-to-fry: link to CHaMP data using pub'd X vs. S relation.
- Fry-to-parr: backed out
- Parr & pre-smolt: ISEMP PIT-tag data (Barker model ests)
- Smolt (trap to JDA): CJS est's

Total fw survival constrained to stay within trap sm/sp estimates

## Freshwater capacity

- Egg/spawner: HSI/FIS
- Fry: infinite (placeholder)
- Parr: NREI and HSI models
- Presmolt: NREI and HSI
- Smolt: infinite

# Estimating base model parameters

## Adult productivity & capacity

- JDA-to-BON SARs: CSS est's for wild John Day steelhead
- BON-to-spawning grounds, modeled at 60-80%
- Ocean adult capacity taken as infinite

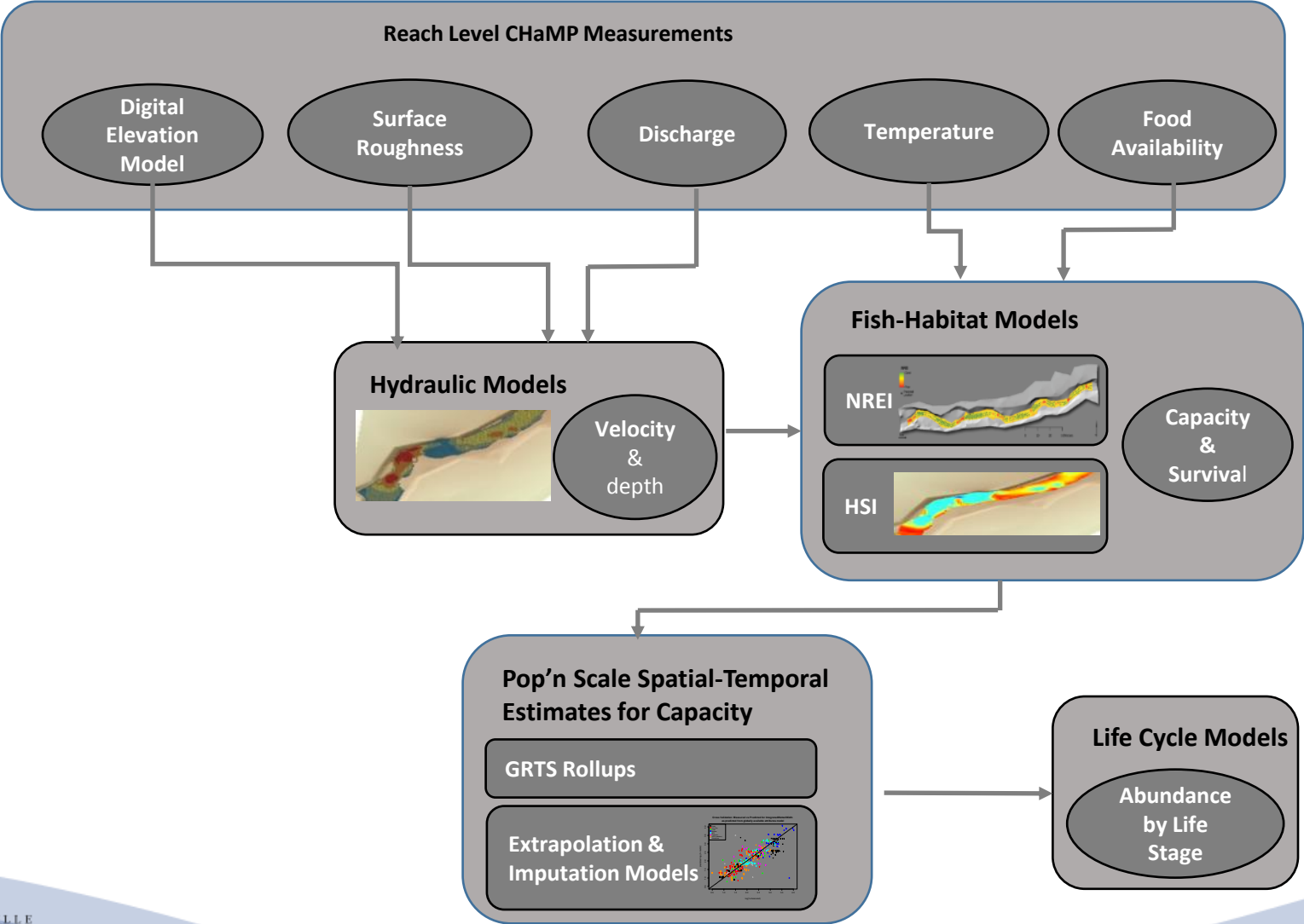
## Other model parameters

- Outmigration & return prob.
- Fecundity, pub'd relations
- Probability of resident LH, and associated gender bias
- Post-spawn survival
- Hatchery influence
- Inter-population movement
- Stochastic components

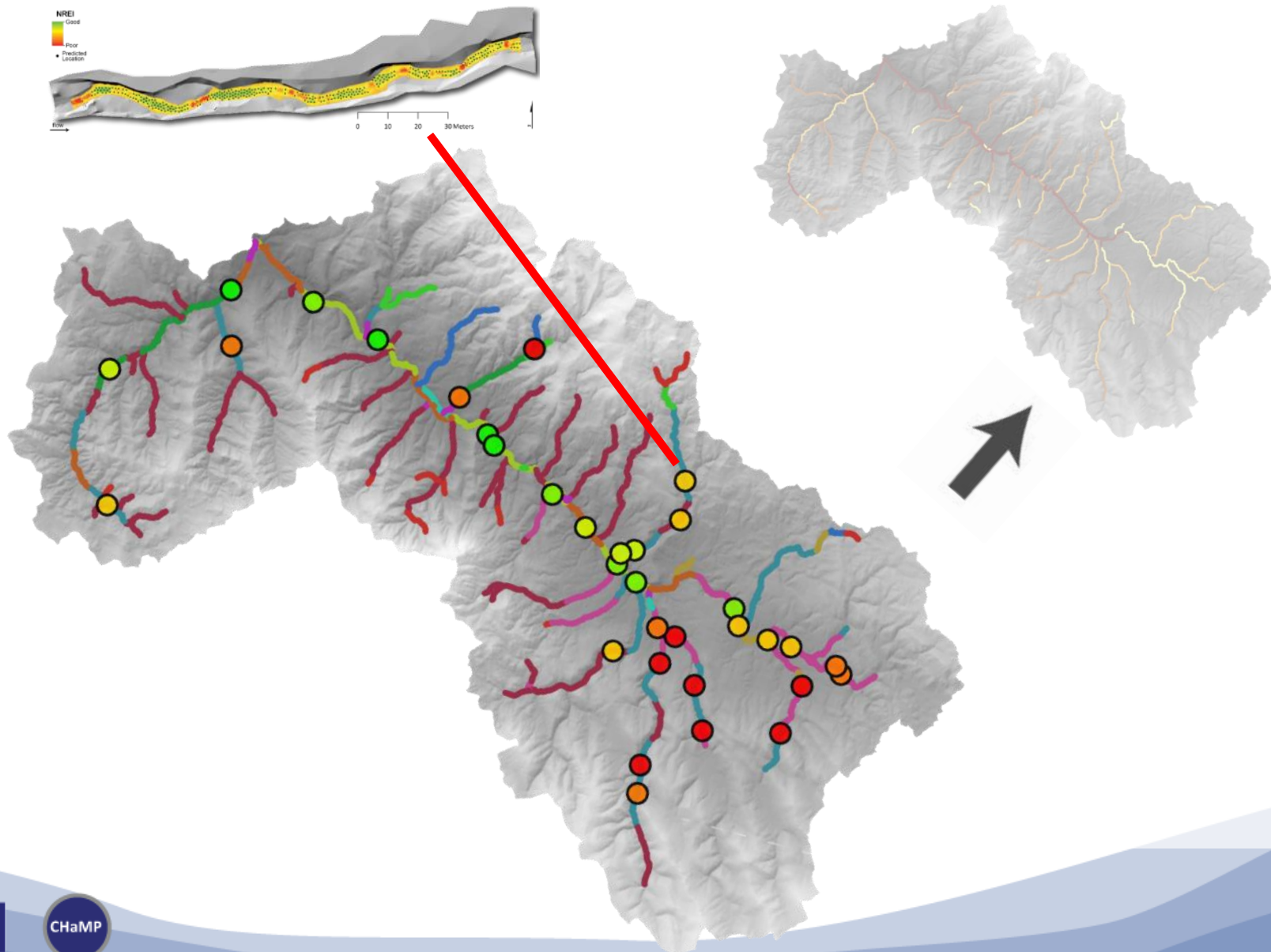
LCMs integrate info across RME projects



# But...

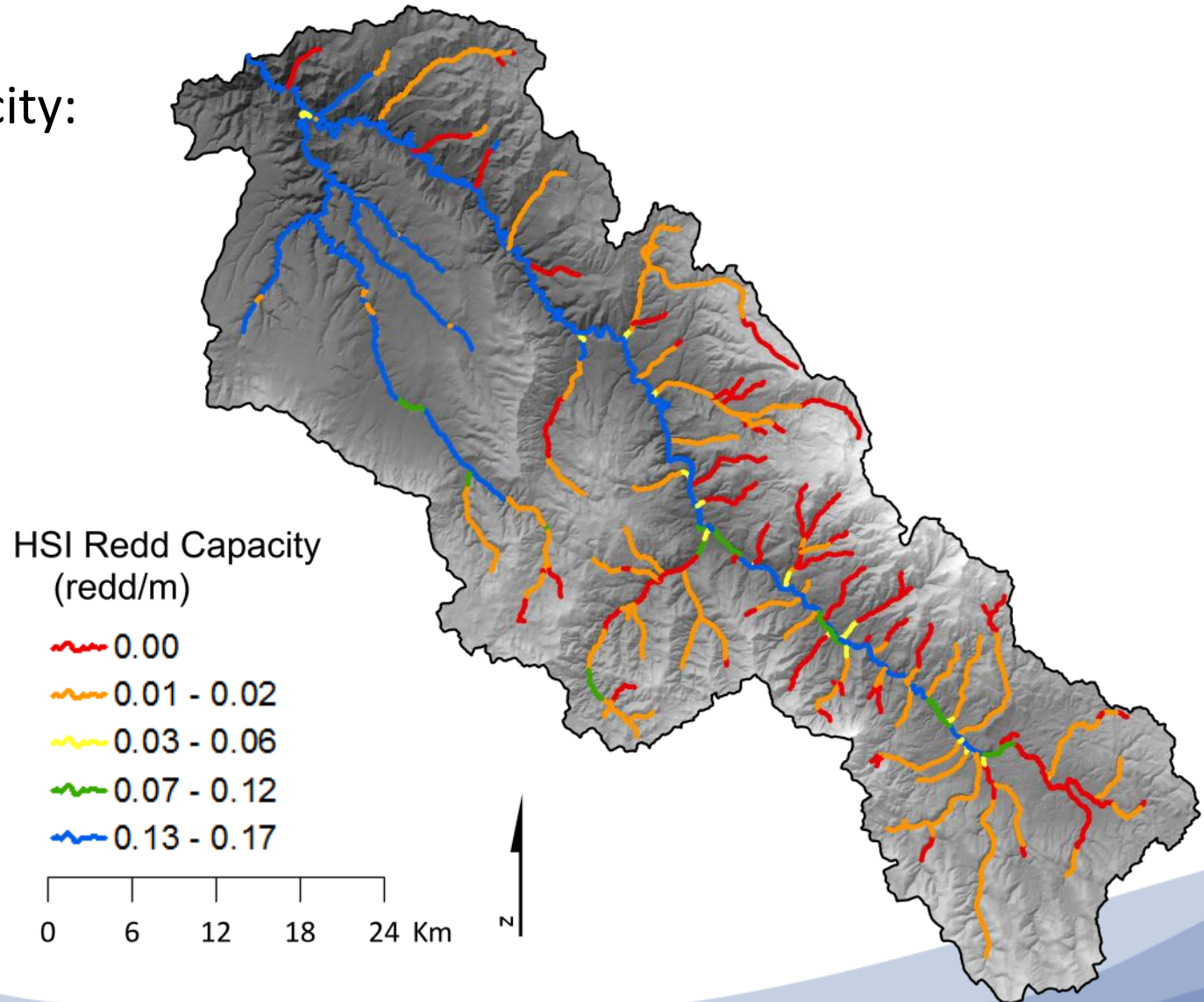


# Network model: carrying capacity



# Steelhead adult capacity

Watershed capacity:  
*ca.* 41,000 redds





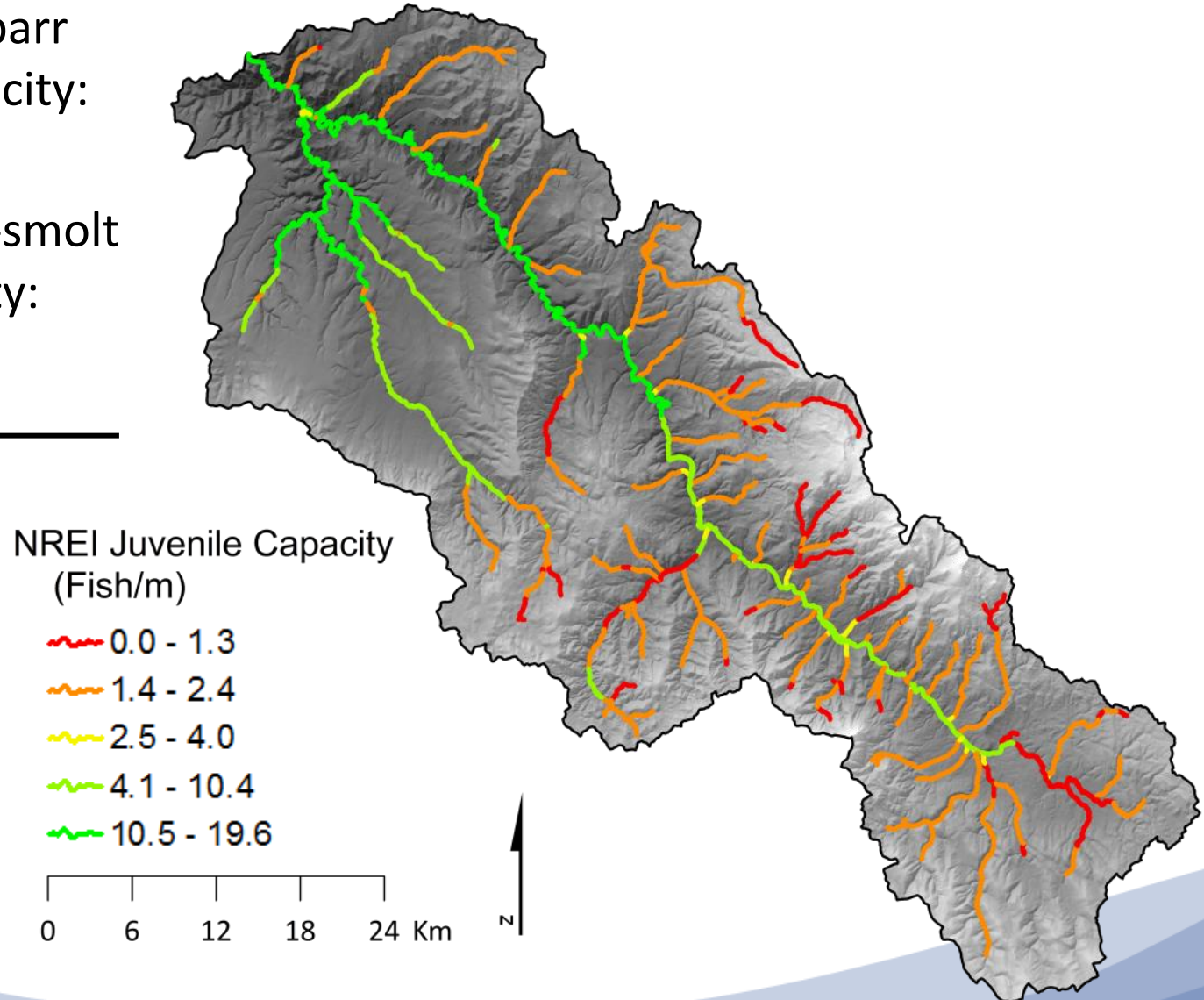
# Steelhead juvenile capacity

Watershed age-0 parr  
(60 – 99 mm) capacity:  
3.7 parr/m

Watershed 1+ pre-smolt  
( $\geq 100$  mm) capacity:  
2.7 pre-smolt/m

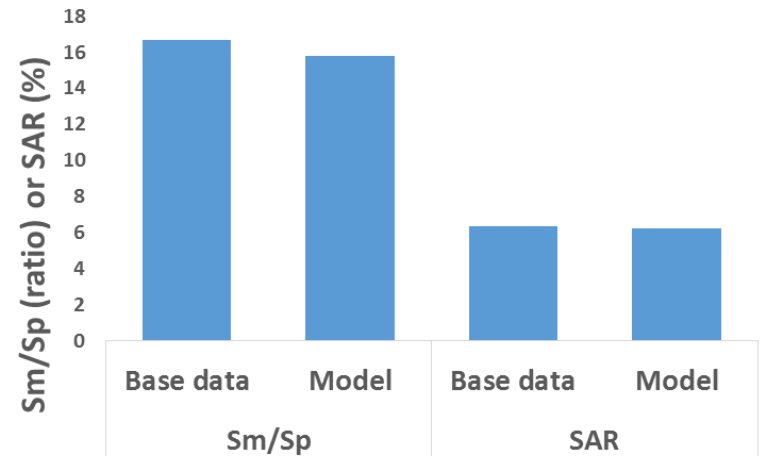
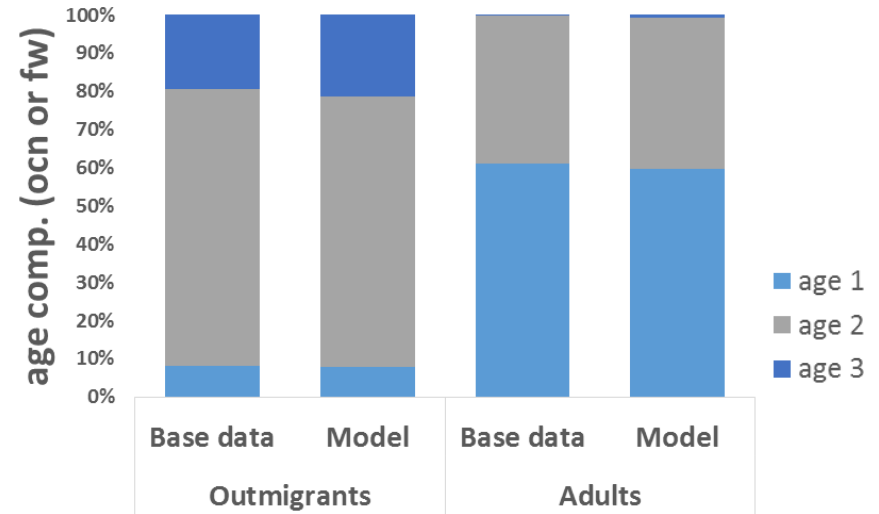
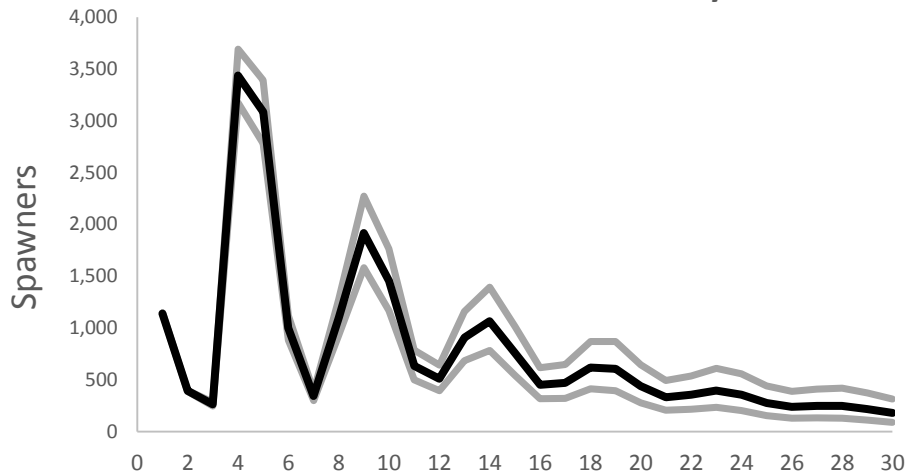
---

*ca.* 4 million

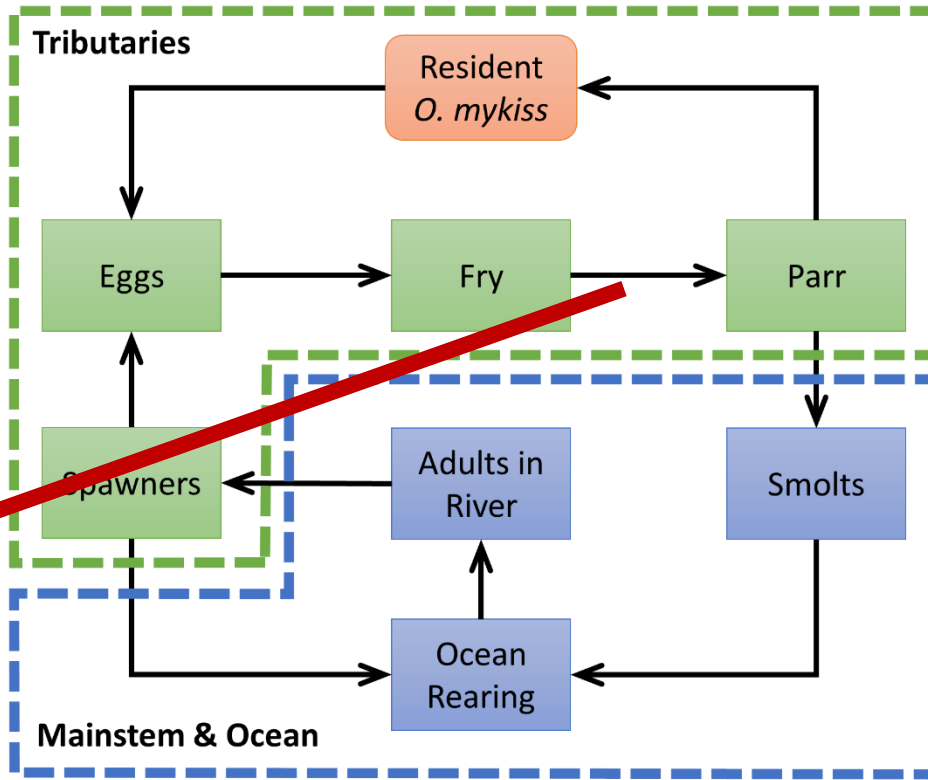


# Does the model behave as it should?

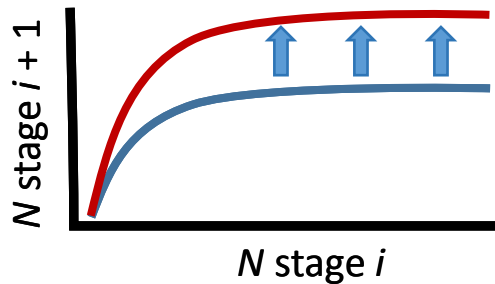
Middle Fork John Day Steelhead



# Middle Fork John Day *O. mykiss* Life Cycle Model

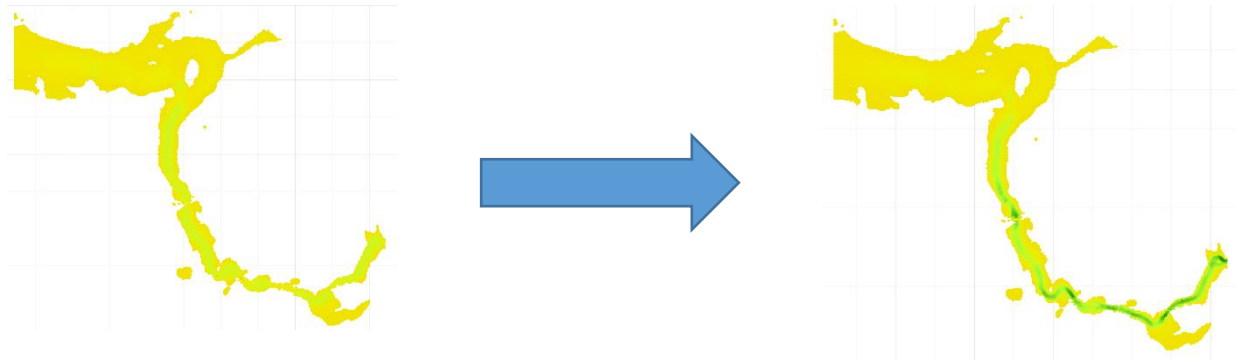
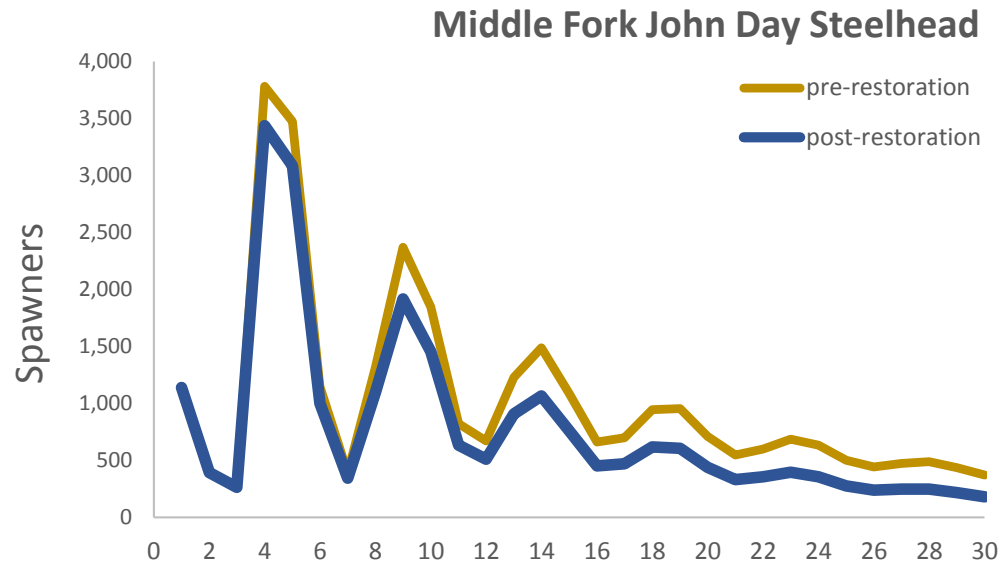


$S_i$  = realized survival, fxn of stage-specific productivity & carrying capacity parameters (Beverton-Holt form)



$$N_{i+1} = \frac{N_i}{\frac{1}{\text{prod.}} + \frac{1}{\text{capacity}} N_i}$$

# A simple restoration scenario...



# Next Steps for LCMs

- Complete MF John Day *O. mykiss* model:
  - Finish extrapolation
  - Run base & two scenarios
  - Complete manuscript (documentation)
- Adapt to other basins?
  - Build a linked JD Basin-wide model
  - Tucannon River
- Compare to other models?



